SOUTH FAYETTE TOWNSHIP

A Community Growing Together

JANUARY 13, 2016 – 7:00 PM
BOARD OF COMMISIONERS MEETING AGENDA

1. CALL TO ORDER

2. ROLL CALL

3. PLEDGE OF ALLEGIANCE

4. RECOGNITION OF SAMUEL J. MILLER JR. - EAGLE SCOUT

5. APPROVAL OF MINUTES

   Documents: December 21, 2015.Pdf, December 9, 2015.Pdf

6. PUBLIC COMMENT *

7. CORRESPONDENCE

   A. SENATOR GUY RESCHENTHALER

      Documents: Outreach Office For Senator Guy Reschenthaler.pdf

   B. SHACOG LETTERS TO FIRE CHIEFS

      Documents: SHACOG Letter To The Fire Chiefs.pdf

   C. SOUTH FAYETTE SCHOOL - CHARTER HOMES

      Documents: Sf School District Letter - Charter Homes.pdf

8. CONSENT CALENDAR ITEMS

   A. PAYMENT OF THE BILLS

      Documents: December 2015 Bills.pdf, December 2015 Pcard.pdf

   B. NOVEMBER FINANCIALS

      Documents: November Financials.pdf

C. MONTHLY POLICE REPORT

Documents: December 2015.PDF

9. OLD/UNFINISHED BUSINESS

A. REVIEW AND DISCUSS BOARDS AND COMMISSIONS WITH TERMS ENDING

Library Board: 4 end 1-31-19, 1 ends 1-31-17
Planning Commission: 1 ends 12-31-19
Zoning Hearing Board: 1 ends 12-31-18
EAC: 2 end 12-31-18

Documents: January 2016 Board Appointment List Of Applicants Final.pdf

B. DISCUSS AND APPROVE REFINANCING OF 2009 BOND

Documents: Janney Montgomery Scott Underwriting Information For SFT 12-2-15.Pdf, PNCCM Response - Underwriting Services For South Fayette Township 12-1-2015.Pdf

C. STATUS UPDATE ON CHARTER HOMES ZONING REQUEST

10. NEW BUSINESS

A. TAX REFUND REQUESTS

B. BILODEAU-SRAY MINOR SUBDIVISION F-15-15

Documents: Bilodeau-Sray Minor Subdivision F-15-15.Pdf

C. REZONING REQUEST FOR NEWBURY GATEWAY SHOPS

Documents: Newbury Gateway Shops Rezoning Request.pdf

D. KIDDIE ACADEMY LERTA

Documents: Kiddie Academy LERTA Const Compl Notification.pdf, LERTA Appvl Ltr - Kiddie Academy.pdf

E. AMENDMENT FOR NON-UNION EMPLOYEES PENSION PLAN

Documents: Mockenhaupt - Pension Plan Amendment.pdf

11. LIAISON REPORTS

12. MANAGER'S REPORT

A. SOUTH FAYETTE TOWNSHIP WEBSITE UPDATE

Documents: 2015 YearEnd Communications Statistics - Commissioners.pdf

Documents: 2019 YearEnd Communications Statistics - Commissioners.pdf

13. SOLICITOR'S REPORT

14. PUBLIC COMMENT *

15. EXECUTIVE SESSION

16. ADJOURNMENT

* The Board will hear comments from residents and/or taxpayers. The time limit of comments will not exceed three (3) minutes. The Board will not respond to questions during this session, but will only hear public comment.

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SOUTH FAYETTE TOWNSHIP
A Community Growing Together

Board of Commissioners
Regular Meeting Minutes
December 21, 2015

The meeting was called to order at 4:00 PM by Commissioner Horowitz at the South Fayette Township Building, Morgan, PA 15064.

PRESENT: HOROWITZ
ON THE PHONE: PITETTI, CARDILLO, MALOSH, Solicitor Robert Garvin

ALSO PRESENT: Township Manager: Ryan Eggleston; Township Administrative Assistant: Peggy Patterson

PUBLIC COMMENT - None

OLD/UNFINISHED BUSINESS

A. APPROVE RESOLUTION 11 OF 2015, ADOPTING THE 2016 BUDGET

It was moved by PITETTI and seconded by MALOSH to approve Resolution 11 of 2015, adopting the 2016 budget.

ROLL CALL:

PITETTI – AYE
CARDILLO – NO
MALOSH – AYE
HOROWITZ – AYE

Motion Passes 3:1

B. APPROVE ORDINANCE 8 OF 2015, SETTING THE MILLAGE RATE AT 4.48.

It was moved by PITETTI and seconded by MALOSH to approve Resolution 8 of 2015, setting the millage rate at 4.48. All members present voted AYE to the motion.

PUBLIC COMMENT

Natalie Kugler – I wasn't at the last meeting, why wasn't this passed then?

Commissioner Horowitz – It was but since the taxes are being raised, it has to be advertised for ten days.

Stacy Kosky – It says approximately a million dollars towards road paving, road maintenance, and road improvements and I just wondered with the millage rate, how did you come to this? Is it just a guess?

Mr. Eggleston – All the money that was related to the millage increase was earmarked for the road improvements.

Natalie Kugler – One of the things that came up a couple months ago was the Southern Beltway and Cecil Sturgeon Road was not going to be included in any road repairs. Why was that included in the analysis as a road that needs to be repaired?

Mr. Eggleston – The plan was comprehensive and they were to look at all the roads.

Natalie Kugler – I hope they came through Fairview because that road has not held up. There are cracks and that is only after one year. I will gladly mark it with spray paint to show all the holes.

Commissioner Malosh asked Commissioner Cardillo if there was a specific line item on the budget that she didn't agree with. Commissioner Cardillo told her that was something they could discuss at another time.

ADJOURNMENT

It was moved by PITETTI and seconded by MALOSH to adjourn. All members present voted AYE to the motion.

_____	_____
Ryan Eggleston, Township Manager	Joseph Horowitz, President
_____	_____
Date	Date

SOUTH FAYETTE TOWNSHIP
A Community Growing Together

Board of Commissioners
Regular Meeting Minutes
December 9, 2015

The meeting was called to order at 7:30 PM by Commissioner Horowitz at the South Fayette Township Building, Morgan, PA 15064.

PRESENT: PITETTI, CARDILLO, MALOSH, HOROWITZ, GABRIEL

ALSO PRESENT: Township Solicitor: Jonathan Kamin; Township Manager: Ryan Eggleston; Township Administrative Assistant: Peggy Patterson

PLEDGE OF ALLEGIANCE

RECOGNITION OF RETIRING POLICE LT. ROBERT KURTA AND PATROLMAN JOSEPH STANISZEWSKI

Captain John Phoennik presented Joe Staniszewski a plaque commemorating 37 ½ and Lt. Robert Kurta with a plaque for 33 ½ years.

PUBLIC COMMENT

Brian Tony spoke as a representative of the South Fayette School District and read a letter from the school board president Bill Newcomer relating to the Charter Homes resubmission for a zoning amendment.

Bob Wohleber, 2013 Clearfork Road discussed the garbage tax. He supported the millage increase as opposed to the garbage fee/tax.

Carl Helbling, 815 Kingston Drive spoke as a representative of the soccer association. He explained the lack of fields since we have lost El Rancho and soon will lose Koppers field and he looks forward to using the proposed fields at the Boys Home.

Jennifer Polasky, 103 Rigerts Hill Road said that this road was just labeled a distressed road in the township. Jennifer stated that she didn't understand why we are moving a perfectly functional Public Works building to build a smaller one. She said there are better ways to spend the money and does not believe we need a rec center. She also expressed her opposition to the garbage fee which will make it harder for senior citizens who have lived in this township for many years.

Becky Henning, 6057 Middlefield Drive and her daughter came to support the South Fayette Library and the prospects of the new building for the library.

Another resident also came up to speak in support of the library and the rec center.

Chris Strittmatter, 789 Boyce Road spoke to thank the board for going ahead with the all-purpose fields planned for the Boys Home. He said between football, soccer and lacrosse the need for fields is even more important today.

Joe Walsh, 610 Oak Tree Court spoke for himself and his neighbors. They are hoping to resolve an issue with their developer, Hickory Heights and Dick Herrington. The sidewalks in their development were not finished.

John Garrett, McVey Street in Sturgeon said there are some properties that needed some attention in Sturgeon and he is looking for some help.

Lynn Robb, 414 Pin Oak Drive spoke in support of the recreational facilities that are needed in the township. She also said we need more room for the library and library events. She said as a homeowner she would expect to pay for garbage removal but she does not know the best way to get this, whether through a fee or tax increase.

John Emerick, 735 Millers Run Road talked about the Charter Homes study that the township was going to have done that was delayed until the December meeting and now the elections are over. He also stated that the township is misleading the public by saying the community center is funded. He said we are taking the money we are getting from the sale and we cannot even afford to fix grates that are caving in. He said he supported the tax increase as opposed to the tax.

Fred Cardillo stated his support for raising the taxes instead of the garbage fee. He said if you raise the millage, you are charging businesses in addition to the residents. If it is a garbage fee, only the residents are paying for it.

Commissioner Horowitz – The reason I think the garbage fee is a better deal is because we can exempt the senior citizens. With raising the millage we cannot do that. I would like to hear some ideas from the residents.

Kevin Kotar, proposed that instead of exempting seniors citizens, maybe we should exempt households making less than $50,000.00.

John Emerick said it is not the township tax but the school tax giving everyone issues and that is something the board needs to consider when they open up the Charter Homes application.

John Garrett said if we change the millage fee we would probably be able to raise more money faster.

Jennifer Polasky said that the senior citizens are the ones that live in the smaller homes in South Fayette so the millage being raised would affect them less. She also stated that it was the school taxes that were killing everyone in the township.

Commissioner Cardillo – Taxes at the township level have remained stagnant and general costs have gone up and that is why we are not seeing a good return on our investment as taxpayers. The school tax will continue to be a burden but a millage increase across the board may be something we need to look at doing to do the things the township needs to grow.

Commissioner Gabriel – I made up my mind that I was not voting for the garbage fee before I got here tonight and we have not raised the millage during my time in office and I think that is the way to go.

Someone suggested we give the seniors a break on their school taxes but Commissioner Malosh said she looked at this and the millage has to be uniform across the board.

Mr. Kamin – There are programs at the state level but we don't have the ability to provide exemptions at the township level.

There was discussion about bringing new businesses into the township. Commissioner Malosh stated that we only have so much control over that and there is a tax abatement program for businesses.

A resident asked about the Mayview property being scheduled business instead of homes and was told that no business offered to buy this as business or office space. Aloe has only agreed to sell it to Charter Homes.

Allison Freeman asked if we charged a garbage fee instead of raising the millage, would there be a chance the millage would still be raised in the next year or two anyhow. Mr. Eggleston explained that there is no way the board can predict what costs would increase in the coming years.

Mary, Bowman Road asked if we raised it a half mill, if that was going to be earmarked for the roads.

Mr. Eggleston – It is dedicated to two lines specifically in the budget. In-house maintenance for our public works crew to do work with some of the used equipment that we have acquired. That is $100,000.00 earmarked in that line and about $630,000.00 that is going to the capital reserve that is earmarked for contracted paving work that is done in the summer.

Commissioner Horowitz asked if that money still be dedicated to the road work and was told that it could be.

Chris Kotar of Locust Lane brought up the cost of collecting the garbage fee as opposed to the millage rate increase which would just be collected by the tax collector.

Mr. Eggleston explained using our new procurement credit card to pay Waste Management which would offset some of the fees. There is a small increase of cost from

collection but what is driving our desire to implement the fee is the senior citizen aspect. Off of the 2014 census estimate, we have roughly 2300 residents over the age of 65.

Commissioner Gabriel stated that garbage fees have a much higher delinquency rate than real estate taxes in other communities.

Chris Kotar asked the median income from the census for those 2300 and was told it was not part of the information. He stated that not all of those 2300 were in the low income category. He feels we are protecting the wrong group.

John Bee, 143 McVey Street said he talked to people who stated their mom owns their house so they won't have to pay the fee. Two families in a duplex and only one family may have to pay. I think raising the millage would be a fairer way to go. He also said we used to share equipment with North Fayette Township to pick up our own recycling, why can't we share road equipment with them. They have the nicest equipment over there.

Mr. Eggleston – That is such a great idea. We have a great working relationship with North Fayette and Butch Truitt, out Public Works Director has already been in touch with Pat, the Public Works Director from North Fayette, and talked about that concept. We have some equipment that they don't have and they have some equipment that we don't have.

Someone asked the difference in the revenue if we did the garbage fee versus the millage increase and was told it would be equivalent if we raised it .7835. The resident suggested we would be ahead if we raised it 1 mill.

APPROVAL OF MINUTES

A. NOVEMBER 2015 MINUTES

It was moved by PITETTI and seconded by GABRIEL to approve the minutes from the November 11, 2015 meeting. Cardillo abstained.

It was moved by PITETTI and seconded by GABRIEL to approve the minutes from the November 11, 2015 continued meeting on November 17 with all members present voting AYE to the motion.

PUBLIC COMMENT

CORRESPONDENCE

CONSENT CALENDAR ITEMS

A. PAYMENT OF THE BILLS

It was moved by MALOSH and seconded by PITETTI to pay the November bills. All members present voted AYE to the motion.

B. OCTOBER FINANCIALS

It was moved by PITETTI and seconded by GABRIEL to accept the October financials.

C. MONTHLY POLICE REPORT

It was moved by PITETTI and seconded by GABRIEL to accept the November police report.

OLD/UNFINISHED BUSINESS

A. MOTION TO APPROVE ADVERTISING DRAFT ORDINANCE RELATED TO THE CHARTER HOMES ZONING REQUEST

It was moved by GABRIEL to approve to advertise the draft ordinance related to the Charter Homes zoning request.

Commissioner Pitetti asked if we have to have the analysis first and was told by Mr. Kamin that we would likely not have the report back before the February meeting and this was just a motion to advertise the zoning request.

There was no second to the motion.

B. MOTION TO ACCEPT THE NOVEMBER 2015 SOUTH FAYETTE TOWNSHIP ROAD MAINTENANCE STUDY

It was moved by MALOSH and seconded by PITETTI to accept the November 2015 South Fayette Township road maintenance study. All members present voted AYE to the motion.

C. REVIEW AND DISCUSS BOND REFINANCING PROPOSALS

Mr. Eggleston – I am still going through some of that analysis and would recommend we table that to the January meeting.

It was moved by GABRIEL and seconded by CARDILLO to table the bond refinancing proposals. All members present voted AYE to the motion.

NEW BUSINESS

A. MOTION TO APPROVE RESOLUTIONS 2015-8, ADOPTING THE 2016 OPERATING AND CAPITAL BUDGET, AS WELL AS OTHER FUNDS.

Commissioner Malosh – Are we able to table this item until next week?

Mr. Kamin – The board is able to do that and because it is a year after the election, the board has the ability to reopen the budget in January.

There was discussion about the deadline setting the millage rate that is the end of the year but because it is an election year it can be reopened in January but you have to set it before the end of the year. The commissioners requested to see the budget with the option of the millage rate raise.

Mr. Eggleston – We have heard a lot of feedback tonight. In the last thirty days we have had over 1000 visits to the webpage of the budget. We have had facebook feedback and the majority were against the garbage fee. I have talked to the senior citizens and they are overwhelming against the millage rate being raised. I was surprised there are so many seniors in the township. One out of every seven residents are over the age of 65. The staff's recommendation is to look at the garbage fee and I feel very strongly that garbage is a utility. It is no different than the water, sewage, or electric bill. We are in the minority in the area and across the United States that does not treat garbage as a utility.

Mr. Kamin – We have to set it by the end of the year. We can continue the meeting if that is what the board wants.

Commissioner Malosh asked for further comments from the residents at the meeting.

Rose Kotar, 93 Nesbitt Road said she is a senior citizen and seniors want and will take as much free stuff. She talked about young families having more difficulties than the seniors.

Lynn Robb – Deron said that garbage fees can be difficult to collect and that could cause issues. My back yard was apparently a dumping ground before I built my house. It seems to make more sense to raise the millage and dedicate those tax dollars to the roads.

A resident brought up the 1 in 7 number for the seniors and questioned if we would get enough for the road program with paying for the seniors and the collection fees. Should we have the tax increase now to try to get a head.

It was moved by PITETTI and seconded by GABRIEL to approve Resolution 2015-8, adopting the 2016 operating and capital budget, as well as other funds raising the millage fee by 1%.

ROLL CALL

PITETTI - AYE
CARDILLO - NO
MALOSH - AYE

HOROWITZ - AYE
GABRIEL – AYE

Motion passes 4:1

B. MOTION TO APPROVE ORDINANCE 2015-7, ESTABLISHING THE TOWNSHIP'S 2016 REAL ESTATE TAXATION MILLAGE LEVEL.

This was actually never voted on.

C. MOTION TO APPROVE RESOLUTION 2015-9, SETTING THE 2016 ACT 511 TAXATION RATES INCLUDING EARNED INCOME TAX AND REAL ESTATE TRANSFER TAX.

It was moved by CARDILLO and seconded by PITETTI to approve Resolution 2015-9, setting the 2016 Act 511 taxation rates including Earned Income Tax and Real Estate Transfer Tax. All members present voted AYE to the motion.

D. MOTION TO APPROVE RESOLUTION 2015-10, SETTING THE 2016 NON-UNION EMPLOYEE PENSION CONTRIBUTION RATE AT 8.60%.

It was moved by CARDILLO and seconded by GABRIEL to approve Resolution 2015-10, setting the 2016 non-union employee pension contribution rate at 8.60%. All members present voted AYE to the motion.

E. MOTION TO APPROVE THE SECOND AMENDMENT TO NEWBURY DEVELOPER'S AGREEMENT

PUBLIC COMMENT

Jeremy Galish – We have residents of all different ages in the Berkshires. I came in thinking we should have a garbage fee but after hearing all the comments tonight, even though I live in a bigger house, I think it is better for all the residents. It is a luxury that we get the garbage fee paid for us. I have lived in six different places and everywhere I lived, I paid for trash. We were shocked that it was free here. I commend the board for increasing the millage.

LIAISON REPORTS

Commissioner Horowitz – The chief just showed me the new surveillance equipment that the township has installed. Now the parks and the township have cameras that are recording.

Commissioner Gabriel – I just want to commend all the residents that came out tonight and thank everyone for the comments and emails that I received. It was helpful to the

board. I also hope the board will find the means to get the additional fields that we need for the kids.

MANAGER'S REPORT

Mr. Eggleston – Just a reminder that the reorganizational meeting is scheduled for Jan. 4, 2016 at 7:00 PM. I do have items for executive session, one related to property discussion and a couple of personnel items and one related to collective bargaining. None of these will require any action by the board.

SOLICITOR'S REPORT – None

Commissioner Horowitz – This is Commissioner Gabriel's last meeting and I wanted to thank him personally for his leadership of the board and for helping me learn what it is like to be a good commissioner. I am looking forward to working with Mrs. Rodi in the future and thank Deron for everything he has done for the township. I think the township owes him a lot.

Commissioner Malosh – I will also like to commend Deron and thank him for his leadership and everything he has done for the township. I hope you stay involved with helping us make the right decisions for the township. I also want to comment about some of the remarks made here tonight. I have gone through this budget and I don't feel there is any waste of money. We have tried to accurately record expenses where in prior years they haven't been on here. If you are going through this and have questions, please call Ryan and ask. I feel for the people that struggle and the seniors that we keep looking for any kind of relief that we can help.

Cheryl Napsha – If people come to the library we will be happy to help them get online and find help for them.

Mr. Eggleston – Rep. Ortitay held his first senior expo this year.

Gwen Rodi – We will help anyone at the representative's office. We can help you get online and walk you through the entire process with all the funding available.

ADJOURNMENT

It was moved by CARDILLO and seconded by PITETTI to adjourn. All members present voted AYE to the motion.

_____	_____
Ryan Eggleston, Township Manager	Joseph Horowitz, President
_____	_____
Date	Date

RECEIVED
DEC 0 1 2015

Senate of Pennsylvania

November 24, 2015

Ryan Eggleston, Township Manager
Township of South Fayette
515 Millers Run Road
Morgan, PA 15064

Re: Outreach Office for Senator Guy Reschenthaler
South Fayette Municipal Building, 515 Millers Run Road, Morgan

Dear Mr. Eggleston:

On behalf of the Senate and Senator Guy Reschenthaler, I thank you for the opportunity to use office space at the above location for a Senate Outreach Office.

Our understanding is that the Senate is under no obligation to pay rent for the use of the office space and has no obligation or intention of installing telephone or data lines at this location. For purposes of documenting this relationship, I ask that you sign a copy of this letter and return it to me using the enclosed stamped envelope.

If you have any questions please feel free to contact my counsel, Michael A. Sarfert at (717) 787-9607.

Sincerely,

Donetta D'Innocenzo
Chief Clerk of the Senate

c: Senator Guy Reschenthaler
Enclosure

Ryan Eggleston, Township Manager
412-221-8700

RECEIVED
DEC 07 2015

SOUTH HILLS AREA COUNCIL OF GOVERNMENTS
SHACOG

Executive Director
STANLEY LOUIS GORSKI

MEMBER MUNICIPALITIES

Borough of Baldwin	Township of Moon
Township of Baldwin	Municipality of Mt. Lebanon
Municipality of Bethel Park	Borough of Mt. Oliver
Borough of Brentwood	Peters Township
Borough of Castle Shannon	Borough of Pleasant Hills
Borough of Dormont	Township of Scott
Township of Elizabeth	Township of South Park
Township of Findlay	Township of Upper St. Clair
Borough of Heidelberg	Borough of West Mifflin
Borough of Jefferson Hills	Borough of Whitehall

December 3, 2015

Chief Dan Dernosek
Fairview Volunteer Fire Department
3326 Washington Pike
Bridgeville, PA 15107

Dear Chief Dernosek:

As you are probably now aware, the Township of South Fayette will be a member of the South Hills Area Council of Governments (SHACOG) as of January 1, 2016. By virtue of that membership, as the Fire Chief of a fire department serving that municipality, you will automatically become a member of the SHACOG Fire Chiefs Advisory Committee. A newer entity within our organization, it is established as a standing committee by our by-laws. Composed exclusively of the fire chiefs of the various departments in our member municipalities, its purpose is to provide advice and guidance to both the Board of Directors and Executive Director on matters of public safety as it pertains to the fire service. It also considers and proposes new projects in this arena for consideration and implementation by SHACOG. Your participation and input will be most welcome.

The committee is very active and meets regularly on a monthly basis. The meetings rotate among the fire departments and commence at 7:30 PM. I would like to invite you to our next meeting which is scheduled for Tuesday, January 26, 2016 at the Green Tree Volunteer Fire Company. This will give you an opportunity to meet many of the people with whom you will be working and gain an introduction into our activities. I hope you will be able to attend. A schedule of the committee meetings for the upcoming calendar year is enclosed. Reminder notices are also sent in advance of each meeting.

You will also now be added to the Fire Chiefs Advisory Committee mailing list. Future communications may be by either fax, email or regular mail.

If at any time you have any questions or require additional information about our programs or activities, please do not hesitate to contact me at your convenience.

Sincerely,

Stanley Louis Gorski

Stanley Louis Gorski
Executive Director

SLG/ssd
Enclosure

cc: Fire Chiefs Advisory Committee
Board of Directors
Ryan T. Eggleston

2600 Old Greentree Road • Carnegie, PA 15106 • 412-429-1130 • Fax: 412-429-3830
E-MAIL: info@shacog.com • WEBSITE: www.shacog.com

SOUTH HILLS AREA COUNCIL OF GOVERNMENTS
SHACOG

Executive Director
STANLEY LOUIS GORSKI

MEMBER MUNICIPALITIES

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Township of Findlay	Township of Upper St. Clair
Borough of Heidelberg	Borough of West Mifflin
Borough of Jefferson Hills	Borough of Whitehall

December 3, 2015

Chief Bill Supan
Oak Ridge Volunteer Fire Department
1214 Oak Ridge Road
McDonald, PA 15057

Dear Chief Supan:

As you are probably now aware, the Township of South Fayette will be a member of the South Hills Area Council of Governments (SHACOG) as of January 1, 2016. By virtue of that membership, as the Fire Chief of a fire department serving that municipality, you will automatically become a member of the SHACOG Fire Chiefs Advisory Committee. A newer entity within our organization, it is established as a standing committee by our by-laws. Composed exclusively of the fire chiefs of the various departments in our member municipalities, its purpose is to provide advice and guidance to both the Board of Directors and Executive Director on matters of public safety as it pertains to the fire service. It also considers and proposes new projects in this arena for consideration and implementation by SHACOG. Your participation and input will be most welcome.

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Stanley Louis Gorski

Stanley Louis Gorski
Executive Director

SLG/ssd
Enclosure

cc: Fire Chiefs Advisory Committee
Board of Directors
Ryan T. Eggleston

2600 Old Greentree Road • Carnegie, PA 15106 • 412-429-1130 • Fax: 412-429-3830
E-MAIL: info@shacog.com • WEBSITE: www.shacog.com

SOUTH HILLS AREA COUNCIL OF GOVERNMENTS
SHACOG

Executive Director
STANLEY LOUIS GORSKI

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Borough of Heidelberg	Borough of West Mifflin
Borough of Jefferson Hills	Borough of Whitehall

December 3, 2015

Chief Joe Janocha
South Fayette Volunteer Fire Department
P.O. Box 168
Cuddy, PA 15031

Dear Chief Janocha:

As you are probably now aware, the Township of South Fayette will be a member of the South Hills Area Council of Governments (SHACOG) as of January 1, 2016. By virtue of that membership, as the Fire Chief of a fire department serving that municipality, you will automatically become a member of the SHACOG Fire Chiefs Advisory Committee. A newer entity within our organization, it is established as a standing committee by our by-laws. Composed exclusively of the fire chiefs of the various departments in our member municipalities, its purpose is to provide advice and guidance to both the Board of Directors and Executive Director on matters of public safety as it pertains to the fire service. It also considers and proposes new projects in this arena for consideration and implementation by SHACOG. Your participation and input will be most welcome.

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Sincerely,

Stanley Louis Gorski
Executive Director

SLG/ssd
Enclosure

cc: Fire Chiefs Advisory Committee
Board of Directors
Ryan T. Eggleston

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SHACOG

Executive Director
STANLEY LOUIS GORSKI

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Borough of Jefferson Hills	Borough of Whitehall

December 3, 2015

Chief Craig Delaney
Sturgeon Volunteer Fire Department
526 Main Street
P.O. Box 317
Sturgeon, PA 15082

Dear Chief Delaney:

As you are probably now aware, the Township of South Fayette will be a member of the South Hills Area Council of Governments (SHACOG) as of January 1, 2016. By virtue of that membership, as the Fire Chief of a fire department serving that municipality, you will automatically become a member of the SHACOG Fire Chiefs Advisory Committee. A newer entity within our organization, it is established as a standing committee by our by-laws. Composed exclusively of the fire chiefs of the various departments in our member municipalities, its purpose is to provide advice and guidance to both the Board of Directors and Executive Director on matters of public safety as it pertains to the fire service. It also considers and proposes new projects in this arena for consideration and implementation by SHACOG. Your participation and input will be most welcome.

The committee is very active and meets regularly on a monthly basis. The meetings rotate among the fire departments and commence at 7:30 PM. I would like to invite you to our next meeting which is scheduled for Tuesday, January 26, 2016 at the Green Tree Volunteer Fire Company. This will give you an opportunity to meet many of the people with whom you will be working and gain an introduction into our activities. I hope you will be able to attend. A schedule of the committee meetings for the upcoming calendar year is enclosed. Reminder notices are also sent in advance of each meeting.

You will also now be added to the Fire Chiefs Advisory Committee mailing list. Future communications may be by either fax, email or regular mail.

If at any time you have any questions or require additional information about our programs or activities, please do not hesitate to contact me at your convenience.

Sincerely,

Stanley Louis Gorski

Stanley Louis Gorski
Executive Director

SLG/ssd
Enclosure

cc: Fire Chiefs Advisory Committee
Board of Directors
Ryan T. Eggleston

2600 Old Greentree Road • Carnegie, PA 15106 • 412-429-1130 • Fax: 412-429-3830
E-MAIL: info@shacog.com • WEBSITE: www.shacog.com

South Fayette Township School District

3680 Old Oakdale Road • McDonald, PA 15057-3544
Phone 412-221-4542 • Fax 724-693-2883 • www.southfayette.org

Dr. Bille P. Rondinelli
Superintendent of Schools

Dr. Michael Loughead
Assistant Superintendent

To: Mr. Ryan Eggleston, South Fayette Township Manager
Mr. Joseph Horowitz, President, South Fayette Township Commissioner
Mrs. Lisa Malosh, Vice President, South Fayette Township Commissioner
Ms. Jessica Cardillo, South Fayette Township Commissioner
Mr. Deron Gabriel, South Fayette Township Commissioner
Mr. Raymond Pitetti, South Fayette Township Commissioner
Mr. Jonathan Kamin, Solicitor, South Fayette Township

Date: December 8, 2015

Re: Independent Study and Analysis of the Charter Homes Request for Zoning Amendment of the Mayview Property

Cc: Board of School Directors
Mr. Brian Tony, Director of Finance/HR
Mrs. Maria Aguilar, Board Treasurer
Mrs. Cynthia Geisler Board Secretary
Mr. Fred Wolfe, Board Solicitor

Dear Mr. Eggleston:

On Wednesday, December 2, 2015, several representatives of the South Fayette Township Board of School Directors and Administrative Team attended the workshop meeting of the South Fayette Township Board of Commissioners with our primary interest being the request by Charter Homes to re-submit its application for an amendment to the Township's zoning ordinance which would permit residential development of the 81.33 acre site of the former Mayview State Hospital and the construction of the proposed "Hastings Neighborhood."

As the District has previously communicated to the Township Commissioners, we have significant concerns about the potential impact that the residential development of the former Mayview Hospital property (the "Property") and construction of the proposed Hastings Neighborhood will have on our programs and ability to provide South Fayette students with the high level of quality and services that they rightfully expect and deserve from our District.

At its meeting on September 16, 2015, the Township Commissioners voted to table the application for rezoning of the Mayview Property for sixty (60) days. The Commissioners also authorized Township Solicitor, Jonathan Kamin, to hire a financial consultant to conduct an analysis to fully understand the impact of the proposed residential development on the District, and to provide a report of their findings to the Commissioners.

Subsequently, at the October 21, 2015 Board of Commissioners Regular Meeting, the Commissioners accepted the Charter Homes letter dated October 19, 2015 requesting that the Board of Commissioners cease consideration of their request for enactment of the proposed zoning amendment. Per the published minutes of the October 21, 2015 Board of Commissioners Meeting, and as listed under Correspondence, Mr. Kamin stated:

> *"The only thing I want to say to the board is the letter from Charter Homes asking us to cease consideration of their request for re-zoning . That letter was effective immediately. I know it was circulated to the board and I don't expect any further action with Charter Homes."*

Because Charter Homes withdrew its application for rezoning the Property, the analysis that was authorized at the Commissioner's September 16, 2015 meeting was never conducted.

Since Charter Homes has resubmitted its request for an amendment to the Township's zoning ordinance to allow construction of the proposed Hastings Neighborhood at the Property, at the December 2, 2015 meeting of the Board of Commissioners, School Board President Bill Newcomer requested that the District be afforded an opportunity to provide information and input into the independent study to be conducted on the Charter Homes' request for rezoning of the Mayview Property.

Specifically, the District respectfully requests that the study and analysis include and consider the following conditions:

- An expert on Pennsylvania school district finance be included on the team so that the financial analysis is grounded in the realities of school funding in PA (including the old formula which explains our current underfunded condition and the new formula which will help but not correct past underfunding)
- An analysis of SFSD per pupil spending versus other comparable districts (including value for cost)
- Dr. Shelby Stewman's most recent demographic analysis and an understanding that these projections did not include any re-zoned land
- It acknowledges that there are NO accurate existing numbers for reliably projecting the number of additional students that will result to South Fayette from 2 and 3 bedroom apartments of this price range given the District's recent No. 1 ranking in the region and that ratio used has a high potential for error
- It includes a capacity analysis of each of the District's school buildings in which clear parameters are established for a cap on class size and no reductions in educational programming (such as the range and number of electives, STEAM rooms, etc.)
- An analysis of the District's borrowing capacity and ability to raise the necessary capital if additional construction is needed to adequately accommodate the additional students projected that result from the planned residential development

The District has experienced substantial and continuing enrollment growth unlike any other school district in Pennsylvania. In fact, the District's actual growth has exceeded Dr. Stewman's initial enrollment projections of 2,911 students for 2015-2016 by approximately 80 to 90 students. It must be noted that, because of this continuing and projected growth, the District is presently out to bid on a construction project to expand its high school building, which initially opened for the 2002-03 school year. The demographic information and projections that were used to determine the size of the High School expansion construction project included additional students from residential developments that

were approved and on the books, but did not include any additional students that are projected to result from the proposed "Hastings Neighborhood" project.

The District requests that the Township fully consider the following:

- Adding additional housing units and/or dwellings does not result in an increase of tax revenues over expenditures for the District. The District's per pupil costs exceed the tax revenues when more than one child per home enrolls in the District. Unlike the Township's budget, each new home that has (or will have) a school aged child carries with it a substantial mandatory expenditure on the part of the District.
- The only current method that the District has to increase revenues is governed and limited by Act 1
- The alternative to the lack of ability to increase revenues because of Act 1 is for the District to enact significant program curtailments, including but not limited to: narrowing curriculum, reduction in the availability of programming in the arts and athletics, personnel cuts, increased class sizes, and transportation service cuts
- Commercial properties must continue to be developed as many of the existing properties receive LERTA real estate tax reductions (up to 100,000 sq. ft.) thereby limiting tax revenue received by the taxing bodies for up to five (5) years
- The demand for housing and property values have increased as a direct result of the success of the District's programming and opportunities afforded to all students throughout the District
- District success has generated increased value and recognition to the South Fayette Township Community

We request that you, as the South Fayette Township Manager, please circulate the enclosed copies of this information to the South Fayette Board of Commissioners and your Solicitor, Jonathan Kamin.

Respectfully,

William Newcomer
President, Board of School Directors

Check Register

South Fayette Township

23-Dec-15

Check No	Check Date	Vendor No	Vendor Name	Check Amount
GENERAL FUND				
31447	12/23/2015	109	BARISH, ROBERT L.	$1,200.00
31448	12/23/2015	375	COLLINS, WILLIAM R.	$600.00
31449	12/23/2015	449	DAVIS, GLENN F.	$900.00
31450	12/23/2015	700	GREER, JAMES E.	$808.50
31451	12/23/2015	701	GREER, JAMES R.	$600.00
31452	12/23/2015	888	JORDAN TAX SERVICE, INC.	$221.35
31453	12/23/2015	1010	LAZZINI, RONALD P.	$900.00
31454	12/23/2015	1223	Morgan Stanley Smith Barney	$16,317.65
31455	12/23/2015	1405	PENNA. UNEMPLOYMENT COMP.	$5,236.96
31456	12/23/2015	1880	THOMAS, GARY L.	$750.00
31457	12/23/2015	1968	VOLLE, LOUIS W.	$900.00
			Bank Totals:	**$28,434.46**

Check Register

South Fayette Township

22-Dec-15

Check No	Check Date	Vendor No	Vendor Name	Check Amount
GENERAL FUND				
31390	12/22/2015	28	Advanced Communication Solutio	$142.50
31391	12/22/2015	2930	Assured Polygraph Svc, Inc.	$900.00
31392	12/22/2015	99	AYOOB, THOMAS H. III & ASSOCI	$7,270.00
31393	12/22/2015	2294	BENTON, MICHAEL D.	$169.48
31394	12/22/2015	181	Blanc Printing Company	$76.25
31395	12/22/2015	290	CARDILLO, MICHAEL A.	$145.67
31396	12/22/2015	1424	CASH	$131.79
31397	12/22/2015	321	Century Supply Corporation	$264.33
31398	12/22/2015	322	CERTIFIED LABORATORIES	$650.00
31399	12/22/2015	351	Cintas Corporation	$362.12
31400	12/22/2015	2428	Cintas F.A.S.	$42.11
31401	12/22/2015	355	City Lighting Products Pgh	$97.74
31402	12/22/2015	2921	CivicPlus	$4,340.70
31403	12/22/2015	369	Coleman Mitchell Heating & Air	$387.00
31404	12/22/2015	377	Columbia Gas	$1,385.71
31405	12/22/2015	382	Comcast	$188.76
31406	12/22/2015	409	CORSON CUSTOM GRAPHICS	$621.00
31407	12/22/2015	2866	Degenhardt, Nancy	$515.95
31408	12/22/2015	2950	Embroidery Pgh	$2,296.90
31409	12/22/2015	579	FEDERAL FIREARMS CO. INC.	$1,670.00
31410	12/22/2015	599	FM Brass & Hose Distributor	$452.85
31411	12/22/2015	613	Freedom Systems Corp	$2,080.00
31412	12/22/2015	2546	GFOA-PA	$75.00
31413	12/22/2015	677	GOLDBERG, KAMIN & GARVIN	$3,443.03
31414	12/22/2015	717	Guttman Energy, Inc.	$168.38
31415	12/22/2015	734	HANNAS CLOTHING STORE	$147.95
31416	12/22/2015	2296	HEI-WAY, LLC	$2,481.74
31417	12/22/2015	801	Hill International Trucks, LLC	$658.99
31418	12/22/2015	857	INTERSTATE ENTERPRISES, INC	$180.00
31419	12/22/2015	866	JAMES M. COX COMPANY, INC.	$74.95
31420	12/22/2015	2169	John Carey Auto Upholstery	$450.00
31421	12/22/2015	888	JORDAN TAX SERVICE, INC.	$2,102.44
31422	12/22/2015	917	KEHM OIL COMPANY	$1,523.80
31423	12/22/2015	993	Lane Construction Corp	$3,217.63
31424	12/22/2015	2956	Madison National Life	$2,514.76
31425	12/22/2015	1091	MARKL SUPPLY COMPANY	$899.00
31426	12/22/2015	2416	MATSF	$3,933.76
31427	12/22/2015	1287	NICKOLAS, NICKOLAS P.	$26.00
31428	12/22/2015	3046	OfficeTeam	$1,296.00
31429	12/22/2015	1406	Pennsylvania American Water	$6,837.38
31430	12/22/2015	1467	POSTMASTER	$196.00
31431	12/22/2015	1549	Richs Truck & Tire Service	$549.08
31432	12/22/2015	1650	Sarasnicks Hardware	$4.24

Check No	Check Date	Vendor No	Vendor Name	Check Amount
31433	12/22/2015	2438	SCHULZ AUTO & TIRE CNTR	$115.29
31434	12/22/2015	3048	Secure Technical Solutions	$500.00
31435	12/22/2015	1716	Sherwin-Willams Co.	$79.95
31436	12/22/2015	1769	Southwest Communites COC	$560.00
31437	12/22/2015	2836	Tifco Industries	$328.77
31438	12/22/2015	1895	TOTIN, GREGORY C.	$129.99
31439	12/22/2015	1900	Traffic Systems and Services	$1,150.63
31440	12/22/2015	1909	Trib Total Media	$365.50
31441	12/22/2015	1952	Verizon Wireless	$1,183.46
31442	12/22/2015	1972	VULCAN, INC.	$1,764.57
31443	12/22/2015	2000	WASTE MANAGEMENT	$23,017.82
31444	12/22/2015	2230	West Penn Power	$1,029.07
31445	12/22/2015	2398	Wex Bank	$4,025.15
31446	12/22/2015	2051	WITMER PUBLIC SAFETY GROU	$155.66
			Bank Totals:	**$89,376.85**

Check Register

South Fayette Township

14-Dec-15

Check No	Check Date	Vendor No	Vendor Name	Check Amount
GENERAL FUND				
31389	12/14/2015	3045	DA Auto Parts	$600.00
			Bank Totals:	**$600.00**

Check Register

South Fayette Township

11-Dec-15

Check No	Check Date	Vendor No	Vendor Name	Check Amount
GENERAL FUND				
31331	12/11/2015	15	AC & WPATC	$475.00
31332	12/11/2015	2840	Accountemps	$498.75
31333	12/11/2015	2401	Animal Control Services	$425.00
31334	12/11/2015	85	APMM	$60.00
31335	12/11/2015	3040	Archer Seating Clearinghouse	$2,140.00
31336	12/11/2015	217	Bridgeville Auto Parts	$1,094.95
31337	12/11/2015	3043	Brunetti, Cherie	$57.00
31338	12/11/2015	321	Century Supply Corporation	$95.42
31339	12/11/2015	351	Cintas Corporation	$538.75
31340	12/11/2015	369	Coleman Mitchell Heating & Air	$159.00
31341	12/11/2015	382	Comcast	$9.60
31342	12/11/2015	383	ComDoc, Inc.	$435.41
31343	12/11/2015	404	Consolidated Communications	$481.82
31344	12/11/2015	3038	Crull, Teresa	$65.00
31345	12/11/2015	434	D & C Supply Co., Inc.	$52.00
31346	12/11/2015	454	Deceder, Ronald C.	$2,520.00
31347	12/11/2015	475	Dernosek, Daniel A.	$150.00
31348	12/11/2015	2922	DK Technologies	$87.00
31349	12/11/2015	599	FM Brass & Hose Distributor	$808.10
31350	12/11/2015	2546	GFOA-PA	$75.00
31351	12/11/2015	677	GOLDBERG, KAMIN & GARVIN	$6,625.86
31352	12/11/2015	717	Guttman Energy, Inc.	$86.94
31353	12/11/2015	767	Henderson Brothers, Inc.	$100.00
31354	12/11/2015	801	Hill International Trucks, LLC	$2,171.23
31355	12/11/2015	2175	Hite Company	$84.18
31356	12/11/2015	818	Home Depot Credit Services	$375.44
31357	12/11/2015	863	Jackson Welding Supply	$36.75
31358	12/11/2015	2370	Jan-Pro of Pittsburgh	$750.00
31359	12/11/2015	993	Lane Construction Corp	$4,520.51
31360	12/11/2015	2881	Lee Street Garage	$87.20
31361	12/11/2015	2999	Lindy Paving	$65.40
31362	12/11/2015	3033	Logan, Katie	$234.50
31363	12/11/2015	2956	Madison National Life	$2,134.83
31364	12/11/2015	2416	MATSF	$265.50
31365	12/11/2015	2214	MEIT	$47,111.71
31366	12/11/2015	1173	Middle Department Inspection	$40,602.00
31367	12/11/2015	1300	Nutbrown, Earnest P.	$150.00
31368	12/11/2015	1406	Pennsylvania American Water	$1,341.63
31369	12/11/2015	2300	Pennsylvania One Call System	$100.04
31370	12/11/2015	1455	Point Spring & Driveshaft	$41.51
31371	12/11/2015	1491	PSATS	$85.00
31372	12/11/2015	1549	Richs Truck & Tire Service	$411.64
31373	12/11/2015	1605	S & D CALIBRATION SERVICES	$117.00

Check No	Check Date	Vendor No	Vendor Name	Check Amount
31374	12/11/2015	1650	Sarasnicks Hardware	$253.47
31375	12/11/2015	1692	Sealmaster Hillsville	$766.00
31376	12/11/2015	1703	SGRO, JEFFREY M.	$173.09
31377	12/11/2015	1716	Sherwin-Willams Co.	$79.95
31378	12/11/2015	3042	SignMart	$145.80
31379	12/11/2015	1728	Silhol Builders Supply Co.	$33.95
31380	12/11/2015	3044	South Fayette Vol. Fire Dept.	$125.00
31381	12/11/2015	2839	Stillwaggon & McGill	$2,950.00
31382	12/11/2015	2319	Timemark, Inc.	$995.00
31383	12/11/2015	1909	Trib Total Media	$516.00
31384	12/11/2015	2230	West Penn Power	$3,552.38
31385	12/11/2015	1973	Western PA Teamsters/ Emp Pen	$7,446.40
31386	12/11/2015	2057	Woltz & Wind Ford	$203.95
31387	12/11/2015	3017	WVA-Ohio Motor Sales, Inc.	$2,012.60
31388	12/11/2015	2092	ZEP MFG. CO./ACUITY SPEC PR	$921.05
			Bank Totals:	**$137,901.31**

Check Register - Pcard
South Fayette Township
12/27/2015

Vendor	Amount
Waste Management	79,710.84
Other	11,626.80
	91,337.64

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
	01 GENERAL FUND					
Revenue						
REAL PROPERTY TAXES						
01-301-100	CURRENT YEAR RE TAX	$3,970,086.53	$1,063.51	$4,136,828.85	104.20%	($166,742.32)
01-301-105	INTERIM RE TAXES	$20,000.00	$0.00	$31,701.69	158.51%	($11,701.69)
01-301-110	PRIOR YEAR RE TAX	$30,000.00	$0.00	$52,189.66	173.97%	($22,189.66)
01-301-130	DELINQ TAXES (SOLIC/TAX COLL)	$100,000.00	$8,193.55	$232,223.61	232.22%	($132,223.61)
	Subtotal	**$4,120,086.53**	**$9,257.06**	**$4,452,943.81**	**108.08%**	**($332,857.28)**
ACT 511 TAXES						
01-310-140	REAL ESTATE TRANSFER TAX	$390,000.00	$25,867.64	$636,905.18	163.31%	($246,905.18)
01-310-155	EARNED INCOME TAX - CURRENT	$2,750,000.00	$412,687.76	$2,851,674.97	103.70%	($101,674.97)
01-310-160	LST (CURRENT & DELINQ)	$225,000.00	$50,897.58	$236,224.73	104.99%	($11,224.73)
01-310-170	MECHANICAL DEVICES TAX	$11,650.00	$0.00	$12,350.00	106.01%	($700.00)
	Subtotal	**$3,376,650.00**	**$489,452.98**	**$3,737,154.88**	**110.68%**	**($360,504.88)**
LICENSES						
01-321-180	MISCELLANEOUS PERMITS	$500.00	$10.00	$2,055.00	411.00%	($1,555.00)
01-321-185	DOG LICENSES	$2,000.00	$445.00	$1,495.00	74.75%	$505.00
01-321-190	TRANSIT SHELTERS	$8,000.00	$0.00	$8,087.80	101.10%	($87.80)
01-321-200	CABLE TV FRANCHISE	$320,000.00	$40,844.12	$349,757.11	109.30%	($29,757.11)
	Subtotal	**$330,500.00**	**$41,299.12**	**$361,394.91**	**109.35%**	**($30,894.91)**
NON BUSINESS LICENSES & PERMIT						
01-322-210	STREET OPENING PERMITS	$6,000.00	$2,673.00	$20,521.00	342.02%	($14,521.00)
	Subtotal	**$6,000.00**	**$2,673.00**	**$20,521.00**	**342.02%**	**($14,521.00)**
FINES						
01-331-220	VEHICLE/ORDINANCE VIOLATION	$36,000.00	$7,917.15	$30,714.57	85.32%	$5,285.43
	Subtotal	**$36,000.00**	**$7,917.15**	**$30,714.57**	**85.32%**	**$5,285.43**
INTEREST EARNINGS						
01-341-230	INTEREST EARNINGS	$2,025.00	$168.12	$2,215.54	109.41%	($190.54)
	Subtotal	**$2,025.00**	**$168.12**	**$2,215.54**	**109.41%**	**($190.54)**
RENTS AND ROYALTIES						
01-342-200	RENT OF SF PROPERTY	$864.00	$0.00	$864.00	100.00%	$0.00
	Subtotal	**$864.00**	**$0.00**	**$864.00**	**100.00%**	**$0.00**
FEDERAL GRANTS						
01-351-552	FEDERAL GRANTS	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$0.00**	**$0.00**	**$0.00**	**0.00%**	**$0.00**
STATE CAPITAL & OP GRANTS						
01-354-550	STATE CAPITAL & OPERATING GR	$9,000.00	$0.00	$12,025.00	133.61%	($3,025.00)
	Subtotal	**$9,000.00**	**$0.00**	**$12,025.00**	**133.61%**	**($3,025.00)**
STATE SHARED REVENUE						
01-355-240	PUBLIC UTILITY REALTY TAX	$9,000.00	$0.00	$9,450.00	105.00%	($450.00)
01-355-250	ALCOHOLIC BEVERAGE TAX	$3,100.00	$0.00	$4,000.00	129.03%	($900.00)
01-355-265	FOREIGN FIRE INSURANCE	$90,000.00	$0.00	$100,952.34	112.17%	($10,952.34)
01-355-267	PENSION STATE AID ALLOCATION	$180,000.00	$0.00	$184,279.23	102.38%	($4,279.23)

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
	Subtotal	**$282,100.00**	**$0.00**	**$298,681.57**	**105.88%**	**($16,581.57)**
LOCAL GOVERNMENT GRANTS						
01-357-601	ALLEG CO SALES TAX - RAD	$250,000.00	$28,379.72	$288,415.11	115.37%	($38,415.11)
	Subtotal	**$250,000.00**	**$28,379.72**	**$288,415.11**	**115.37%**	**($38,415.11)**
GENERAL GOVERNMENT						
01-361-300	ENGINEERING REVIEW FEES	$15,000.00	$0.00	$0.00	0.00%	$15,000.00
01-361-301	ZONING APPS/LAND DEVELOPME	$10,000.00	$26,542.66	$53,405.21	534.05%	($43,405.21)
01-361-310	SALE OF MAPS, SUPPLIES, ETC	$750.00	$0.00	$1,104.25	147.23%	($354.25)
01-361-330	LIEN LETTER FEES	$7,000.00	$290.00	$10,405.00	148.64%	($3,405.00)
	Subtotal	**$32,750.00**	**$26,832.66**	**$64,914.46**	**198.21%**	**($32,164.46)**
PUBLIC SAFETY						
01-362-360	SALE OF POLICE REPORTS	$2,500.00	$425.00	$2,920.00	116.80%	($420.00)
01-362-380	BUILDING PERMITS	$120,000.00	$4,989.50	$144,302.00	120.25%	($24,302.00)
01-362-382	PA SURCHARGE	$0.00	$48.00	$36.00	0.00%	($36.00)
01-362-410	ALARM PERMITS	$300.00	$120.00	$570.00	190.00%	($270.00)
01-362-450	OCCUPANCY & USE PERMITS	$7,450.00	$1,260.00	$12,314.00	165.29%	($4,864.00)
01-362-500	SCHOOL RESOURCE OFFICER	$60,000.00	$0.00	$75,285.88	125.48%	($15,285.88)
	Subtotal	**$190,250.00**	**$6,842.50**	**$235,427.88**	**123.75%**	**($45,177.88)**
HIGHWAY & STREETS						
01-363-390	PENNDOT COMP MAINT AGREEM	$0.00	$0.00	$0.00	0.00%	$0.00
01-363-400	PENNDOT WINTER MAINT AGREE	$17,500.00	$0.00	$8,067.12	46.10%	$9,432.88
	Subtotal	**$17,500.00**	**$0.00**	**$8,067.12**	**46.10%**	**$9,432.88**
SANITATION						
01-364-560	RECYCLING OPERATIONS	$0.00	$40.00	$670.00	0.00%	($670.00)
	Subtotal	**$0.00**	**$40.00**	**$670.00**	**0.00%**	**($670.00)**
RECREATION						
01-367-430	USE OF PARK FACILITIES	$9,000.00	$1,525.00	$25,605.00	284.50%	($16,605.00)
01-367-570	SUMMER ACTIVITIES	$2,700.00	$0.00	$9,451.00	350.04%	($6,751.00)
01-367-580	PROGRAM FEES	$23,650.00	$7,999.50	$36,729.50	155.30%	($13,079.50)
01-367-590	DONATIONS	$1,500.00	$1,850.00	$4,450.00	296.67%	($2,950.00)
	Subtotal	**$36,850.00**	**$11,374.50**	**$76,235.50**	**206.88%**	**($39,385.50)**
MISCELLANEOUS REVENUE						
01-380-452	MISCELLANEOUS - OTHER	$0.00	$0.00	$14,033.27	0.00%	($14,033.27)
	Subtotal	**$0.00**	**$0.00**	**$14,033.27**	**0.00%**	**($14,033.27)**
PROCEEDS-FIXED ASSETS SALES						
01-391-460	SALE OF ASSETS	$2,000.00	$0.00	$0.00	0.00%	$2,000.00
	Subtotal	**$2,000.00**	**$0.00**	**$0.00**	**0.00%**	**$2,000.00**
INTERFUND OPERATING TRANSFERS						
01-392-850	TRANSFER FROM CAPITAL PROJE	$45,000.00	$0.00	$0.00	0.00%	$45,000.00
01-392-853	TRANSFER FROM HICKORY HTS E	$0.00	$0.00	$0.00	0.00%	$0.00
01-392-854	TRANSFER FROM RECR FEE IN LI	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$45,000.00**	**$0.00**	**$0.00**	**0.00%**	**$45,000.00**
OTHER FINANCING SOURCES						

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
01-393-510	WINTER ROAD MAINTENANCE	$35,000.00	$34,993.85	$40,895.06	116.84%	($5,895.06)
	Subtotal	**$35,000.00**	**$34,993.85**	**$40,895.06**	**116.84%**	**($5,895.06)**
PROCEEDS OF SHORT-TERM DEBITS						
01-394-100	TAX ANTICIPATION NOTES	$800,000.00	$0.00	$800,000.00	100.00%	$0.00
	Subtotal	**$800,000.00**	**$0.00**	**$800,000.00**	**100.00%**	**$0.00**
PRIOR YEARS REFUNDS						
01-395-480	PRIOR YEARS REFUNDS	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$0.00**	**$0.00**	**$0.00**	**0.00%**	**$0.00**
CASH BALANCE FORWARDED						
01-399-000	FUND BALANCE FORWARDED	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$0.00**	**$0.00**	**$0.00**	**0.00%**	**$0.00**
Total GENERAL FUND Revenues:		**$9,572,575.53**	**$659,230.66**	**$10,445,173.68**	**109.12%**	**($872,598.15)**

Total GENERAL FUND Revenues:	**$9,572,575.53**	**$659,230.66**	**$10,445,173.68**	**($872,598.15)**
Total GENERAL FUND Expenditures:	**$9,572,575.53**	**$786,767.02**	**$8,704,094.97**	**$868,480.56**
Total GENERAL FUND Fund Balance:	**$0.00**	**($127,536.36)**	**$1,741,078.71**	**($1,741,078.71)**

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
Expenditure						
LEGISLATIVE BODY						
01-400-113	SALARIES - COMMISSIONERS	$16,250.00	$1,354.15	$14,895.65	91.67%	$1,354.35
01-400-161	FICA/MEDICARE	$1,250.00	$103.56	$1,139.30	91.14%	$110.70
01-400-220	GENERAL EXPENSE	$500.00	$0.00	$551.97	110.39%	($51.97)
01-400-309	COMMUNITY RELATIONS	$1,500.00	$0.00	$912.09	60.81%	$587.91
01-400-310	COG/RAD FUNDS	$8,000.00	$0.00	$7,226.53	90.33%	$773.47
01-400-341	ADVERTISING	$100.00	$0.00	$0.00	0.00%	$100.00
01-400-420	DUES & SUBSCRIPTIONS	$16,700.00	$0.00	$13,838.07	82.86%	$2,861.93
01-400-460	SEMINARS & TRAVEL EXPENSE	$7,000.00	$350.00	$2,401.23	34.30%	$4,598.77
01-400-470	CODIFICATION/ORD UPDATES	$1,500.00	$0.00	$1,195.00	79.67%	$305.00
01-400-493	SF CLEAN-UP PROJECT	$1,500.00	$0.00	$499.48	33.30%	$1,000.52
01-400-740	COMPUTER UPGRADES	$500.00	$0.00	$0.00	0.00%	$500.00
	Subtotal	**$54,800.00**	**$1,807.71**	**$42,659.32**	**77.85%**	**$12,140.68**
EXECUTIVE ADMINISTRATION						
01-401-121	SALARIES - MANAGER	$104,000.00	$12,000.00	$96,000.00	92.31%	$8,000.00
01-401-125	SALARIES - PT FINANCE	$0.00	$2,479.38	$10,945.17	0.00%	($10,945.17)
01-401-140	SALARIES - ADMINISTRATION	$202,858.00	$19,489.48	$163,035.69	80.37%	$39,822.31
01-401-156	HEALTH INSURANCE	$72,000.00	$5,388.60	$64,088.18	89.01%	$7,911.82
01-401-158	LIFE/DISABILITY INSURANCE	$3,150.00	$0.00	($2,691.09)	-85.43%	$5,841.09
01-401-160	PENSION	$21,530.79	$0.00	$16,237.87	75.42%	$5,292.92
01-401-161	FICA/MEDICARE	$24,025.44	$2,446.99	$20,277.22	84.40%	$3,748.22
01-401-183	OVERTIME	$0.00	$0.00	$0.00	0.00%	$0.00
01-401-190	EMPLOYEE DEVELOPMENT	$1,800.00	$452.88	$2,059.33	114.41%	($259.33)
01-401-200	MATERIAL & SUPPLIES	$6,000.00	$597.17	$6,253.00	104.22%	($253.00)
01-401-220	MISC EXPENSE	$750.00	$428.02	$898.50	119.80%	($148.50)
01-401-221	COMM DEVELOP EXPENSE	$12,500.00	$315.70	$5,965.54	47.72%	$6,534.46
01-401-231	VEHICLE GAS & OIL	$7,200.00	$683.00	$7,513.00	104.35%	($313.00)
01-401-260	MINOR EQUIPMENT	$250.00	$0.00	$0.00	0.00%	$250.00
01-401-309	COMMUNITY RELATIONS/NEWSLE	$7,500.00	$1,875.00	$7,500.00	100.00%	$0.00
01-401-311	AUDIT FEES	$12,500.00	$0.00	$10,199.50	81.60%	$2,300.50
01-401-319	BANK SERVICE CHARGES	$750.00	$0.00	$0.00	0.00%	$750.00
01-401-321	TELEPHONE/INTERNET EXPENSE	$8,540.00	$376.22	$6,229.12	72.94%	$2,310.88
01-401-325	POSTAGE, ENVELOPES, FEES	$3,750.00	$0.00	$2,210.80	58.95%	$1,539.20
01-401-341	ADVERTISING	$5,000.00	$245.10	$2,659.00	53.18%	$2,341.00
01-401-342	PRINTING	$2,700.00	$0.00	$1,494.02	55.33%	$1,205.98
01-401-351	INSURANCE & BONDING	$15,750.00	$0.00	$12,172.50	77.29%	$3,577.50
01-401-352	VEHICLE INSURANCE	$0.00	$0.00	$0.00	0.00%	$0.00
01-401-374	VEHICLE MAINT/INSPECTION	$0.00	$0.00	$0.00	0.00%	$0.00
01-401-375	TIRES & TUBES	$0.00	$0.00	$0.00	0.00%	$0.00
01-401-420	DUES & SUBSCRIPTIONS	$2,500.00	$903.55	$1,918.59	76.74%	$581.41
01-401-450	CONTRACTED SRVCS (MAINT AG	$12,400.00	$1,271.23	$16,158.24	130.31%	($3,758.24)
01-401-460	SEMINARS & TRAVEL EXPENSE	$12,325.00	$234.66	$11,374.67	92.29%	$950.33
01-401-470	CABLE TV STATION OPERATIONS	$150.00	$9.60	$105.60	70.40%	$44.40
01-401-740	COMPUTER EQUIPMENT	$5,000.00	$0.00	$279.89	5.60%	$4,720.11
	Subtotal	**$544,929.23**	**$49,196.58**	**$462,884.34**	**84.94%**	**$82,044.89**
TAX COLLECTION						
01-403-110	SALARIES - TAX COLLECTOR	$10,000.00	$1,153.83	$9,230.64	92.31%	$769.36
01-403-161	FICA/MEDICARE	$765.00	$88.29	$706.30	92.33%	$58.70
01-403-200	MATERIALS & SUPPLIES	$500.00	$0.00	$0.00	0.00%	$500.00
01-403-220	MISC EXPENSE	$0.00	$0.00	$0.00	0.00%	$0.00
01-403-318	EIT/LST COMMISSION	$60,000.00	$7,491.06	$56,219.46	93.70%	$3,780.54
01-403-321	TELEPHONE EXPENSE	$0.00	$0.00	$0.00	0.00%	$0.00

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

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Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
01-403-325	POSTAGE, ENVELOPES, FILING F	$4,500.00	$0.00	$3,235.80	71.91%	$1,264.20
01-403-351	INSURANCE & BONDING	$1,500.00	$0.00	$1,348.00	89.87%	$152.00
01-403-367	UTILITIES	$0.00	$0.00	$0.00	0.00%	$0.00
01-403-450	RE TAX COMMISSION	$12,000.00	$7,845.23	$40,568.55	338.07%	($28,568.55)
01-403-740	COMPUTER EQUIPMENT	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$89,265.00**	**$16,578.41**	**$111,308.75**	**124.69%**	**($22,043.75)**
LAW						
01-404-310	PROFESSIONAL SERVICES	$14,000.00	$3,167.24	$18,109.64	129.35%	($4,109.64)
01-404-314	SOLICITOR RETAINER FEE	$3,600.00	$0.00	$3,000.00	83.33%	$600.00
01-404-316	LEGAL SERVICES	$60,000.00	$0.00	$76,484.30	127.47%	($16,484.30)
	Subtotal	**$77,600.00**	**$3,167.24**	**$97,593.94**	**125.77%**	**($19,993.94)**
INFORMATION TECH.						
01-407-120	IT CONSULTANT	$25,000.00	$2,047.50	$23,608.00	94.43%	$1,392.00
01-407-200	IT MATERIAL & SUPPLIES	$3,000.00	$195.81	$2,230.35	74.35%	$769.65
01-407-420	LICENSE RENEWALS	$11,000.00	$1,600.00	$9,602.95	87.30%	$1,397.05
01-407-430	IT SUPPORT	$5,500.00	$0.00	$1,968.75	35.80%	$3,531.25
01-407-440	WEBSITE	$4,200.00	$0.00	$0.00	0.00%	$4,200.00
01-407-740	IT UPGRADES	$10,000.00	$2,600.00	$8,867.54	88.68%	$1,132.46
	Subtotal	**$58,700.00**	**$6,443.31**	**$46,277.59**	**78.84%**	**$12,422.41**
ENGINEER						
01-408-120	SALARIES - ENGINEERING	$113,183.00	$12,926.20	$97,117.52	85.81%	$16,065.48
01-408-130	TRAFFIC ENGINEER	$15,000.00	$0.00	$7,240.17	48.27%	$7,759.83
01-408-156	HEALTH INSURANCE	$18,300.00	$1,372.75	$17,800.25	97.27%	$499.75
01-408-158	LIFE/DISABILITY INSURANCE	$1,127.00	$0.00	$406.26	36.05%	$720.74
01-408-160	PENSION	$7,583.74	$0.00	$5,541.95	73.08%	$2,041.79
01-408-161	FICA/MEDICARE	$8,658.50	$988.86	$7,429.49	85.81%	$1,229.01
01-408-200	MATERIAL & SUPPLIES	$1,000.00	$0.00	$1,491.73	149.17%	($491.73)
01-408-231	VEHICLE GAS & OIL	$1,200.00	$73.85	$672.89	56.07%	$527.11
01-408-260	MINOR EQUIPMENT	$400.00	$0.00	$0.00	0.00%	$400.00
01-408-313	ENG/ARCHIT PROJECTS	$1,500.00	$0.00	$4,200.00	280.00%	($2,700.00)
01-408-321	TELEPHONE EXPENSE	$1,500.00	$54.64	$974.68	64.98%	$525.32
01-408-341	ADVERTISING	$1,400.00	$215.00	$1,192.76	85.20%	$207.24
01-408-342	PRINTING	$200.00	$0.00	$0.00	0.00%	$200.00
01-408-351	VEHICLE INSURANCE	$250.00	$0.00	$674.77	269.91%	($424.77)
01-408-374	VEHICLE MAINTENANCE	$500.00	$0.00	$666.45	133.29%	($166.45)
01-408-375	TIRES & TUBES	$400.00	$0.00	$511.44	127.86%	($111.44)
01-408-420	DUES & SUBSCRIPTIONS	$300.00	$0.00	$235.00	78.33%	$65.00
01-408-460	SEMINARS & TRAVEL EXPENSE	$2,000.00	$125.00	$1,316.94	65.85%	$683.06
01-408-470	MAP/GIS UPDATES	$5,000.00	$0.00	$0.00	0.00%	$5,000.00
01-408-740	COMPUTER EQUIPMENT	$1,000.00	$0.00	$0.00	0.00%	$1,000.00
	Subtotal	**$180,502.24**	**$15,756.30**	**$147,472.30**	**81.70%**	**$33,029.94**
GENERAL GOVT BLDGS/PLANT						
01-409-200	MATERIAL & SUPPLIES	$0.00	$0.00	$52.42	0.00%	($52.42)
01-409-202	MATERIAL & SUPPLIES - PW BLDG	$2,000.00	$566.57	$4,938.37	246.92%	($2,938.37)
01-409-203	MAT'L & SUPPLIES - MUNI BLDG	$3,000.00	$930.47	$4,076.93	135.90%	($1,076.93)
01-409-260	MINOR EQUIPMENT - MUNI BLDG	$500.00	$0.00	$465.97	93.19%	$34.03
01-409-261	MINOR EQUIPMENT - PW BLDG	$0.00	$0.00	$0.00	0.00%	$0.00
01-409-360	UTILITIES - MUNI BLDG	$30,000.00	$1,963.74	$14,947.39	49.82%	$15,052.61
01-409-367	UTILITIES - PW BLDG	$25,000.00	$1,400.74	$22,763.31	91.05%	$2,236.69
01-409-372	MAINT & REPAIRS - MUNI BLDG	$12,000.00	$25.92	$1,504.14	12.53%	$10,495.86
01-409-373	MAINT & REPAIRS - PW BLDG	$9,000.00	$0.00	$1,347.54	14.97%	$7,652.46

South Fayette Township

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Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
01-409-384	EQUIP RENTAL & MAIN - MUNI BL	$0.00	$0.00	$0.00	0.00%	$0.00
01-409-385	EQUIP RENTAL & MAINT - PW BLD	$0.00	$0.00	$0.00	0.00%	$0.00
01-409-450	CLEANING SERVICE - CONTRACT	$9,720.00	$750.00	$8,935.18	91.93%	$784.82
01-409-451	CLEANING SERVICES - SPECIAL	$1,200.00	$0.00	$1,190.00	99.17%	$10.00
	Subtotal	**$92,420.00**	**$5,637.44**	**$60,221.25**	**65.16%**	**$32,198.75**
POLICE						
01-410-120	SALARIES - POLICE CHIEF	$118,040.00	$13,620.00	$108,960.00	92.31%	$9,080.00
01-410-130	SALARIES - POLICE	$1,341,275.70	$173,976.31	$1,213,596.96	90.48%	$127,678.74
01-410-156	HEALTH INSURANCE	$306,550.00	$21,763.40	$270,209.56	88.15%	$36,340.44
01-410-158	LIFE/DISABILITY INSURANCE	$20,000.00	$0.00	$6,010.74	30.05%	$13,989.26
01-410-160	PENSION	$492,003.00	$23,796.73	$514,754.36	104.62%	($22,751.36)
01-410-161	FICA/MEDICARE	$129,324.46	$15,427.11	$89,094.68	68.89%	$40,229.78
01-410-181	OIC PAY	$1,700.00	$498.96	$3,180.24	187.07%	($1,480.24)
01-410-182	LONGEVITY PAY	$23,000.00	$0.00	$0.00	0.00%	$23,000.00
01-410-183	OVERTIME PAY	$30,000.00	$7,025.21	$33,868.82	112.90%	($3,868.82)
01-410-184	SHIFT DIFFERENTIAL PAY	$0.00	$0.00	$0.00	0.00%	$0.00
01-410-185	EDUCATION INCENTIVE	$3,500.00	$0.00	$2,450.00	70.00%	$1,050.00
01-410-187	COURT TIME PAY	$23,000.00	$1,237.49	$15,905.81	69.16%	$7,094.19
01-410-188	HOLIDAY PAY	$75,000.00	$59,850.93	$59,850.93	79.80%	$15,149.07
01-410-190	SICK PAY	$75,000.00	$3,572.94	$64,368.08	85.82%	$10,631.92
01-410-200	MATERIAL & SUPPLIES	$4,370.00	$62.99	$2,883.04	65.97%	$1,486.96
01-410-220	GENERAL EXPENSE	$2,000.00	$59.90	$2,212.66	110.63%	($212.66)
01-410-225	LAB TESTING	$0.00	$0.00	$0.00	0.00%	$0.00
01-410-231	VEHICLE GAS & OIL	$58,000.00	$2,107.13	$28,601.73	49.31%	$29,398.27
01-410-238	UNIFORMS	$21,250.00	$188.88	$19,445.04	91.51%	$1,804.96
01-410-239	AMMO, FLARES, PHOTOS	$15,000.00	$0.00	$4,169.79	27.80%	$10,830.21
01-410-242	DETAINEES EXPENSE	$4,340.00	$0.00	$4,000.00	92.17%	$340.00
01-410-260	MINOR EQUIPMENT	$6,000.00	$380.25	$3,055.13	50.92%	$2,944.87
01-410-309	COMMUNITY RELATIONS	$500.00	$0.00	$670.53	134.11%	($170.53)
01-410-321	TELEPHONE/INTERNET EXPENSE	$10,800.00	$666.63	$9,280.16	85.93%	$1,519.84
01-410-327	MOBILE RADIOS R&M	$5,000.00	$0.00	$2,124.35	42.49%	$2,875.65
01-410-341	ADVERTISING	$750.00	$0.00	$64.40	8.59%	$685.60
01-410-342	PRINTING	$1,000.00	$0.00	$0.00	0.00%	$1,000.00
01-410-351	INSURANCE & BONDING	$3,900.00	$0.00	$3,606.67	92.48%	$293.33
01-410-352	LIABILITY INSURANCE	$7,000.00	$0.00	$6,181.00	88.30%	$819.00
01-410-372	SCHOOL WARNING DEVICES	$850.00	$67.03	$652.99	76.82%	$197.01
01-410-374	VEHICLE MAINT/INSPECTION	$10,000.00	$396.07	$10,210.68	102.11%	($210.68)
01-410-375	TIRES & TUBES	$7,750.00	$5,906.52	$6,710.74	86.59%	$1,039.26
01-410-376	EQUIP MAINT & REPAIRS	$500.00	$0.00	$0.00	0.00%	$500.00
01-410-420	DUES & SUBSCRIPTIONS	$500.00	$40.00	$550.00	110.00%	($50.00)
01-410-450	CONTRACTED SRVCS/CERTIFICA	$11,900.00	$267.94	$15,357.48	129.05%	($3,457.48)
01-410-460	SEMINARS & TRAVEL EXPENSE	$10,000.00	$392.81	$11,945.35	119.45%	($1,945.35)
01-410-740	COMPUTER EQUIPMENT	$4,500.00	$0.00	$1,457.00	32.38%	$3,043.00
01-410-742	CAPITAL OUTLAY/VEHICLES	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$2,824,303.16**	**$331,305.23**	**$2,515,428.92**	**89.06%**	**$308,874.24**
FIRE						
01-411-351	INSURANCE & BONDING	$23,000.00	$0.00	$12,890.00	56.04%	$10,110.00
01-411-363	FIRE HYDRANT RENTAL	$96,000.00	$7,566.60	$86,177.37	89.77%	$9,822.63
01-411-520	CONTRIBUTIONS TO VFDS	$240,000.00	$0.00	$240,000.00	100.00%	$0.00
01-411-525	EMERGENCY MANAGEMENT	$1,500.00	$54.64	$594.28	39.62%	$905.72
01-411-530	FOREIGN FIRE INSURANCE	$90,000.00	$0.00	$100,952.32	112.17%	($10,952.32)
01-411-906	FIRE/AMBULANCE WORKERS CO	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$450,500.00**	**$7,621.24**	**$440,613.97**	**97.81%**	**$9,886.03**

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
PROTECTIVE INSPECTION						
01-413-120	SALARIES - CODE ENFORCEMENT	$74,321.00	$7,015.47	$65,152.61	87.66%	$9,168.39
01-413-156	HEALTH INSURANCE	$17,100.00	$1,267.35	$16,640.85	97.31%	$459.15
01-413-158	LIFE/DISABILITY INSURANCE	$900.00	$0.00	$356.52	39.61%	$543.48
01-413-160	PENSION	$5,228.89	$0.00	$3,821.09	73.08%	$1,407.80
01-413-161	FICA/MEDICARE	$5,685.56	$533.70	$4,960.29	87.24%	$725.27
01-413-183	OVERTIME	$0.00	$0.00	$0.00	0.00%	$0.00
01-413-200	MATERIAL & SUPPLIES	$1,000.00	$0.00	$603.59	60.36%	$396.41
01-413-231	VEHICLE GAS & OIL	$2,200.00	$62.09	$1,103.26	50.15%	$1,096.74
01-413-260	MINOR EQUIPMENT	$0.00	$0.00	$0.00	0.00%	$0.00
01-413-310	PROFESSIONAL SERVICES	$0.00	$0.00	$0.00	0.00%	$0.00
01-413-312	CONSULTING SERVICES	$30,000.00	$3,856.00	$27,306.00	91.02%	$2,694.00
01-413-316	LEGAL SERVICES	$0.00	$0.00	$0.00	0.00%	$0.00
01-413-321	TELEPHONE EXPENSE	$1,500.00	$54.64	$1,211.04	80.74%	$288.96
01-413-341	ADVERTISING	$400.00	$0.00	$0.00	0.00%	$400.00
01-413-342	PRINTING	$300.00	$0.00	$0.00	0.00%	$300.00
01-413-351	INSURANCE & BONDING	$500.00	$0.00	$573.56	114.71%	($73.56)
01-413-374	VEHICLE MAINT/INSPECTION	$600.00	$0.00	$1,438.59	239.77%	($838.59)
01-413-375	TIRES & TUBES	$450.00	$0.00	$0.00	0.00%	$450.00
01-413-420	DUES & SUBSCRIPTIONS	$260.00	$0.00	$175.00	67.31%	$85.00
01-413-450	EMERGENCY DEMOLITION	$7,000.00	$0.00	$0.00	0.00%	$7,000.00
01-413-460	SEMINARS & TRAVEL EXPENSE	$700.00	$185.00	$683.00	97.57%	$17.00
01-413-470	CODIFICATION/ORD UPDATES	$1,500.00	$0.00	$0.00	0.00%	$1,500.00
01-413-740	COMPUTER EQUIPMENT	$200.00	$0.00	$0.00	0.00%	$200.00
	Subtotal	**$149,845.45**	**$12,974.25**	**$124,025.40**	**82.77%**	**$25,820.05**
PLANNING AND ZONING						
01-414-310	PROFESSIONAL SERVICES	$2,000.00	$0.00	$0.00	0.00%	$2,000.00
01-414-315	ZHB TRANSCRIPTS	$4,000.00	$0.00	$126.15	3.15%	$3,873.85
01-414-316	LEGAL SERVICES	$15,000.00	$1,417.50	$10,967.51	73.12%	$4,032.49
01-414-341	ADVERTISING	$3,000.00	$0.00	$1,167.47	38.92%	$1,832.53
	Subtotal	**$24,000.00**	**$1,417.50**	**$12,261.13**	**51.09%**	**$11,738.87**
HEALTH SERVICES						
01-421-220	GENERAL EXPENSE	$0.00	$0.00	$0.00	0.00%	$0.00
01-421-227	RODENT CONTROL	$50.00	$0.00	$35.00	70.00%	$15.00
01-421-450	CONTRACT SERVICE - ANIMAL CO	$5,400.00	$425.00	$4,735.00	87.69%	$665.00
	Subtotal	**$5,450.00**	**$425.00**	**$4,770.00**	**87.52%**	**$680.00**
SOLID WASTE COLL/DISPOSAL						
01-427-220	GENERAL EXPENSE	$5,200.00	$0.00	$4,550.00	87.50%	$650.00
01-427-365	DUMPING CHARGES	$500.00	$0.00	$0.00	0.00%	$500.00
01-427-450	CONTRACTED SERVICES	$1,004,356.58	$79,710.84	$873,812.39	87.00%	$130,544.19
	Subtotal	**$1,010,056.58**	**$79,710.84**	**$878,362.39**	**86.96%**	**$131,694.19**
GENERAL SERVICES						
01-430-120	SALARIES - PUBLIC WORKS MGR	$0.00	$0.00	$0.00	0.00%	$0.00
01-430-130	SALARIES - PUBLIC WORKS	$868,213.99	$98,257.75	$785,161.67	90.43%	$83,052.32
01-430-140	PT WAGES - PW	$30,000.00	$0.00	$23,963.00	79.88%	$6,037.00
01-430-156	HEALTH INSURANCE	$300,000.00	$16,072.08	$208,747.14	69.58%	$91,252.86
01-430-158	LIFE/DISABILITY INSURANCE	$12,000.00	$0.00	$3,850.08	32.08%	$8,149.92
01-430-160	PENSION	$102,000.00	$9,308.00	$91,195.36	89.41%	$10,804.64
01-430-161	FICA/MEDICARE	$74,833.36	$7,438.06	$64,727.42	86.50%	$10,105.94
01-430-183	OVERTIME	$80,000.00	$1,031.01	$69,355.73	86.69%	$10,644.27
01-430-200	MATERIAL & SUPPLIES	$7,000.00	$321.79	$21,513.80	307.34%	($14,513.80)

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
01-430-220	GENERAL EXPENSE	$1,000.00	$0.00	$475.25	47.53%	$524.75
01-430-222	DRUG TESTING & PHYSICALS	$2,000.00	$405.10	$1,363.90	68.20%	$636.10
01-430-231	VEHICLE GAS & OIL	$90,000.00	$3,019.93	$50,691.98	56.32%	$39,308.02
01-430-238	UNIFORMS	$15,000.00	$3,074.29	$15,553.12	103.69%	($553.12)
01-430-260	MINOR EQUIPMENT	$6,000.00	$0.00	$0.00	0.00%	$6,000.00
01-430-321	TELEPHONE EXPENSE	$4,080.00	$334.89	$3,911.72	95.88%	$168.28
01-430-327	RADIO EQUIPMENT MAINTENANC	$500.00	$0.00	$0.00	0.00%	$500.00
01-430-341	ADVERTISING	$0.00	$0.00	$0.00	0.00%	$0.00
01-430-351	VEHICLE INSURANCE	$21,000.00	$0.00	$22,306.70	106.22%	($1,306.70)
01-430-375	TIRES & TUBES	$10,500.00	$0.00	$5,438.42	51.79%	$5,061.58
01-430-384	EQUIP RENTAL/MAINTENANCE	$850.00	$0.00	$0.00	0.00%	$850.00
01-430-420	DUES & SUBSCRIPTIONS	$250.00	$0.00	$0.00	0.00%	$250.00
01-430-450	CONTRACTED SERVICES	$10,000.00	$0.00	$18.00	0.18%	$9,982.00
01-430-460	SEMINARS & TRAVEL EXPENSE	$3,500.00	$0.00	$630.24	18.01%	$2,869.76
01-430-740	COMPUTER EQUIPMENT	$1,000.00	$0.00	$0.00	0.00%	$1,000.00
01-430-742	CAPITAL OUTLAY	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$1,639,727.35**	**$139,262.90**	**$1,368,903.53**	**83.48%**	**$270,823.82**
CLEANING OF STREETS/GUTTERS						
01-431-200	STREET SWEEPING	$3,500.00	$0.00	$16,085.78	459.59%	($12,585.78)
	Subtotal	**$3,500.00**	**$0.00**	**$16,085.78**	**459.59%**	**($12,585.78)**
SNOW AND ICE REMOVAL						
01-432-200	SNOW/ICE MATL RESERVE	$69,249.04	$36,123.98	$36,123.98	52.17%	$33,125.06
01-432-245	SNOW PLOW MAINTENANCE	$10,000.00	$0.00	$4,935.64	49.36%	$5,064.36
	Subtotal	**$79,249.04**	**$36,123.98**	**$41,059.62**	**51.81%**	**$38,189.42**
TRAFFIC SIGNALS/STREET SIGNS						
01-433-200	STREET SIGN MATERIALS	$10,000.00	$1,649.88	$8,580.29	85.80%	$1,419.71
01-433-450	CONTRACT LINE PAINTING	$2,000.00	$0.00	$387.62	19.38%	$1,612.38
01-433-670	TRAFFIC SIGNAL MAINTENANCE	$18,000.00	$1,174.77	$10,631.62	59.06%	$7,368.38
	Subtotal	**$30,000.00**	**$2,824.65**	**$19,599.53**	**65.33%**	**$10,400.47**
STREET LIGHTING						
01-434-200	STREET LIGHTING	$0.00	$457.03	$2,172.31	0.00%	($2,172.31)
	Subtotal	**$0.00**	**$457.03**	**$2,172.31**	**0.00%**	**($2,172.31)**
HIGHWAY-STORM SEWERS/DRAINS						
01-436-200	STORMWATER MAINT MATERIALS	$30,000.00	$7,406.92	$50,096.50	166.99%	($20,096.50)
	Subtotal	**$30,000.00**	**$7,406.92**	**$50,096.50**	**166.99%**	**($20,096.50)**
HIGHWAY-TOOLS/MACH REPAIR						
01-437-200	VEHICLE MAINT MATERIALS	$55,000.00	$3,933.69	$68,302.77	124.19%	($13,302.77)
	Subtotal	**$55,000.00**	**$3,933.69**	**$68,302.77**	**124.19%**	**($13,302.77)**
HIGHWAY-MAINT/REP-HIGHWAYS						
01-438-200	ROADS & BRIDGES MATERIALS	$45,000.00	$20,394.66	$157,716.21	350.48%	($112,716.21)
01-438-245	GUIDE RAILS	$5,000.00	$0.00	$2,605.00	52.10%	$2,395.00
	Subtotal	**$50,000.00**	**$20,394.66**	**$160,321.21**	**320.64%**	**($110,321.21)**
PARTICIPANT RECREATION						
01-452-120	SALARIES - RECREATION	$48,000.00	$5,538.45	$43,199.99	90.00%	$4,800.01
01-452-140	PT WAGES - RECREATION	$6,000.00	$0.00	$5,718.00	95.30%	$282.00
01-452-156	HEALTH INSURANCE	$6,750.00	$457.32	$6,380.52	94.53%	$369.48

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
01-452-158	LIFE/DISABILITY INSURANCE	$1,000.00	$0.00	$321.84	32.18%	$678.16
01-452-160	PENSION	$4,128.00	$0.00	$1,905.24	46.15%	$2,222.76
01-452-161	FICA/MEDICARE	$4,131.00	$423.69	$3,731.45	90.33%	$399.55
01-452-200	MATERIAL & SUPPLIES	$3,500.00	$83.86	$1,481.55	42.33%	$2,018.45
01-452-231	VEHICLE GAS & OIL	$1,500.00	$0.00	$0.00	0.00%	$1,500.00
01-452-247	COMMUNITY DAY	$5,000.00	$0.00	($78.55)	-1.57%	$5,078.55
01-452-248	SPECIAL EVENTS	$24,500.00	$0.00	$23,850.51	97.35%	$649.49
01-452-249	SPECIAL NEEDS EVENTS	$1,600.00	$0.00	$1,814.20	113.39%	($214.20)
01-452-321	TELEPHONE EXPENSE	$750.00	$54.64	$584.64	77.95%	$165.36
01-452-341	ADVERTISING	$500.00	$0.00	$259.96	51.99%	$240.04
01-452-342	PRINTING	$450.00	$0.00	$0.00	0.00%	$450.00
01-452-351	INSURANCE & BONDING	$250.00	$0.00	$0.00	0.00%	$250.00
01-452-374	VEHICLE MAINT/INSPECTION	$550.00	$0.00	$1,264.94	229.99%	($714.94)
01-452-375	TIRES & TUBES	$500.00	$0.00	$0.00	0.00%	$500.00
01-452-420	DUES & SUBSCRIPTIONS	$300.00	$35.00	$35.00	11.67%	$265.00
01-452-450	CONTRACTED INSTRUCTORS	$21,500.00	$3,981.50	$28,183.65	131.09%	($6,683.65)
01-452-460	SEMINARS & TRAVEL EXPENSE	$1,650.00	$0.00	$1,256.11	76.13%	$393.89
01-452-740	COMPUTER EQUIPMENT	$500.00	$0.00	$0.00	0.00%	$500.00
	Subtotal	**$133,059.00**	**$10,574.46**	**$119,909.05**	**90.12%**	**$13,149.95**
PARKS & RECREATION						
01-454-130	SALARIES - PARKS	$111,880.70	$12,828.80	$102,750.40	91.84%	$9,130.30
01-454-140	PT WAGES - PARKS	$12,500.00	$0.00	$17,905.00	143.24%	($5,405.00)
01-454-156	HEALTH INSURANCE	$52,123.28	$2,608.22	$33,373.54	64.03%	$18,749.74
01-454-158	LIFE/DISABILITY INSURANCE	$1,600.00	$0.00	$477.12	29.82%	$1,122.88
01-454-160	PENSION	$14,892.32	$0.00	$12,250.32	82.26%	$2,642.00
01-454-161	FICA/MEDICARE	$9,629.87	$948.49	$9,685.17	100.57%	($55.30)
01-454-183	OVERTIME	$1,500.00	$0.00	$199.96	13.33%	$1,300.04
01-454-200	MATERIAL & SUPPLIES	$16,000.00	$2,158.36	$22,945.15	143.41%	($6,945.15)
01-454-220	GENERAL EXPENSE	$1,000.00	$0.00	$0.00	0.00%	$1,000.00
01-454-231	VEHICLE GAS & OIL	$10,000.00	$165.53	$2,214.61	22.15%	$7,785.39
01-454-260	MINOR EQUIPMENT	$2,300.00	$0.00	$0.00	0.00%	$2,300.00
01-454-341	ADVERTISING	$0.00	$0.00	$0.00	0.00%	$0.00
01-454-351	INSURANCE & BONDING	$1,500.00	$0.00	$4,162.80	277.52%	($2,662.80)
01-454-367	PORTABLE TOILET RENTALS	$8,000.00	$0.00	$5,777.24	72.22%	$2,222.76
01-454-368	UTILITIES	$10,000.00	$847.12	$13,834.95	138.35%	($3,834.95)
01-454-371	MAINTENANCE & REPAIRS	$5,000.00	$0.00	$104.95	2.10%	$4,895.05
01-454-373	MAINT - PARK BLDGS	$2,500.00	$0.00	$185.51	7.42%	$2,314.49
01-454-374	REPAIRS - VEHICLES & EQUIP	$8,000.00	$32.00	$5,107.00	63.84%	$2,893.00
01-454-384	EQUIPMENT/LAND RENTAL	$5,000.00	$0.00	$1,308.04	26.16%	$3,691.96
01-454-720	PARK IMPROVEMENTS	$10,000.00	($750.00)	$8,337.99	83.38%	$1,662.01
01-454-721	RECREATION FEE IN LIEU	$0.00	$0.00	$0.00	0.00%	$0.00
01-454-722	FAIRVIEW PARK PHASE II	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$283,426.17**	**$18,838.52**	**$240,619.75**	**84.90%**	**$42,806.42**
LIBRARIES						
01-456-220	GENERAL EXPENSE	$110,000.00	$0.00	$110,140.00	100.13%	($140.00)
01-456-319	BANK SERVICE CHARGES	$100.00	$0.00	$0.00	0.00%	$100.00
01-456-351	INSURANCE & BONDING	$1,500.00	$0.00	$1,199.00	79.93%	$301.00
01-456-530	CONTRIBUTION	$2,700.00	$197.52	$1,224.95	45.37%	$1,475.05
	Subtotal	**$114,300.00**	**$197.52**	**$112,563.95**	**98.48%**	**$1,736.05**
DEBT PRINCIPAL						
01-471-802	PRINCIPAL ON 2009 BOND SERIES	$225,000.00	$0.00	$225,000.00	100.00%	$0.00
01-471-803	PRINCIPAL ON TAX ANTICIPATION	$800,000.00	$0.00	$800,000.00	100.00%	$0.00

South Fayette Township

Statement of Revenues and Expenditures - Compared to Budget

Year (2015) Period (11)

Account	Account Description	Budget	MTD Actual	YTD Actual	% Used	Remaining
	Subtotal	**$1,025,000.00**	**$0.00**	**$1,025,000.00**	**100.00%**	**$0.00**
DEBT INTEREST						
01-472-802	INTEREST ON 2009 BOND SERIES	$320,424.38	$0.00	$320,424.39	100.00%	($0.01)
01-472-805	INTEREST ON TAX ANTIC LOAN	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$320,424.38**	**$0.00**	**$320,424.39**	**100.00%**	**($0.01)**
FISCAL AGENTS FEES						
01-475-810	PAYING AGENTS FEE	$825.00	$0.00	$825.00	100.00%	$0.00
	Subtotal	**$825.00**	**$0.00**	**$825.00**	**100.00%**	**$0.00**
INSURANCE						
01-486-904	EXCESS LIABILITY - UMBRELLA	$7,700.00	$0.00	$7,578.00	98.42%	$122.00
01-486-905	ERRORS & OMISSIONS INS	$2,600.00	$0.00	$2,292.00	88.15%	$308.00
	Subtotal	**$10,300.00**	**$0.00**	**$9,870.00**	**95.83%**	**$430.00**
EMPLOYEE BENEFITS						
01-487-906	WORKERS COMPENSATION	$178,522.93	$14,711.64	$156,214.80	87.50%	$22,308.13
01-487-907	UNEMPLOYMENT COMPENSATIO	$10,000.00	$0.00	$9,984.20	99.84%	$15.80
01-487-908	FICA/MEDICARE - ALLOCATION	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$188,522.93**	**$14,711.64**	**$166,199.00**	**88.16%**	**$22,323.93**
REFUNDS						
01-491-905	REFUND OF PRIOR YEARS RECEI	$0.00	$0.00	$0.00	0.00%	$0.00
01-491-909	REAL ESTATE TAXES	$10,000.00	$0.00	$17,902.28	179.02%	($7,902.28)
01-491-913	OTHER REFUNDS	$0.00	$0.00	$0.00	0.00%	$0.00
01-491-920	TRANSFER TO SICK PAY FUND	$0.00	$0.00	$0.00	0.00%	$0.00
01-491-930	EMPLOYEE PAYMENTS	$36,870.00	$0.00	$20,361.00	55.22%	$16,509.00
01-491-950	TRANSFER TO CAPITAL RESERVE	$0.00	$0.00	$0.00	0.00%	$0.00
01-491-951	DESIGNATED FUND BALANCE TR	$0.00	$0.00	$0.00	0.00%	$0.00
01-491-952	PRIOR YEARS EXPENDITURES	$0.00	$0.00	$0.00	0.00%	$0.00
01-491-953	Transfer to Tax Escrow	$0.00	$0.00	$0.00	0.00%	$0.00
	Subtotal	**$46,870.00**	**$0.00**	**$38,263.28**	**81.64%**	**$8,606.72**
Total GENERAL FUND Expenditures:		**$9,572,575.53**	**$786,767.02**	**$8,704,094.97**	**90.93%**	**$868,480.56**

Total GENERAL FUND Revenues:	**$9,572,575.53**	**$659,230.66**	**$10,445,173.68**	**($872,598.15)**
Total GENERAL FUND Expenditures:	**$9,572,575.53**	**$786,767.02**	**$8,704,094.97**	**$868,480.56**
Total GENERAL FUND Fund Balance:	**$0.00**	**($127,536.36)**	**$1,741,078.71**	**($1,741,078.71)**

South Fayette Township
Police Department

Monthly Report
December 2015

SOUTH FAYETTE
TOWNSHIP
A Community Growing Together

To: Board of Commissioners

From: John R Phoennik, Chief of Police

Re: December 2015, Monthly Report

Date: January 6, 2016

In December the department conducted an "Active Shooter" training session at the South Fayette Middle School and Stadium area. In conjunction with this training, officers were also instructed in the A.L.I.C.E. approach to active shooter incidents (which is standard for many school districts). Nine South Fayette officers attended this training.

The third "Coffee with the Chief" was held on December 8th in Hunting Ridge and was attended by ten residents. Items discussed were parking, juveniles and other issues pertaining to Hunting Ridge. Next scheduled meeting will be held in February at Cuddy Fire Hall.

In 2015 the department continued to evolve. Our officers answered 5,259 calls for service, issued 929 traffic citations and 82 non-traffic citations. In addition, the three officers hired this year have been a great asset to the community.

Lt. Robert Kurta and Officer Joe Staniszewski retired on December 31st after a long and distinguished career. Thanks to them for their service!

The department's camera surveillance system is now up and running. It is currently recording Fairview, Morgan and Sturgeon Parks along with the Municipal Building lobbies and various locations around the perimeter of the building including Public Works.

Thanks to the Commissioners and Ryan for allowing this endeavor to move forward, because most importantly it will help protect township residents, employees and property.

***Attached are the department's 2015 "Use of Force", "Assist" and "Vehicle Pursuit" reports.**

John R Phoennik, Chief of Police

515 Millers Run Road | South Fayette, PA 15064
Ph: 412-221-8700 | Fx: 412-221-7798
www.southfayettepa.com

PERSONNEL		
	2014	2015
Number of Officers	15	17
Hours Worked	2141	2504
Overtime	22	85
Court Hours	8	28.5
Training Hours	96	45
Vacation Hours	368	310
Holiday Hours	136	136
Personal Hours	8	48
Sick Time Hours	16	40
Comp. Hours Used	67	64
Bereavement Hours	8	0

TRAINING			
Date	Officer	Training	Hrs.
12/28	Phoennik	A.L.E.R.R.T. (Middle School)	5
12/28	Sgro	A.L.E.R.R.T. (Middle School)	5
12/28	Leininger	A.L.E.R.R.T. (Middle School)	5
12/28	Monyak	A.L.E.R.R.T. (Middle School)	5
12/28	Griffith	A.L.E.R.R.T. (Middle School)	5
12/28	Blocher	A.L.E.R.R.T. (Middle School)	5
12/28	Kuchta	A.L.E.R.R.T. (Middle School)	5
12/28	Benney	A.L.E.R.R.T. (Middle School)	5
12/28	Jeffrey	A.L.E.R.R.T. (Middle School)	5
Total			**45**

VEHICLE USE & EXPENSES				
Unit	Mileage	Miles Driven	Fuel Usage	Avg. Fuel Usage
9-1	34,525	1,370	120.9	11.3
9-2	108,610	465	42.7	10.9
9-3	60,990	755	69.8	10.8
9-4	85,580	1,328	196.9	6.7
9-5	12,735	1,760	151.4	11.6
9-6	84,020	2,335	245.4	9.5
9-7	10,700	1,430	132.7	10.8
9-8	97,240	30	10.2	2.9
9-9	69,950	1,625	153.6	10.6
9-10	93,570	250	23.5	10.6
9-12	52,450	1,880	178.8	10.5
TOTAL		**13,228**	**1,325.9**	**9.7**

VEHICLE MAINTENANCE			
Unit	Mileage	Maintenance	Costs
9-1			
9-2			
9-3			
9-4	84,415 84,415 84,415 85,475	Left alley bulb changed Preventive maintenance (oil,fluids,filters) 12 oil filters purchased Front Grill from old 9-7	0.00 0.00 57.60 0.00
9-5			
9-6	81,720 81,935 83,745	Alternator swapped from old car Preventive maintenance (oil,fluids,filters) Tire plugged	0.00 0.00 0.00
9-7	9,785	Preventive maintenance (oil,fluids,filters)	0.00
9-8	97,220	Preventive maintenance (oil,fluids,filters)	0.00
9-9	69,120	Preventive maintenance (oil,fluids,filters) Purchased oil filters	0.00 19.60
9-10			
9-12	52,300 52,300	Preventive maintenance (oil,fluids,filters) Changed fog light	0.00 33.99

RADIO REPAIRS		
Unit	Maintenance	Costs
	N/A	

PATROL OPERATIONS		
Complaint	2014	2015
Unknown	0	1
911 Hang Up	4	1
Alarm Activated	40	34
Animal Bite	0	2
Animal Complaint	16	21
Assist other Agency	1	12
Burglary	1	2
Child Abuse	0	0
Criminal Mischief	1	3
DUI	1	0
Death	0	3
Disturbance	5	10
Domestic	9	8
Fire Call	8	8
Forgery/Counterfeiting	0	0
Found Property	1	2
Game Law Violations	0	1
General Complaint	53	13
Harassment	6	4
Identity Theft	1	2
Liquor Laws	0	0
Lost Property	3	1
Mental Patient	1	0
Miscellaneous	37	54
Missing Person	0	2
Narcotic	4	1
Parking Complaint	1	5
PFA Service	3	3
Rec. Stolen Property	0	1
Request for Ambulance	153	120
Shot Fired	1	1
Township Ordinance	4	2
Theft Offenses	10	14
Traffic Accident	19	33
Traffic Complaint	24	33
TOTAL	423	415

PART 1 OFFENSES					
	Offenses Reported	Offenses Unfounded	Actual Offenses	Offenses Cleared	Juveniles Cleared
Criminal Homicide	0	0	0	0	0
Rape	0	0	0	0	0
Robbery	0		0	0	0
Aggravated Assault	4	0	4	5	0
Burglary	1	0	1	0	0
Theft	8	0	8	1	0
Motor Vehicle Theft	0	0	0	0	0
Arson	0	0	0	0	0
TOTAL	**13**	**0**	**13**	**6**	**0**

PART II OFFENSES					
	Offenses Reported	Offenses Unfounded	Actual Offenses	Offenses Cleared	Juveniles Cleared
Forgery	0	0	0	0	0
Fraud	1	0	1	0	0
Embezzlement	0	0	0	0	0
Stolen Property	0	0	0	0	0
Vandalism	0	0	0	0	0
Weapons	0	0	0	0	0
Prostitution	0	0	0	0	0
Sex Offenses	1	0	1	1	0
Drug Sale, Possession	0	0	0	0	0
Gambling	0	0	0	0	0
Offenses Against Family	0	0	0	0	0
DUI	0	0	0	0	0
Liquor Laws	0	0	0	0	0
Drunkenness	0	0	0	0	0
Disorderly Conduct	1	0	1	1	1
Vagrancy	0	0	0	0	0
All Other Offenses	1	0	1	1	0
TOTAL	**4**	**0**	**4**	**3**	**1**

PERSONS CHARGED			
Offense	Arrested	Summoned	Total Persons Charged
PART I OFFENSES			
Criminal Homicide	0	0	0
Rape	0	0	0
Robbery	0	0	0
Aggravated Assault	0	0	0
Burglary	0	0	0
Theft	0	1	1
Motor Vehicle Theft	0	0	0
Arson	0	0	0
Total Part I Offenses	**0**	**1**	**1**
PART II OFFENSES			
Other Assaults	3	1	4
Forgery	0	0	0
Fraud	0	1	1
Embezzlement	0	0	0
Stolen Property	0	0	0
Vandalism	0	0	0
Weapons	0	0	0
Prostitution	0	0	0
Sex Offenses	0	0	0
Drug Sale, Possession	0	0	0
Gambling	0	0	0
Offenses Against Family	0	0	0
DUI	0	0	0
Liquor Laws	0	0	0
Drunkenness	0	0	0
Disorderly Conduct	0	2	2
Vagrancy	0	0	0
All Other Offenses	0	4	4
Total Part II Offenses	**3**	**8**	**11**
GRAND TOTAL	**3**	**9**	**12**

TRAFFIC ENFORCEMENT		
	2014	2015
Parking Tickets	0	1
Non-Traffic Citations	1	6
Traffic Citations	17	21
Written Warnings	27	32
TOTAL	45	60

INVESTIGATIONS	
Cases Assigned	December 2015
Adult	13
Juvenile	1
TOTAL	14
Cases Closed	
Adult	11
Juvenile	1
TOTAL	7
Investigations Arrests	
Adult	5
Juvenile	2
TOTAL	7

SPEED TRAILER LOG	
Date	
11/22-12/15	Oakridge Rd (1200 block): 72.4 % compliance of the posted 35 mph speed limit. Average speed 40.3 mph

BIKE PATROL
N/A for this month

COMMUNITY CONCERNS
17 streetlights have been reported out to First Energy for the month of December of which 0 have been repaired. All other street lights are in working order. Follow up to concerns by residents of speeding vehicle in neighborhoods have continued. Extra patrols were assigned on Hickory Grade Rd 3 warnings and 4 citations were issued in these areas. Nuisance Vehicles – 0 owners notified to move their nuisance vehicles, 0 notices sent registered mail, 0 citations issued, and 0 vehicles moved as of these actions.

COMMUNITY PRESENTATIONS AND MEETINGS

Date	Group	Officer	Topic
12/8	Coffee with the Chief (Hunting Ridge)	Phoennik	Bi-Monthly
12/9	Hunting Ridge C.S.A.	Zurcher	Monthly
12/16	Township Safety Committee	Phoennik	Safety
12/17	Sturgeon Neighborhood Watch	Leininger	Safety

REVENUE SUMMARY		
Type	**2014**	**2015**
District Court	721.59	1,373.59
Parking Tickets	17.00	20.00
Reports	370.0	250.00
Alarm Devices	60.00	40.00
Soliciting Permits	30.00	0.00
Police Applications	75.00	0.00
County Reimbursement	0.00	355.63
TOTAL	**1,273.59**	**2,039.22**

South Fayette Township
Police Department

December 2014 - December 2015

PERSONNEL	2014	2015	% +/-
Regular hrs.	2173	2504	15.23%
Overtime hrs.	16	85	431.25%
Court hrs.	16	28.5	78.13%
Training hrs.	0	45	#DIV/0!
Vacation hrs.	320	310	-3.13%
Holiday hrs.	136	136	0.00%
Personal hrs.	40	48	20.00%
Sick Time hrs.	32	40	25.00%
Comp. hrs.	27	80	196.30%
Berevement	8	0	-100.00%
Complaints	433	415	-4.16%
Miles Traveled	13,938	13,228	-5.09%
Gasoline Used	1397.3	1325.9	-5.11%
Traffic Citations	32	21	-34.38%
Non-Traffic Citations	3	6	100.00%
Parking Tickets	11	1	-90.91%
Twp. Ordinances	2	0	-100.00%
Written Warnings	10	32	220.00%

REVENUE SUMMARY	2014	2015	% +/-
District Court	1935.93	1373.59	-29.05%
Parking Tickets	176	20	-88.64%
Report Receipts	190	250	31.58%
Alarm Receipts	30	40	33.33%
Soliciting Permits	0	0	#DIV/0!
County Reimbursement	**$0.00**	**$355.63**	#DIV/0!
TOTAL	**2331.93**	**2039.22**	**-12.55%**

SOUTH FAYETTE TOWNSHIP POLICE DEPARTMENT
INTEROFFICE MEMORANDUM

TO: SOUTH FAYETTE ADMINISTRATION
FROM: CHIEF PHOENNIK JRP
SUBJECT: 2015 ANNUAL "USE OF FORCE" REPORT
DATE: 1/7/16

The South Fayette Township Police Officers were involved in a total of five (5) "Use of Force" incidents in the calendar year of 2015. All incidents involved a person. At the end of 2014 the department ceased to carry the euthanization of animals as a "Use of Force" report and those are documented under another category. Last years report did include the euthanization of animals in this report.

On 1/17/15, Officer Monyak was forced to use a Taser to subdue an intoxicated juvenile who had charged officers with a baseball bat at an underage party (2015-0190). On 4/1/15, Officer Kuchta used soft restraints on a reported "out of control "child at the UMPC Children's Hospital after the 15 year old juvenile attempted to bite the officer (2015-1289). Officers Handerhan and Wesolek forcibibly handcuffed an individual after officers caught him stealing equipment from Biber's Garage and after he attempted to spit and strike officers(2015-2043). On 6/28/15, Officer Jeffrey responded along with other officers to Ridge Point Circle for a domestic and assault, actor attempted to push and strike medics while being treated for injuries and then attempted to flee. The actor was taken to the ground and handcuffed (2015-2600). On 9/18/15 Sgt Leininger responded to Fourth Ave for an unresponsive male who overdosed on muscle relaxing medication. Upon arrival the actor came too and began to become aggressive toward the officer. He was physically restrained without further incident and transported to the hospital (2015-3779).

After investigation of these "Use of Force" incidents, I find that the involved officers strictly adhered to all South Fayette Police policies and procedures (1.3.1. – Use of Force)

and by their actions possibly prevented any injuries to officers, the public and actors. The continued annual review of the department's "Use of Force" policy, along with the continued training of firearm, o/c, baton, and taser recertification is all the training that officers require at this time.

SOUTH FAYETTE TOWNSHIP POLICE DEPARTMENT
INTEROFFICE MEMORANDUM

TO: SOUTH FAYETTE ADMINISTRATION

FROM: CHIEF PHOENNIK JRP

SUBJECT: 2015 ANNUAL "REQUEST FOR ASSISTANCE" REPORT

DATE: 1/7/16

The South Fayette Township Police Department had ninety-two (92) requests from nineteen (19) different law enforcement agencies for requests of assistance throughout the calendar year of 2015. Of these ninety-two (92) requests for assistance forty-two (42) were requests from Bridgeville Borough, eleven (11) from Oakdale, seven (7) from Collier, two (2) from North Fayette, one (1) from Cecil Twp., three (3) from the Allegheny County Sheriff's, one (1) from Peter's Twp, two (2) from Upper St. Clair, one (1) from Heidelberg, one (1) from North Strabane, four (4) from McDonald, eight (8) from PSP, and four (4) from Scott Twp.

Of all requests, five (5) did not require South Fayette officers to leave the boundaries of South Fayette Township, those were assists for Pittsburgh P.D., Nassau County N.Y, Bethel Park, Allegheny Co. P.D (2), Ambridge, and the Garfield County Colorado Coroner.

South Fayette Police supervisors are doing an adequate job of monitoring officers who are detailed to assist these other agencies, such as those that are dependant upon zone assignments, and also how long each officer is absent from the township before returning.

Chief John R Phoennik

SOUTH FAYETTE TOWNSHIP POLICE DEPARTMENT
INTEROFFICE MEMORANDUM

TO: SOUTH FAYETTE ADMINISTRATION

FROM: CHIEF PHOENNIK JRP

SUBJECT: 2015 ANNUAL "VEHICLE PURSUIT" REPORT

DATE: 1/7/2016

South Fayette Police Officers were involved in two vehicle pursuits in the 2015 calendar year.

The first pursuit (2015-1047) occurred on March 16th and involved a situation where an individual had fled police while police were investigating a threat report at the Knight's Inn.

The second pursuit (2015-4565) occurred on November 12th when a motorist refused to pull over for an officer working an Aggressive Driving detail. Actor then refused to exit his vehicle on National Hill and after negotiations was taken into custody.

Based on this, no South Fayette policies or procedures were violated, and no additional training other than the "Defensive Driving" course that officers attend periodically is recommended at this time.

Chief John R Phoennik

2015 OFFICER SCHEDULED TRAINING

(Red is completed to date)

Intro to Shooting Scene Reconstruction - January 29 – Mike Wesolek

MPOETC - January 21-22 – Blocher, Sgro, Monyak
January 28-29 – Phoennik, Kurta
February 4-5 – Wesolek, Hensel
February 11-12 - Zurcher
March 4-5 – Staniszewski, Caputo
March 11-12 – Hubbard
March 18-19 – Handerhan
March 25-26 – Kuchta
April 1-2 – Leininger
April 13-14 – Benney
April 15-16 - Griffith

CPR/1ST AID – April 23 – Wesolek, Zurcher, Leininger, Monyak, Griffith, Kuchta
April 24 – Phoennik, Kurta, Blocher, Hubbard, Hensel, Benney
May 1 - Handerhan

NAR-CAN CERTIFICATION – April 23 – Wesolek, Zurcher, Leininger, Benney, Griffith
April 24 – Phoennik, Kurta, Blocher, Hubbard, Hensel, Handerhan, Monyak
July 22 – Jeffrey
July 23 - Handerhan

TASER RECERTIFICATION – February 8 – Kurta, Leininger, Blocher, Staniszewski, Hubbard, Handerhan, Kuchta, Zurcher, Hensel, Caputo
March 17 – Sgro
April 8 – Benney
April 16 – Griffith
June 22 - Jeffrey

TASER INSTRUCTOR RE-CERT – April 24 – Monyak

FIREARMS QUALIFICATION TACTICAL – May 12 – Phoennik, Zurcher, Leininger, Monyak, Handerhan

May 13 – Kurta, Staniszewski, Blocher, Hubbard, Kuchta, Caputo

May 20 – Wesolek, Hensel, Griffith, Benney, Sgro,

FIREARM QUALIFICATION (New Officer's) – April 8 – Griffith, Benney
June 21 - Jeffrey

A.L.E.R.R.T. REFRESHER – February 6 – Zurcher, Hensel

TIBURON (CAD) SYSTEM – February 23-27 – Kuchta
March 16-20 – Kurta

J-TAC CERTIFICATION – April 30 – Kuchta

SELF-CARE, FIRST RESPONDER – April 8 – Kuchta

CHILDREN'S UPMC TRAINING – May 17 – Phoennik, Kurta, Leininger, Monyak, Wesolek, Blocher, Griffith, Benney

AR-15 ARMORER CERTIFICATION – June 2 -4 – Leininger

NEMICOLN WOODLANDS – June 10 – Phoennik, Kurta, Hensel, Monyak, Blocher, Staniszewski

NASRO CERTIFICATION CONFERENCE – July 6-9 – Sgro

INTERVIEWS & INTERROGATIONS – August 11 - Wesolek, Hubbard, Griffith

MANAGEMENT RIGHTS – August 12 – Phoennik, Wesolek, Leininger, Sgro

QUOTA-FREE PRODUCTIVITY – August 13 – Phoennik, Wesolek, Leininger, Sgro

CRIMINAL INVESTIGATIONS – October 12-16 – Wesolek

CRITICAL INCIDENT RESPONSE – October 28 – Leininger, Zurcher, Caputo, Monyak, Handerhan, Benney

(MPOETC)

ROLL-CALL TRAINING – "Flames of War" Video - July – All Officers

ROLL-CALL TRAINING – "Police Ambushes" – September – All Officers

SOCIAL MEDIA – November 9-13 – Sgro

FIREARM QUALIFICATIONS - September 2 – Leininger, Monyak, Wesolek, Staniszewski, Benney, Blocher, Zurcher, Hubbard, Handerhan

FIREARM QUALIFICATIONS – September 16 - Phoennik, Kurta, Sgro, Jeffrey, Kuchta, Caputo, Griffith, Hensel

A.L.E.R.R.T REFRESHER (ROBINSON MALL) – October 25 – Phoennik, Monyak, Leininger,

(A.R.I.D.E.)
ADVANCED ROADSIDE IMPAIRED DRIVING ENFORCEMENT – Nov. 5 & 6 Leininger, Kuchta, Hensel, Monyak

OIL TRAIN EMERGENCY RESPONSE – November 13 – Phoennik

STANDARDIZED FIELD SOBRIETY TEST REFRESHER – November 13 - Jeffrey Benney

INFORMANT ADMINISTRATIVE OVERVIEW TRAINING – November 18 – Phoennik, Wesolek, Leininger

A.L.E.R.R.T. TRAINING – December 28th – Phoennik, Leininger, Monyak, Benney
(Middle School) Blocher, Kuchta, Sgro, Griffith, Jeffrey

1/13/2016 Board Meeting
Volunteer Board Applications Received
2 Open EAC Seats, 1 Open ZHB Seat, 1 Open PC Seat, 5 Open Library Seats

Applicant	EAC 2 Seats	ZHB 1 Seat	PC 1 Seat	LIB 5 Seats	
Lisa Carney	X				
David Pope	X				
Nizar Eldaher	X		X		
William Blakemore	X				
David Scappe	X	X	X		
Mike Iagnemma		X			
Danny Cerrone		X			
Rich McConnell		X			
Lynn Robb		X	X		
Greg Urhlen			X		
Alan Hoffman			X		
Jennifer Westerbeck Pugliese			X		
William Price			X		
Kelly Keller *				X	
Janette Moore*				X	
Mohamed Senousy*				X	
Christine Turnbaugh*				X	
Chandra Karnati*				X	1 year term

* Per Township Code Library Applicants are as recommended by Library Board
Bold names are current sitting members of their respective Board

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

Please complete the following application and return it to Ryan Eggleston, Township Manager, 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application, feel free to contact Mr. Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

RECEIVED DEC 01 2015

APPLICANT INFORMATION

Name: LISA CARNEY Date: 11-25-15

Email: CARNEYLISA@YAHOO.COM Phone: 412-994-0036 CELL

Address: 102 GREENWOOD DRIVE BRIDGEVILLE PA 15017

Occupation: TRANSPORTATION SECURITY OFFICER

Employer: TSA - PGH. INTER. AIRPORT

Number of Years a SF Resident: 18

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. HELPED WITH MIDDLE SCHOOL FUNDRAISER.	From FALL 2015 To
2. LACROSSE TEAM MOM & HELPED WITH CONCESSION STAND DURING TOURNAMENTS	From SPRING to SUMMER 2015 To
3. VOLUNTEERED WORKING AT TOWNSHIP BUILDING ASSISTING MR. BENTON	From 2013-2014 SCHOOL YEAR To
4. VOLUNTEERED FOR MULTIPAL TASKS WITH THE PTA. ALSO HOMEROOM MOME FOR A FEW YEARS.	From WHILE KIDS WERE IN To ELEMENTARY SCHOOL.
5. ATTEND SCHOOL BOARD MEETINGS, TOWNSHIP MEETINGS & LACROSSE MEETINGS	From PAST 6 YEARS To

VOLUNTEERED MYSELF & CHILDREN FOR CLEAN UP DAY. 4 DIFFERENT YEARS

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. I HAVE NEVER WORKED PROFESSIONALY FOR THE ENVIRONMENT (JUST WHAT IS LISTED BELOW.) I AM A HARD WORKER &	From To
2. RELIABLE. I WOULD LOVE THE OPERTUNITY TO HELP PROTECT THE ENVIRONMENT.	From To
3.	From To

What type of board or commission interests you, and why?

ENVIRONMENTAL ADVISORY COUNCIL

I HAVE ALWAYS BEEN AN ADVOCATE FOR THE ENVIROMENT. I BELIEVE WE ONLY HAVE ONE CHANCE TO PROTECT OUR ENVIRONMENT. WHEN I WALK THE DOG, I PICK UP ANY TRASH I SEE. I HAVE A COMPOST PILE IN MY YARD AND I AM ONE OF THE FEW RESIDENTS IN SF WHO USES A CLOTHESLINE ALL SUMMER LONG. I HAVE BEEN RECYCLING SINCE BEFORE THERE WAS PICKUP IN MY DRIVEWAY. I USED TO TAKE MY RECYCLING TO DIFFERENT FACCILITIES

What do you feel are the most pressing issues facing the township?

FROM AN ENVIRONMENTAL POINT OF VIEW IT WOULD BE THE RAPID GROWTH IN THE TOWNSHIP. WITH SUCH RAPID GROWTH, THE ENVIRONMENT COULD EASILY BE DESTROYED.

Please list any questions you may want answered by the township staff or Board of Commissioners.

not At this time.

I have no conflicts that would prevent me from an official appointment.

Signature: Lisa Curry **Date:** 11-25-15

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

Please complete the following application and return it to Ryan Eggleston, Township Manager, 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application, feel free to contact Mr. Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

RECEIVED DEC 04 2015

APPLICANT INFORMATION

Name: David Pope Date: 12/4/15

Email: dmppch@gmail.com Phone: 412-780-6543 (cell)

Address: 5132 Forest Ridge Dr, McDonald 15057

Occupation: Horticulturist

Employer: The Home Depot

Number of Years a SF Resident: 12+

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. South Fayette Conservation Group	From 1/2005 To Present
2. EAC	From 2014 To Present
3.	From To
4.	From To
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1.	From To
2.	From To
3.	From To

What type of board or commission interests you, and why?

EAC

What do you feel are the most pressing issues facing the township?

Managed growth, Commercial development in appropriate zones.

Clean up Millers Run

Please list any questions you may want answered by the township staff or Board of Commissioners.

_____

_____

_____

_____

_____

_____

_____

I have no conflicts that would prevent me from an official appointment.

Signature: D M. Page **Date:** 12/4/15

Nizar Eldaher
156 Hickory Heights Dr.
Bridgeville, PA 15017
P: 412-736 4441
E: neldaher@andrew.cmu.edu

South Fayette Township
Board of Commissioners

RECEIVED
DEC 0 2 2015

Dear Board of Commissioners,
I am applying for the volunteer positions opening in the Planning Commission and Environmental advisory council.
I have been living in South Fayette Township for two years now and I would like to put my knowledge and expertise to help in shaping the community's future.

I hold a Master in Architecture and a Master in Urban Planning and I am currently working toward finishing my PhD in Architecture, Engineering and Construction Management from Carnegie Mellon University with a focus on green stormwater infrastructure planning and management.

During my carrier I have worked on designing and planning a wide array of development projects, large scale residential, commercial and mixed use in the USA, Middle East and Russia.
My attached resume has more information about my experience and knowledge.

I would appreciate if you give me the opportunity to serve the community that I live with my family in.

Should you have any clarification, please feel free to contact me.

Sincerely,
Nizar Eldaher

Nizar ElDaher

11/30/2015

156 Hickory Heights Dr.
Bridgeville, PA 15017

T: 412 736 4441
F: 412 564 5410
nizareldaher@hotmail.com

EDUCATION

Carnegie Mellon University, School of Architecture
September 2012-Current
PhD. Candidate in Architecture, Engineering and Construction Management.
Research topic: Optimizing decision making in Green Water Infrastructure planning.

University at Buffalo, The State University of New York
January 2004-June 2006
Master in Urban Planning.

National Institute of Fine Arts, The Lebanese University
September 1996-September 2002
Master in Architecture (a six years program)
Graduation project: The Lebanese University Campus In the North of Lebanon.
First Prize: Ranked 1st among graduating students.

WORK EXPERIENCE

Freelance/Consultant Urban Planner/Designer
May 2009 - August 2012.
Tasks: Design development of residential projects in the USA and Lebanon.

Perkins Eastman | Pittsburgh, Pennsylvania
September 2006 - January 2009.
Job title: Urban Planner/Designer.
Tasks accomplished: Design development of Planning, Urban design and Architecture projects, construction documents, project booklets, code analysis, for projects in the United States of America and Russia.

Strategic Planning Office| City of Buffalo, NY
January 2005 - August 2005.
Job title: Planning Intern.
Tasks accomplished: Report writing, presentation documents.
Designs developed, Project documents prepared, and Presentations Conducted.

LACECO Architects & Engineers| Beirut, Lebanon
October 28, 2002 - July 31, 2003.
Job title: Architect.
Tasks accomplished: Design Development, Research, Analysis, Presentation documents and Model prepared to the projects: Jabal Omar Design Development, Amman Urban Smart Center and American University of Amman, Lebanese University -North Lebanon Campus.

SKILLS

Languages: English, French and Arabic.
Computer Software: Revit, Navisworks, AutoCAD, Adobe Photoshop, Illustrator, 3D Max, Arc GIS, Macromedia Flash, Dreamweaver and Microsoft Office (Word, Excel, PowerPoint, FrontPage), Indesign, MATLAB.

CERTIFICATION

LEED AP

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

Please complete the following application and return it to Ryan Eggleston, Township Manager, 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application, feel free to contact Mr. Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

APPLICANT INFORMATION

Name: Nizar Eldaher Date: 12. 1. 2015

Email: neldaher@Andrew.cmu.edu Phone: 412. 736 4441

Address: 156 Hickory heights Dr. Bridgeville, PA 15017

Occupation: Urban planner and PhD Candidate.

Employer: Carnegie Mellon University.

Number of Years a SF Resident: two

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. work with Buffalo city strategic Planning office and communities On Asset Mapping	From 5 September 2004 To January 2005.
2. work with Buffalo Strategic Planning office and communities On developing guidelines of site Dev.	From January 2005. To August 2005.
3.	From To
4.	From To
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. Architect working on large Mixed Use Developments and Educational facilities	From 2002 To 2003.
2. Urban planner and designer. working on Residential, Mixed use and Senior living projects	From 2006. To 2010
3. Phd Candidate Researching. Green Infrastructure planning and design.	From 2012. To Now.

What type of board or commission interests you, and why?

I am Interested in Planning Commission and environmental Advisory Council. I want to help in Shaping the community future and these two positions best fit My experience Knowledge and Interests.

What do you feel are the most pressing issues facing the township?

Growth Management and Accomodation of increased population and Influx of visitors to new Commercial areas. at the same time Working On Strengthening community ties and Improving Community amenities.

Please list any questions you may want answered by the township staff or Board of Commissioners.

Thank you for Consideration.

I have no conflicts that would prevent me from an official appointment.

Signature: Anizar **Date:** 12.01.2015

SOUTH FAYETTE TOWNSHIP
Volunteer
APPLICATION FOR APPOINTMENT

Please complete the following application and return it to Ryan Eggleston, Township Manager, at 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application please feel free to contact Mr. Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

PERSONAL INFORMATION

APPLICANT William J. Blakemore ("Bill")	PHONE NUMBER 919-723-8001 (cell)
APPLICANT'S ADDRESS 6053 Middlefield Dr., McDonald, PA 15057 (Berkshires)	
NUMBER OF YEARS A RESIDENT 6 mo.	
OCCUPATION Attorney	EMPLOYER Houston Harbaugh, P.C.

blakemorewj@hh-law.com.

COMMUNITY ACTIVITIES

COMMUNITY/CIVIC ACTIVITIES	
1. Strategic Planning Committee, The Berkshires HOA, Member	FROM 2/2015 TO current
2.	FROM TO
3.	FROM TO
4.	FROM TO
5.	FROM TO

PROFESSIONAL EXPERIENCE

Please list any Professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

1. Attorney - representing landowners with oil + gas / fracking issues and related environmental issues	FROM 7/2012 TO current
2. Attorney - representing / assisting seniors with elder law + estate planning matters, etc.	FROM 7/2012 TO current
3. Attorney - represented individuals injured by negligence of others or defective products + medical devices	FROM 8/2007 TO 1/2015

QUESTIONS

1. WHAT TYPE OF BOARD OR COMMISSION INTERESTS YOU AND WHY?

1) ENVIROMENTAL ISSUES and/or OIL + GAS ISSUES - I feel that my experience in representing landowners in disputes arising from oil + gas drilling and related environmental issues would make me an ideal fit for such a position.

2) RECREATION; PARKS, + YOUTH ACTIVITIES - I have two young children and we have already grown to love South Fayette. I want to help make it a great place for my children to live + play.

2. WHAT DO YOU FEEL ARE THE MOST PRESSING ISSUES FACING THE TOWNSHIP?

- Planning for / managing the population growth, as well as the related commercial growth that is resulting from the same. It is important to strike a balance between maintaining the natural beauty of the township and all of the new development. The new development must be done in a manner that is environmentally safe and preserves, to some extent, the existing landscape.

- Maintaining our township as one of the most desirable areas to live near Pittsburgh.

- Continuing to do all we can to support our schools so that our children benefit from attending the best school district in the area

QUESTIONS FOR THE BOARD OF COMMISSIONERS

PROVIDE ANY QUESTIONS YOU MIGHT WANT ANSWERED BY THE COMMISSIONERS AND/OR ADMINISTRATIVE STAFF.

None.

Happy to help in any way possible.

I WOULD NOT HAVE ANY CONFLICTS THAT WOULD PREVENT ME FROM AN OFFICIAL APPOINTMENT.

Signature

6/30/15
Date

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

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APPLICANT INFORMATION

Name: DAVID E. SCAPPE Date: 12-6-15

Email: DAVIDSCAPPE@GMAIL.COM Phone: 412-865-8149

Address: 8586 CHRISTINE CT BRIDGEVILLE PA 15017

Occupation: VICE PRESIDENT - GLOBAL ACCOUNTS

Employer: MACH 1 GLOBAL SERVICES INC

Number of Years a SF Resident: 9

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. CORAOPOLIS WOLVES CLUB	From 1995 To PRESENT
2. ST. JOSEPH YOUTH BASKETBALL COACH	From 2003 To 2009
3. SOUTH FAYETTE BASEBALL ASSOCIATION COACH	From 2015 To PRESENT
4. UPWARD BASKETBALL COACH	From 2015 To PRESENT
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. VICE PRESIDENT - GLOBAL ACCOUNTS MACH 1	From 2012 To PRESENT
2. General MANAGER CEVA LOGISTICS	From 2002 To 2012
3.	From To

What type of board or commission interests you, and why?

I'M LOOKING to take A MORE ACTIVE ROLL IN THE COMMUNITY WHERE I EXPECT TO LIVE FOR THE LONG TERM.
I WOULD LIKE TO BE CONSIDERED FOR the PLANNING COMMISSION, ZONING HEARING BOARD, AND ENVIRONMENTAL ADVISORY COUNCIL ; IN NO PARTICULAR ORDER.

What do you feel are the most pressing issues facing the township?

REVENUE STREAMS AND ALLOTMENTS
MANAGING GROWTH AND INFRUSTRUCTURE
SAFETY AND SECURITY
FISCAL RESPONSIBILITY

Please list any questions you may want answered by the township staff or Board of Commissioners.

N/A

I have no conflicts that would prevent me from an official appointment.

Signature: _____ **Date:** 12/10/15

RECEIVED
DEC 0 2 2015

SOUTH FAYETTE TOWNSHIP
A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

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APPLICANT INFORMATION

Name: Michael A. Iagnemma Date: December 2, 2015

Email: (Michael_Iagnemma@yahoo.com) Phone: (412) 221-3995

Address: 200 Sygan Road, McDonald, PA 15057

Occupation: Attorney

Employer: United States Army Corps of Engineers

Number of Years a SF Resident: Forty-one (41)

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. Zoning Hearing Board Member	From: 2009 To: Present
2. Zoning Hearing Board Alternate	From: 2008 To: 2009
3. South Fayette Soccer Association Youth Soccer Coach	From: 2007 To: Present
4. South Fayette Soccer Association Board Member	From: 2008 To: 2009
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. United States Army Corps of Engineers Attorney, Assistant District Counsel	From: 2009 To: Present
2. Lawyers Title Insurance Company Underwriting Attorney for Commercial Real Estate Title Insurance	From: 2005 To: 2009
3. United States Army Corps of Engineers Real Estate Attorney	From: 1998 To: 2005
4. Express Financial Services Underwriting Attorney for Residential and Commercial Real Estate Title Insurance	From: 1998 To: 1998

What type of board or commission interests you, and why?

South Fayette Township Zoning Hearing Board

I am interested in continuing as a member of the South Fayette Township Zoning Hearing Board because I would like to continue to serve the township; and I believe that my legal and real estate experience provide me with the tools necessary to continue to perform the duties of a Zoning Hearing Board Member in an exemplary fashion.

What do you feel are the most pressing issues facing the township?

Our township continues to face growth and development at an incredible rate. Land use, economic development, traffic concerns, public health and safety are all pressing and sometimes competing issues which are magnified in this time of high growth and ever present budget constraints facing South Fayette.

Please list any questions you may want answered by the township staff or Board of Commissioners.

_____

_____

_____

_____

_____

_____

_____

I have no conflicts that would prevent me from an official appointment.

Signature: _____ **Date:** 12/2/15

CLARK HILL

Clark Hill PLC
One Oxford Centre
301 Grant Street, 14th Floor
Pittsburgh, PA 15219
T 412.394.7711
F 412.394.2555

clarkhill.com

Danny P. Cerrone, Jr.
T 412.394.7757
F 412.394.2555
Email: dcerrone@clarkhill.com

December 17, 2015

VIA FIRST CLASS MAIL

Ryan Eggleston
Township Manager
515 Millers Run Road
Morgan, PA 15064

Re: Application for Appointment to a Volunteer Board or Commission

Dear Mr. Eggleston:

Enclosed please find my Application for Appointment to a Volunteer Board or Commission. I submit this Application for consideration for the opening on the Zoning Hearing Board.

Very truly yours,

CLARK HILL PLC

Danny P. Cerrone, Jr.

DPC/tjr
Enclosure

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

RECEIVED

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APPLICANT INFORMATION

Name: Danny P. Cerrone Jr Date: DECEMBER 17, 2015

Email: dcerrone@clarkhill.com Phone: 724-492-1642

Address: 2020 BERKLEY RIDGE DRIVE, McDONALD, PA 15057

Occupation: Attorney

Employer: Clark Hill PLC

Number of Years a SF Resident: 2 YEARS, 4 MONTHS

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. Rebuilding Together Pittsburgh, Board of Directors	From SEPTEMBER 2008 To DECEMBER 2015
2. ACE Mentor Program of Western Pennsylvania, Board of Directors	From MARCH 2013 To PRESENT
3.	From To
4.	From To
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. Clark Hill PLC Attorney	From March 2013 To Present
2. Thomas Reed & Armstrong, LLP Attorney	From August 2005 To March 2013
3.	From To

What type of board or commission interests you, and why?

I am interested in joining the Zoning Hearing Board. As a real Estate and construction Attorney, with over ten years experience, I believe that I can offer unique insight into the issues before the Board. Further, I think that the Board is an important part of smart development in the Township, and continuing our Community's growth while maintaining our small town feel.

What do you feel are the most pressing issues facing the township?

With the large tracts of undeveloped land in the Township, the Township will be faced with a significant number of proposed developments over the next ten years. Continuing to ensure that the planned communities fit within the Township's zoning and other rules and regulations is instrumental to the Community. and its residents.

Please list any questions you may want answered by the township staff or Board of Commissioners.

None.

I have no conflicts that would prevent me from an official appointment.

Signature: D.P.C. **Date:** 12/17/2015

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

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Application for Zoning Board Member 3-Year Term.

APPLICANT INFORMATION

Name: Richard M. McConnell

Date: December 9,2015

Email: richard.mcconnell@siemens.com

Phone: 412-216-7933

Address: 110 Ruth Way, McDonald PA 15057

Occupation: Mechanical Engineer

Employer: Siemens Industry, Inc.

Number of Years a SF Resident: Four (4)

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. Currently Alternate Zoning Board Member	From 2014/2015 To
2. Disabled Hunt	From 2013/2014 To
3.	From To
4.	From To
5.	From To

Please list any questions you may want answered by the township staff or Board of Commissioners.

There seems to be an imbalance between residential growth in relationship to industrial growth.

What are the plans to bring this into balance in relationship to tax base in order for our township

to continue to provide the best education to our children, provide services that residents need, and

to keep taxes at an attractive rate to entice more people to relocate to South Fayette.

I have no conflicts that would prevent me from an official appointment.

Signature: _____ **Date:** 12-09-2015

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

RECEIVED DEC 16 2015

Please complete the following application and return it to Ryan Eggleston, Township Manager, 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application, feel ~~free to contact Mr.~~ Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

APPLICANT INFORMATION

Name: Lynn Robb Date: 12/15/15

Email: LFROBB1020@gmail.com Phone: 412-257-3439

Address: 414 Pin Oak Dr 15057

Occupation: NA

Employer: NA

Number of Years a SF Resident: 14

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. PTA	From 2014 To 2015
2.	From To
3.	From To
4.	From To
5.	From To

Please list any questions you may want answered by the township staff or Board of Commissioners.

I have no conflicts that would prevent me from an official appointment.

Signature: _____ **Date:** 12/15/15

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. Director Product Management Residential Valuation Risk Intertrinic	From 2007 To 2013
2. JP Sales : Mortgage Svcs. Residential Valuation	From 2006 To 2007
3.	From To

What type of board or commission interests you, and why?

Zoning or Planning board. I'm interested in improving the Townships commercial and residential opportunities. I believe my experience in residential property valuation and property data risk analysis can bring a unique perspective

What do you feel are the most pressing issues facing the township?

Continued balance between residential and commercial development.

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

RECEIVED NOV 20 2015

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APPLICANT INFORMATION

Name: Greg Uhrlen Date: 11-18-15

Email: greguhrlen@gmail.com Phone: 412-576-8365

Address: 403 Pin Oak Drive, McDonald, PA 15057

Occupation: Advancement Assitant IT Director

Employer: Washington & Jefferson College

Number of Years a SF Resident: 15

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. S.F. Planning Commission	From 2012 To Present
2. S.F. Men's Softball	From 2001 To Present
3. Junior Tamburitzan's of South Hills	From 2011 To Present
4. St. Gregory's Catholic Church	From 2000 To Present
5. South Fayette Elementary PTA	From 2011 To 2012

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. IT Director	From 2009 To 2009 and Current Position
2. Marketing Director	From 2009 To 2015
3. Threat & Vulnerability Manager at General Motors	From 2006 To 2008

What type of board or commission interests you, and why?

Planning Commission. I enjoy seeing business and development ideas from start to finish making sure we are adopting plans that are in the best interest of our residences & community as a whole.

What do you feel are the most pressing issues facing the township?

* Sensible business growth and development within South Fayette while at the same time preserving our homes & schools from unproven & dangerous energy extraction techniques.

* Traffic flow & congestion along Washington Pike and Route 50 as well as impending traffic along Presto-Sygan.

* Road maintenance, especially with large trucks using South Fayette at night to get to Washington County. (Water Trucks).

Please list any questions you may want answered by the township staff or Board of Commissioners.

I have no conflicts that would prevent me from an official appointment.

Signature: Gregory Uhlen **Date:** 11/18/15

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

RECEIVED DEC 14 2015

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APPLICANT INFORMATION

Name: ALAN F. HOFFMAN Date: 12/14/15

Email: ALHOFF98@COMCAST.NET Phone: 412-999-7222

Address: 339 HICKORY GRADE RD BRIDGEVILLE, PA 15017

Occupation: RETIRED

Employer:

Number of Years a SF Resident: 12 1/2

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. SOUTH FAYETTE PLANNING COMMISSION	From JULY, 2005 To JANUARY, 2014
2. COUNCILMAN – BETHEL PARK	From 1982 To 1989
3. MAYOR – BETHEL PARK	From 1994 To 1998
4. MOVED TO BETHEL PARK IN 1974, AND WAS ACTIVE ON MANY COMMUNITY ORGANIZATIONS – SERVING AS PRESIDENT,	From To
5. BOARD MEMBER, ETC ON BETHEL P. PARK ROTARY, B. PARK COMMUNITY FOUNDATION,	From PARK CHAMBER OF COMMERCE, To ETC.

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. CONTROLER OF SMALL ENGINEERING COMPANY	From 1977 To 1984
2. ESTABLISHED HOFFMAN ACCOUNTING AND TAX SERVICES	From 1984 To 2004
3. HOFFMAN TAX SERVICE	From 2004 To 2013

What type of board or commission interests you, and why?

PLANNING COMMISSION - I ENJOYED MY TENURE ON THE PC WHEN I SERVED BEFORE, AND BELIEVE THAT I WAS A STRONG CONTRIBUTOR.

MY TWELVE YEARS AS AN ELECTED OFFICIAL IN BETHEL PARK, GIVES ME A GOOD BACKGROUND IN COMMUNITY CHALLENGES. AND PRIOR PC TENURE GIVES ME A LOT OF INSIGHT INTO SOUTH FAYETTE!

What do you feel are the most pressing issues facing the township?

SOUTH FAYETTE HAS HUGE POTENTIAL TO BE THE PREMIER COMMUNITY IN THE SOUTH HILLS. HOWEVER, WE HAVE TO GRAPPLE WITH THE TRAFFIC SITUATION. I HAD ALREADY BEEN PRESSING THE PC TO ADOPT A HIGHWAY OVERLAY ZONE ON WASHINGTON PIKE. THIS KIND OF ZONE WOULD NOT CHANGE THE PRESENT ZONING, BUT WOULD GIVE US A LOT MORE FLEXIBILITY REGARDING SETBACKS, RIGHT-OF-WAYS, ETC

Please list any questions you may want answered by the township staff or Board of Commissioners.

I have no conflicts that would prevent me from an official appointment.

Signature: Robert J Jman **Date:** 12/14/15

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

RECEIVED DEC 21 2015

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APPLICANT INFORMATION

Name: Jennifer Westerbeck Pugliese Date: 12/16/15

Email: Westerbeck@aol.com Phone: 703.981.1117

Address: 1258 Newbury Highland, Bridgeville PA

Occupation: finance / banking / community development

Employer: US Bancorp Community Development Corp

Number of Years a SF Resident: 3

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. Please see attached resume	From To
2.	From To
3.	From To
4.	From To
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. Please see attached resume	From To
2.	From To
3.	From To

What type of board or commission interests you, and why?

Please see attached document

What do you feel are the most pressing issues facing the township?

Please see attached document

Please list any questions you may want answered by the township staff or Board of Commissioners.

Please see attached document

I have no conflicts that would prevent me from an official appointment.

Signature: _____ **Date:** 12/17/15

1258 Newbury Highland, Bridgeville, PA 15017 Work: 412/212-8883
Email: westerbeck@aol.com Cell: 703/981-1117

Jennifer L. Westerbeck Pugliese

Education

1998 - 2001 George Washington University Washington, DC 20052

Masters in Business Administration

- concentration in Finance and Investments, graduated May '01, GPA 3.83

1992 - 1996 William Jewell College Liberty, MO 64068

BA degree, double major in International Relations and Business Administration

- emphasis in economics, graduated May '96, GPA 3.7

Relevant Work Experience

2006 - present **US Bancorp Community Development Corporation**
Washington, DC & Pittsburgh, PA

USBCDC is a wholly-owned subsidiary of US Bank, specializing in making equity investments in low-income housing, historic (HTC) and new markets tax credit (NMTC) projects. Under these programs, taxpayers are provided a credit against Federal income taxes for qualified investments in low-income housing, historic preservation or low-income community businesses.

Vice President, Business Development, HTC/NMTC Investments, Full Time (Feb. 2006-present), Supervisor: Zachary Boyers (314) 335-2620, Matt Philpott (314) 335-2621 & Laura Vowell (314) 335-1429

- Work with a team to assess the viability of over 40 NMTC & HTC projects a year throughout 21 eastern states and the District of Columbia. Projects range from real estate development to community facilities to operating businesses.
- In Pittsburgh, have worked with Millcraft Industries, Inc., McKnight Realty Partners, Urban Redevelopment Authority, Callay Capital and others on a variety of projects.
- Originate and negotiate equity investments related to NMTCs and HTCs. Review legal documents and make recommendations to USBCDC's investment committee. Conduct site visits to a wide range of sites.
- Work with developers, Community Development Entities, lenders and other parties to structure complicated transactions including public and private financing. Generally review investments for program compliance. Work with developer partners and contract specialists on any issues related to compliance.
- Participate in lobbying, marketing and education about USBCDC products. Work with state and local officials in support of projects.
- Opened the first east coast office of USBCDC in 2006 (now 4 people) and opened the first Pittsburgh office in 2012.

2004 - 2006 **National Trust for Historic Preservation/NTCIC**
Washington, DC

The Trust is a privately funded nonprofit organization that provides leadership, education and advocacy to save America's diverse historic places and revitalize our communities. The Community Partners division administers HTCs and NMTCs, working to preserve low income communities.

Director of New Markets Strategies/Compliance Manager, Full Time (Feb. 2004-August 2006), Supervisor: John Leith-Tetrault, (202) 997-4635

- Managed the development and implementation of due diligence policies, procedures and processes needed for compliance with IRC Sec. 45D. Developed a compliance manual addressing how

organization will minimize recapture risk and comply with all reporting requirements. With input from senior management, prepared annual allocation applications. Reported to the CDFI Fund and Internal Revenue Service to demonstrate compliance with the program. Coordinated with investors to report qualified equity investments and transaction level data to CDFI Fund. Participated marketing efforts, including attending conferences, cultivating repeat business with existing developers, and developing positive relationships with project lenders, public funding sources, and other project team members. Worked with Acquisitions Managers, Financial Analyst, Asset Manager and Accountants to coordinate and integrate the requirements of the program.

1996 - 2004 **United States Department of the Treasury, Community Development Financial Institutions (CDFI) Fund**
Washington, DC

The CDFI Fund, a government corporation within the Department of the Treasury, was created in 1994 by Congress to promote access to capital and local economic growth by directly investing in, allocating tax credits to and supporting the development of financial institutions that specialize in serving underserved communities and the people who live there.

NMTC Program Financial and Program Advisor & Acting Advisor, up to GS-14, Full Time (March 2003- Feb. 2004), Supervisor: Matt Josephs (202) 997-1733

- In addition to duties listed under Analyst position, also supervised the activities of analysts engaged in these activities. Relayed information on program activities to the Program Manager, Deputy Director for Policy and Programs and Director.

NMTC Program Financial and Program Analyst, up to GS-13 (Step 3), Full Time (Oct. 2001-March 2003), Supervisor: Linda Davenport (202) 393-5225

- Developed, promulgated and evaluated the policies, evaluation and underwriting guidelines, procedures and applications that guide the NMTC Program. Reviewed business plans and underwrote tax credit applications from nonprofit and for-profit development finance institutions. Prepared briefing and marketing materials on the program. Provided training and technical assistance to applicants, both nonprofit and for-profit. Met with clients and constituents, including financial institutions, to disseminate program information, present feedback on allocation applications and provide status updates on Fund activities. Acted as liaison with Federal and state regulatory agencies to implement the program and educate the financial institutions industry.

- Assisted in the development of Allocation Application handbooks, a completely electronic application process. Acted as primary liaison with technology team to develop complex electronic application, intake and review processes.

Acting Certification Advisor, GS-13, Full Time (April-July 2001; Oct. 2001-Feb. 2002), Supervisor: Jeff Berg (202) 622-8530

- Managed CDFI Certification in which the Fund reviews, evaluates and selects applications for certification as a CDFI. Supervised and trained program staff and coordinated with program managers to ensure overall organizational capacity. Developed policies, procedures and guidance for intake, distribution, assignment and review of over 100 applications a year. Monitored, evaluated and made modifications to the program. Provided reports on program outputs and outcomes. Assisted in planning, coordination and development of materials for program outreach and marketing. Responded to inquiries; oversaw and assisted with the preparation of all communications relating to the program.

Legal Assistant, GS-7 to GS-9; Financial and Programs Analyst, GS-9 to GS-13, Full Time (Dec. 1996-Oct. 2001), Supervisor: Maurice Jones (757) 477-5561

- Reviewed, analyzed business plans and financial capacity and underwrote grant, loan and equity investments in nonprofit and for-profit development finance institutions. Negotiated terms and conditions of investments with awardees. Monitored and acted as liaison with awardees to ensure compliance with contract terms. Prepared briefing and marketing materials on the Fund's programs. Provided training and technical assistance to applicants and awardees. Prepared communications materials with constituents and other Federal agencies, including Federal financial regulatory agencies, Congress, Inspector General, Federal Register and OMB. Met with clients and constituents, including Congressional staff, to disseminate information, feedback and status updates.

- Developed, promulgated and evaluated the policies, evaluation and underwriting guidelines, procedures and applications. Developed and implemented innovative strategies to address client requirements and recommendations, in particular as Chair of the Internet Committee. Developed position descriptions, sat on the Human Resource Committee and supervised and train new employees and interns. Provided technical support and assistance to the legal counsel.

Volunteer Work

- *PTA & Preschool Volunteer Activities:* Volunteered in various capacities at several preschools and South Fayette Elementary School.
- *Habitat for Humanity*: Guatemala and Dominican Republic work trips; local work and donations.
- *Rock Spring Congregational United Church of Christ*: Served on Board of Social Action, which helps the church recognize and respond to social issues of Christian concern in the community, state, nation and world while acting as liaison with community organizations. The church has assisted AMEN (Arlingtonians Meeting Emergency Needs), AFAC (Arlington Food Assistance Center), FISH, Meals on Wheels, Secret Santa, Serving dinners at homeless women's shelters, Marriage Equality, Peace & Justice, Supporting Carlin Springs Elementary School, Gay & Lesbian Issues/Rights, Survivors of Clergy Abuse and Adopt-a-Family.
- *Miscellaneous:* Regular blood donation; Race for the Cure and other walks to raise donations; combined Federal Campaigns and other financial or in-kind donations; Barcroft School and Civic League member; general volunteer help at DC Central Kitchen, Martha's Table and other social services groups.

Relevant Skills and Training

- Due to the changing nature of the CDFI & NMTC industry, I regularly attend a variety of trainings covering such topics as tax credits, community development finance, financial institutions, management, strategic planning and market analysis.
- In my various positions, I consistently work with dozens of clients on a daily basis. I am required to work independently, efficiently and diplomatically.
- I am proficient in Macintosh computers and software as well as Microsoft. For four years during college, I worked on a newspaper as an editor using only Macintosh computers. Throughout my career, I have used Microsoft Access, Excel, Outlook, Word and other software programs as needed.

Other Activities

- Summer 2000: Served on detail to review applications under the Community Adjustment and Investment Program (CAIP) within the North American Development Bank.
- August 1996: December 1998, Intern for the Office of Economic Policy in the Department of Treasury. Assisted in research and policy implementation.
- Spring semester 1995: study abroad in Freiburg, Germany on the subject of the European Union and European economic development.
- 1992-1996: Writer and Managing Editor for the school newspaper, *The Hilltop Monitor.* Wrote articles and editorials, designed layout and managed business relations.

References

- Any current or former supervisors (numbers are updated under work experience). Additional references provided upon request.

What type of board or commission interests you, and why?

My primary interest is the Planning Commission. I have significant experience as it relates to community development and planning. In my current position as Vice President, I have underwritten and worked closely with developers navigating local planning commissions. I understand the importance of such commissions to both the developers and the communities. Our South Fayette community faces tremendous opportunities in the next few years, so the Planning Commission will have ever more critical responsibility to protect current and future residents from any adverse effects of the growth.

Other positions such as the Zoning Hearing Board and Library Board are of interest to me, but given my background, I believe I can contribute best as a volunteer for the Planning Commission.

What do you feel are the most pressing issues facing the township?

The most pressing issue for the township is growing responsibly. Growth can help generate additional tax revenue, provide key public and commercial services and create economic opportunity, but if done poorly, it can also create traffic problems, increased tax burdens for residents, environmental concerns and general safety issues.

Please list any question you may want answered by the township staff or Board of Commissioners.

What is the schedule for the Planning Commission meetings?
What is the process for choosing people to fill the positions?
In what ways can a volunteer help the Planning Commission, commissioners and the Township Manager?

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

RECEIVED
DEC 0 8 2015

Please complete the following application and return it to Ryan Eggleston, Township Manager, 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application, feel free to contact Mr. Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

APPLICANT INFORMATION

Name: William ("Bill") C Price Date: 12/5/15

Email: wprice@clarkhill.com Phone: 412-463-5079

Address: 1510 Celebration Circle

Occupation: Attorney/Adjunct Professor

Employer: Clark Hill PLC and University of Pittsburgh School of Law

Number of Years a SF Resident: 1

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. Allegheny County Human Relations Commission – Commissioner	From 1/1/15 To Present
2. The Early Learning Institute – Trustee	From 1/1/06 To 6/30/15
3. Ozanam Programs – Chair of Basketball Tournament Committee	From 8/1/12 To 3/15/15
4. Numerous Bar Association and Court Appointments – See attached Curriculum Vitae	From 8/30/03 To Present
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. Clark Hill PLC - Member/Partner	From 3/1/11 To Present
2. University of Pittsburgh School of Law - Adjunct Professor for Secured Transactions	From 8/30/12 To Present
3. McGuireWoods LLP, Thorp Reed & Armstrong, LLP and Buchanan Ingersoll & Rooney, LLC	From 8/30/03 To 2/28/11

What type of board or commission interests you, and why?

Planning Commission - I grew up in Upper St. Clair and my wife, two children and I built a home in Newburg/South Fayette last year. I believe, strongly, that South Fayette is positioned to be the best community in Southwestern PA due to the people, schools and large/undeveloped real estate; however, appropriate and logical planning is critical over the next 5 years. I gained considerable experience in municipal planning over the last 3 years due to my involvement in the Detroit bankruptcy. I believe I have the talents and passion to help properly design South Fayette for generations to come.

What do you feel are the most pressing issues facing the township?

1. Measured and logical commercial and residential growth
2. Traffic flow
3. Continuing to foster a community with a commitment to educational excellence
4. Responsible municipal/school fiscal spending (sometimes that means additional/necessary taxes)

Please list any questions you may want answered by the township staff or Board of Commissioners.

I do not have any questions, at this time, but may at an interview, if I am granted one.

* For a comprehensive list of experience, see my attached curriculum vitae.

I have no conflicts that would prevent me from an official appointment.

Signature: [signature] **Date:** 12/5/15

William C. Price—Curriculum Vitae

Your Contact Information

Work Address:	Clark Hill PLC One Oxford Centre 301 Grant Street, 14th Floor Pittsburgh, PA 15219
Home Address:	1510 Celebration Circle Bridgeville, PA 15017
Work Phone:	412 394 7776
Work Email:	wprice@clarkhill.com
Mobile:	412 463 5079

Personal Information

Date of Birth: May 9, 1976
Place of Birth: Yardley, Pennsylvania
Citizenship: U.S. Citizen
Gender: Male

Work History

United States Steel Corporation, Pittsburgh, PA
Co-op – Electronic Commerce Department
11/1/96 – 12/31/98

United States Steel Corporation, Pittsburgh, PA
Programmer
1/1/99 – 7/31/00

Honorable Judith K. Fitzgerald, Pittsburgh, PA
Extern
5/10/01 – 6/14/01

Leech Tishman Fuscaldo & Lampl, Pittsburgh, PA
Law Clerk
6/15/01 – 8/31/03

Leech Tishman Fuscaldo & Lampl, Pittsburgh, PA
Associate
9/1/03 – 7/31/05

Thorp Reed & Armstrong, LLP, Pittsburgh, PA
Associate
8/8/05 – 10/31/06

McGuire Woods, LLP, Pittsburgh, PA
Associate
11/1/06 – 2/28/11

Clark Hill PLC, Pittsburgh, PA
Member
3/1/11 – Present

University of Pittsburgh School of Law, Pittsburgh, PA
Adjunct Professor—Secured Transactions (Taught Annually in the Fall Semester)
8/30/12 – Present

Allegheny County Human Relations Commission, Pittsburgh, PA
Commissioner (Political Appointment by County Executive with Confirmation by County Council)
3/1/15 - Present

Education

High School: Upper St. Clair High School – 6/1994
University: University of Pittsburgh College of Business Administration, B.S.B.A. – 1/1996 – 12/1998
Graduate School: University of Pittsburgh School of Law, Juris Doctor – 8/30/00 – 5/24/03

Professional Qualifications

Member of Bar – Supreme Court of Commonwealth Pennsylvania – 10/03
Member of Bar – Supreme Court of State of New York – 3/12

Member of Bar – United States District Court for the Western District of Pennsylvania – 2/04
Third Circuit Court of Appeals – 6/04
United States District Court for the Middle District of Pennsylvania – 2/13
United States District Court for the Eastern District of Michigan – 8/13

Awards:

Pennsylvania Super Lawyers – Rising Stars Edition (Received each year since 2010)

Outstanding Alumni Award – University of Pittsburgh College of Business Administration – 3/12

Presentations:

"Mediation Strategies," Allegheny County Bar Association, December 2015.

"The Past, Present & Future of the Energy Market," Turnaround Management Association, October 2015.

"CROs, Receiverships and Turnarounds: The Business Perspective," Allegheny County Bar Association, December 2014.

"Purchasing Commercial Properties in Foreclosure/Bankruptcy," NAIOP Commercial Real Estate Development Association, Pittsburgh, December 2013.

"A Paradigm Shift Toward Technology in Ch. 11," Law360.com, August 2013.

"Everything You Wanted To Know About Bankruptcy, But Were Really Afraid to Ask," Western Pennsylvania Association of Corporate Counsel seminar, April 2013.

"Lawyers Work With Ozanam to Give Kids Basketball Training As Well As Tutoring," Pittsburgh Post-Gazette, March 11, 2013.

"First Consumer Agency Civil Enforcement Action Seeks Permanent Injunction Against Law Firm," TRA Legal Alert, August 2012.

"U.S. Supreme Court Requires 'Credit Bidding' For Confirmation of Chapter 11 Plans," TRA Legal Alert, June 2012.

"What's Hot in Complex Chapter 11 Bankruptcy - Credit Bidding," Pennsylvania Bar Institute, March 2012.

"Legal Considerations for the Small Business Owner," University of Pittsburgh College of Business Administration, February 2012.

"Avoidance Actions Overview Section 547 of the Bankruptcy Code," Allegheny County Bar Association, December 2011.

"U.S. Trustee's Office – Chapter 11 Issues," Allegheny County Bar Association, December 2011.

"Property Management Issues to Consider During Bankruptcy," NAIOP CE for Commercial Real Estate Brokers, December 2011.

"Top Commercial Cases of the Year," Pennsylvania Bar Institute 16th Annual Bankruptcy Institute, October 2011.

"Protecting the Creditor's Rights During Bankruptcy," National Business Institute, December 2010.

"Valuing Assets in Chapter 11 Cases - Methodologies and Strategies in Reorganizations and Liquidations," Pennsylvania Bar Institute 15th Annual Bankruptcy Institute, September 2010.

"In-Depth Title Insurance Principles - Impact of Bankruptcy on Real Estate and Title Insurance," National Business Institute, June 2009.

"Representing Commercial Landlords in Bankruptcy," Bankruptcy Law Mountaineer Series 2008, December 2008.

"The 2007 Amendments to the Federal Rules of Bankruptcy Procedure: An Overview for the Bankruptcy Practitioner," Bankruptcy Law Mountaineer Series 2008, December 2008.

"The Collision of the Automotive and Plastics Industries with the Bankruptcy Courts," Allegheny County Bar Association, November 2008.

"A Roadmap for Representing Commercial Landlords in Bankruptcy," Allegheny County Bar Association, November 2007.

"A Primer on Bankruptcy Law," Allegheny County Bar Association Young Lawyers Division, September 2007.

"BAPCPA - An Overview of the Modifications to the Bankruptcy Code," Allegheny County Bar Association, November 2005.

Professional Memberships:
Past President and Member, Board of Trustees, The Early Learning Institute (no longer a Trustee)

Past Member, Basketball Tournament Committee, Ozanam Programs

Past Vice President – PR and Publicity, Turnaround Management Association – Pittsburgh Chapter

Past-Chair, Allegheny County Bar Association, Bankruptcy and Commercial Law Section Council

Member, Allegheny County Bar Association

Member, American Bankruptcy Institute

Member, Turnaround Management Association

Member, Standing Committee on the Local Rules for the U.S. Bankruptcy Court for the Western District of Pennsylvania

Member, Mediation Panel for the U.S. Bankruptcy Court for the Western District of Pennsylvania

Member, Mediation Panel for the U.S. District Court for the Western District of Pennsylvania

Member, Mediation Panel for the U.S. Bankruptcy Court for the District of Delaware

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

Please complete the following application and return it to Ryan Eggleston, Township Manager, 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application, feel free to contact Mr. Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

APPLICANT INFORMATION

Name: Kelly Keller Date: 12/9/2015

Email: Kellyann97@hotmail.com Phone: 412 221 6755

Address: 717 Augusta Dr Bridgeville PA 15017

Occupation: Nurse, currently not employed

Employer:

Number of Years a SF Resident: 8 1/2 years

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. Volunteer for Steel City Blades Ice Skating (figure)	From fall 2015 - To present
2. assist with developmental hockey schedule for South Fayette	From Fall 2015 To present
3.	From To
4.	From To
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. General Manager Snowden Associates Managed rental properties	From 2007 To December 2012
2. Adjunct Faculty, Nursing CCAC, West Mifflin Campus	From Fall 2007 To April 2012
3. Nurse Clinician, Johns Hopkins Hospital	From March 2001 To April 2006

What type of board or commission interests you, and why?

The library board is of interest to me because I am raising (4) children in South Fayette. I believe a library with excellent resources & educational programs is essential to supplement the schools.

What do you feel are the most pressing issues facing the township?

The budget. Ensuring that the children have access to the resources they need.

Please list any questions you may want answered by the township staff or Board of Commissioners.

_____

_____

_____

_____

_____

_____

_____

I have no conflicts that would prevent me from an official appointment.

Signature: _____ **Date:** 12/10/2015

515 Millers Run Road
Morgan, PA 15064
412-221-8700
Fax No. 412-221-7798
www.south-fayette.pa.us

TOWNSHIP OF SOUTH FAYETTE
VOLUNTEER/INTERN APPLICATION

This form must be completed by anyone who wishes to volunteer or serve as an intern for the Township of South Fayette. I wish to serve as a ☑ Volunteer ☐ Intern

PERSONAL INFORMATION

Full Name MOORE (Last) JANETTE (JAN) (First) G. (Middle Initial)

Address 1518 CELEBRATION CIRCLE (Street) BRIDGEVILLE (Township/City) 15017 (Zip Code)

Home Phone No. 412 831 2471 Other Phone

Email Address jg-moore@verizon.net

Valid PA Driver License? Yes ☑ No☐ License No. 19534406 Expiration 11/6/17

INTERESTS

Please check all that apply:

☐Administrative ☐Computer Input/Data Entry ☐ Filing
☐Phone Support ☐GIS Mapping ☐ Customer Service
☐Website Support ☑Other Library board

Volunteer Experience Extensive. PSU Beaver Communications Advisory Board, IABC Pittsburgh Board, Pennsylvania Inter-scholastic Athletic Oversight Committee, PA PTA, etc.

AVAILABILITY

Please indicate the days and hours you can serve Evenings for meetings

EDUCATION

High School attended Indian Hills High School

College Dickinson College Major 1) History
2) Russian + Soviet Area Studies

Licenses or Certifications N/A

MOST RECENT WORK EXPERIENCE

Employer DDI Address Washington Pike, Bridgeville

Title Sr. Proposal Writer Years Employed 3

Employer BNY Mellon Address 500 Grant St, Pgh, PA

Title Sr. Training + Communications Consultant Years Employed 10 months

Employer DDI Address as above

Title Contract Trainer Years Employed 4

Please list three references of people who know you well, other than relatives, preferably for whom you have worked in either a paid or volunteer capacity. If you are currently working, either paid or as a volunteer, please include the name of your supervisor.

Name	~~Address~~ E-mail	~~Phone~~	Relationship
Mike Gillen	mike.gillen@ddiworld.com		Team Leader
Sheryl Whalen	saf8799@aol.com		Fellow volunteer + friend
Dana Scarpino	dana.scarpino@gmail.com		Immediate past President IABC Pgh.

Have you ever been convicted of any offense(s) other than a driving violation? Yes ☐ No ☑ If yes, list offenses(s) and dates(s) of convictions on another sheet of paper and attach to this application. A yes answer does not necessarily disqualify.

Were you ever terminated or forced to resign a position? Yes ☐ No ☑ If yes, list details on a separate sheet of paper and attach to this application. This answer will not necessarily result in disqualification.

I hereby certify that all statements made herein or otherwise by me in applying for a volunteer position with the Township of South Fayette are true and correct. I understand and agree that my misstatement or omission of material fact will cause forfeiture of my rights to volunteer with the Township of South Fayette. I understand that volunteer service may be contingent upon a background check which may include fingerprinting.

Jan Moore 11/15/15

Applicant Signature Date

VOLUNTEER/INTERN AGREEMENT

Please read the following statements carefully and indicate your understanding and acceptance by signing your name in the space indicated.

- I understand a criminal record check may be conducted
- I authorize references listed on the application to answer any questions and to furnish any accurate information from their records concerning me, and I release these organizations and individuals from any liability for any information they provide.
- I agree to perform to the best of my ability the tasks as outlined in my job description or the tasks established by my supervisor, to accept supervision, maintain confidentiality, observe stated goals and objectives and give my supervisor adequate notice before termination as a Volunteer or Intern.
- I understand I will not be paid for my services, and the Township of South Fayette will not provide me with employee benefits, accident insurance, death benefits, nor does the Township of South Fayette carry commercial general liability insurance covering Volunteers or Interns.
- As a volunteer or Intern, I agree to abide by State laws, ordinances of the Township of South Fayette, and the requirements of the guidelines for Volunteers and Interns.
- Not conduct business, obligate funds or resources in the name of the Township or any department of the Township.
- Not carry weapons while acting as a Volunteer or Intern.
- Be dependable.
- Communicate effectively.
- Conduct myself in a professional manner and not use inappropriate language or engage in any behavior that may bring discredit to the Township or any department of the Township;
- Perform duties and responsibilities in an ethical manner.
- Refrain from derogatory comments or actions regarding age, sex, race, creed, ethnic origin, religion or any other attribute.
- Wear appropriate attire depending upon the department the Volunteer or Intern is working under.
- I fully understand and agree that either for failure to fully comply with all of the obligations outlined in the Volunteer /Intern Application, or for any reason whatsoever, while performing my Voluntary or Intern services to the Township of South Fayette in Voluntary or Intern capacity, the Township of South Fayette at its sole discretion, may immediately terminate my Volunteer or Intern services.

I have carefully read this Agreement and fully understand its contents.

Jn Moore _____ 11/15/15 _____

Applicant's Signature Date

SOUTH FAYETTE
TOWNSHIP
A Community Growing Together

Application for Appointment to a Volunteer Board or Commission

Please complete the following application and return it to Ryan Eggleston, Township Manager, 515 Millers Run Road, Morgan, PA 15064. If you have any questions regarding this application, feel free to contact Mr. Eggleston at (412) 221-8700. Please be advised that all information provided is public information and can be reviewed by the public as set forth in the Freedom of Information Act.

APPLICANT INFORMATION

Name: Mohamed Serousy Date: 12/30/2015

Email: mdserousy@gmail.com Phone: 412-506-0355

Address: 6205 Lenox Ln. McDonald 15057

Occupation: Sr. Consulting Engineer

Employer: ANSYS Inc.

Number of Years a SF Resident: 4

COMMUNITY & CIVIC ACTIVITIES

Activity	Date Range
1. Soccer organizer for SF & Neighboring Communities	From 2012 To present
2.	From To
3.	From To
4.	From To
5.	From To

PROFESSIONAL EXPERIENCE

Please list any professional experience(s) that would assist you in the performance of your duties as a member of a township board or commission.

Experience	Date Range
1. Sr. Consulting Engineer	From 3/2012 To present
2. Research Engineer	From 10/2009 To 2/2012
3. PhD Researchear.	From 9/2005 To 10/2009

What type of board or commission interests you, and why?

Community Planning
Resources Management & allocation

What do you feel are the most pressing issues facing the township?

Financial Resources which puts a burden on home owners by adding higher taxes.

Please list any questions you may want answered by the township staff or Board of Commissioners.

I have no conflicts that would prevent me from an official appointment.

Signature: _____ Date: 12/30/2015

515 Millers Run Road
Morgan, PA 15064
412-221-8700
Fax No. 412-221-7798
www.south-fayette.pa.us

TOWNSHIP OF SOUTH FAYETTE
VOLUNTEER/INTERN APPLICATION

This form must be completed by anyone who wishes to volunteer or serve as an intern for the Township of South Fayette. I wish to serve as a ☒ Volunteer ☐ Intern

PERSONAL INFORMATION

Full Name Turnbaugh (Last,) Christine (First) _____ Middle Initial

Address 1236 Parkside Drive (Street) South Fayette/Bridgeville (Township/City) 15017 (Zip Code)

Home Phone No. 412-310-3622 Other Phone _____

Email Address cturnbaugh@gmail.com

Valid PA Driver License? Yes ☒ No☐ License No. 21098061 Expiration 4/11/2018

INTERESTS

Please check all that apply:

☐Administrative ☐Computer Input/Data Entry ☐ Filing
☐Phone Support ☐GIS Mapping ☐ Customer Service
☐Website Support ☒Other Open Board Position

Volunteer Experience _____

AVAILABILITY

Please indicate the days and hours you can serve Flexible. Can commit to all board meetings

EDUCATION

High School attended St. Benedict's Academy

College Realtor's Educational Institute Major Real Estate Practice

Licenses or Certifications PA Realtor's License (inactive)

MOST RECENT WORK EXPERIENCE

Employer Enterprise Fleet Management Address 4489 Campbells Run Rd

Title Account Fleet Coordinator Years Employed 1 1/12

Employer American International Relocation Address 6 Penn Center West

Title Program Manager Years Employed 1

Employer Northwood/ Howard Hanna RE Address Wexford & Mt. Lebanon

Title Realtor Years Employed 23 years

Please list three references of people who know you well, other than relatives, preferably for whom you have worked in either a paid or volunteer capacity. If you are currently working, either paid or as a volunteer, please include the name of your supervisor.

Name	Address	Phone	Relationship
Dan Edgar	4489 Campbells Run Rd	636-299-2273	Previous Manager
Patrick Cannon	4100 Route 8	412-837-5023	Previous Manager
Ruth Foltz	701 Washington Road	412-561-7400	Previous Manager/VP

Have you ever been convicted of any offense(s) other than a driving violation? Yes ☐ No ☒ If yes, list offenses(s) and dates(s) of convictions on another sheet of paper and attach to this application. A yes answer does not necessarily disqualify.

Were you ever terminated or forced to resign a position? Yes ☒ No ☐ If yes, list details on a separate sheet of paper and attach to this application. This answer will not necessarily result in disqualification.

I hereby certify that all statements made herein or otherwise by me in applying for a volunteer position with the Township of South Fayette are true and correct. I understand and agree that my misstatement or omission of material fact will cause forfeiture of my rights to volunteer with the Township of South Fayette. I understand that volunteer service may be contingent upon a background check which may include fingerprinting.

Christine Turnbaugh 12/31/2014

Applicant Signature Date

VOLUNTEER/INTERN AGREEMENT

Please read the following statements carefully and indicate your understanding and acceptance by signing your name in the space indicated.

- I understand a criminal record check may be conducted
- I authorize references listed on the application to answer any questions and to furnish any accurate information from their records concerning me, and I release these organizations and individuals from any liability for any information they provide.
- I agree to perform to the best of my ability the tasks as outlined in my job description or the tasks established by my supervisor, to accept supervision, maintain confidentiality, observe stated goals and objectives and give my supervisor adequate notice before termination as a Volunteer or Intern.
- I understand I will not be paid for my services, and the Township of South Fayette will not provide me with employee benefits, accident insurance, death benefits, nor does the Township of South Fayette carry commercial general liability insurance covering Volunteers or Interns.
- As a volunteer or Intern, I agree to abide by State laws, ordinances of the Township of South Fayette, and the requirements of the guidelines for Volunteers and Interns.
- Not conduct business, obligate funds or resources in the name of the Township or any department of the Township.
- Not carry weapons while acting as a Volunteer or Intern.
- Be dependable.
- Communicate effectively.
- Conduct myself in a professional manner and not use inappropriate language or engage in any behavior that may bring discredit to the Township or any department of the Township;
- Perform duties and responsibilities in an ethical manner.
- Refrain from derogatory comments or actions regarding age, sex, race, creed, ethnic origin, religion or any other attribute.
- Wear appropriate attire depending upon the department the Volunteer or Intern is working under.
- I fully understand and agree that either for failure to fully comply with all of the obligations outlined in the Volunteer /Intern Application, or for any reason whatsoever, while performing my Voluntary or Intern services to the Township of South Fayette in Voluntary or Intern capacity, the Township of South Fayette at its sole discretion, may immediately terminate my Volunteer or Intern services.

I have carefully read this Agreement and fully understand its contents.

Christine Turnbaugh — 12/31/2014

Applicant's Signature — Date

ONE YEAR TERM

515 Millers Run Road
Morgan, PA 15064
412-221-8700
Fax No. 412-221-7798
www.south-fayette.pa.us

TOWNSHIP OF SOUTH FAYETTE
VOLUNTEER/INTERN APPLICATION

This form must be completed by anyone who wishes to volunteer or serve as an intern for the Township of South Fayette. I wish to serve as a ☒ Volunteer ☐ Intern

PERSONAL INFORMATION

Full Name KARNATI (Last,) CHANDRA (First) R (Middle Initial)

Address 41 OAKMONT CT (Street) Bridgeville (Township/City) 15017 (Zip Code)

Home Phone No. 412-221-3605 Other Phone 724-579-3090

Email Address CRKARNATI@GMAIL.COM

Valid PA Driver License? Yes ☒ No☐ License No. 30889594 Expiration 08/16/2019

INTERESTS

Please check all that apply:

☒ Administrative ☐ Computer Input/Data Entry ☐ Filing
☐ Phone Support ☐ GIS Mapping ☐ Customer Service
☐ Website Support ☐ Other

Volunteer Experience USA SWIMMING OFFICIATING, Destination Imagination, mentor program at HYLAND CW

AVAILABILITY

Please indicate the days and hours you can serve flexible DAYS, 8 HRS/MONTH

EDUCATION

High School attended SPG HIGH School, NANDYAL, AP, INDIA

College UNIVERSITY OF NEBRASKA Major INDUSTRIAL ENGG

Licenses or Certifications NONE

MOST RECENT WORK EXPERIENCE

Employer MYLAN INC Address 1000 MYLAN WAY

Title DIRECTOR, EA-IT Years Employed 5

Employer HCL-AXON Address New Jersey

Title Managing Consultant Years Employed 1

Employer BAYER CORPORATION Address 100 Bayer Road Pittsburgh

Title IT CONSULTANT Years Employed 10

Please list three references of people who know you well, other than relatives, preferably for whom you have worked in either a paid or volunteer capacity. If you are currently working, either paid or as a volunteer, please include the name of your supervisor.

Name	Address	Phone	Relationship
Peggy Nicholson	PNICHOLSON@SFAQUACLUB.ORG		SFAC SWIM DIRECTOR
Laura Hartman		412-200-2571	Allegheny Swim Coordinator
BRUCE SLATER		412-531-7803	USA SWIMMING

Have you ever been convicted of any offense(s) other than a driving violation? Yes ☐ No ☐ If yes, list offenses(s) and dates(s) of convictions on another sheet of paper and attach to this application. A yes answer does not necessarily disqualify.

Were you ever terminated or forced to resign a position? Yes ☐ No ☒ If yes, list details on a separate sheet of paper and attach to this application. This answer will not necessarily result in disqualification.

I hereby certify that all statements made herein or otherwise by me in applying for a volunteer position with the Township of South Fayette are true and correct. I understand and agree that my misstatement or omission of material fact will cause forfeiture of my rights to volunteer with the Township of South Fayette. I understand that volunteer service may be contingent upon a background check which may include fingerprinting.

Chanda Kamat 11/12/2015

Applicant Signature Date

VOLUNTEER/INTERN AGREEMENT

Please read the following statements carefully and indicate your understanding and acceptance by signing your name in the space indicated.

- I understand a criminal record check may be conducted
- I authorize references listed on the application to answer any questions and to furnish any accurate information from their records concerning me, and I release these organizations and individuals from any liability for any information they provide.
- I agree to perform to the best of my ability the tasks as outlined in my job description or the tasks established by my supervisor, to accept supervision, maintain confidentiality, observe stated goals and objectives and give my supervisor adequate notice before termination as a Volunteer or Intern.
- I understand I will not be paid for my services, and the Township of South Fayette will not provide me with employee benefits, accident insurance, death benefits, nor does the Township of South Fayette carry commercial general liability insurance covering Volunteers or Interns.
- As a volunteer or Intern, I agree to abide by State laws, ordinances of the Township of South Fayette, and the requirements of the guidelines for Volunteers and Interns.
- Not conduct business, obligate funds or resources in the name of the Township or any department of the Township.
- Not carry weapons while acting as a Volunteer or Intern.
- Be dependable.
- Communicate effectively.
- Conduct myself in a professional manner and not use inappropriate language or engage in any behavior that may bring discredit to the Township or any department of the Township;
- Perform duties and responsibilities in an ethical manner.
- Refrain from derogatory comments or actions regarding age, sex, race, creed, ethnic origin, religion or any other attribute.
- Wear appropriate attire depending upon the department the Volunteer or Intern is working under.
- I fully understand and agree that either for failure to fully comply with all of the obligations outlined in the Volunteer /Intern Application, or for any reason whatsoever, while performing my Voluntary or Intern services to the Township of South Fayette in Voluntary or Intern capacity, the Township of South Fayette at its sole discretion, may immediately terminate my Volunteer or Intern services.

I have carefully read this Agreement and fully understand its contents.

Chanda R Kamil 11/12/2015

Applicant's Signature Date

December 2, 2015

Honorable Members of the Board of Commissioners
c/o
Ryan T. Eggleston
Township Manager
South Fayette Township
515 Millers Run Road
South Fayette Township, PA 15064

Dear Mr. Eggleston,

On behalf of Janney Montgomery Scott LLC ("Janney"), we are pleased to present to you information regarding our firm's interest in serving as South Fayette Township's (the "Township") underwriter for the Township's upcoming bond refinancing. Janney is a premier underwriter of Pennsylvania municipal bonds, having served as senior manager on over 375 bond issues for Pennsylvania issuers totaling over $4.6 billion since the beginning of 2012. Of these issues, nearly 50 have been for townships and boroughs similar to South Fayette Township for projects totaling over $300 million. Fortified by a capital base of $200 million, active local retail and institutional sales networks (including 299 brokers in Pennsylvania) and a focus on Pennsylvania tax-exempt bonds, Janney will bring an unmatched level of experience and expertise to bear for the benefit of the Township.

For the Township's bond issue, Janney's public finance department will be in close contact with our firm's financial advisors, especially the 76 advisors located in eleven Western Pennsylvania branches, to publicize the bond sale to over 50,000 local Janney retail investors. By actively promoting the bond sale throughout the region, Janney, moreso than any other firm, can ensure that those individuals interested in purchasing the Township's bonds will have ample opportunity to do so.

We recognize and appreciate the relationship we have been able to establish and grow with the Township over the past three and a half years. Going back to July of 2012, Janney has run over a dozen financing options and updates for the Township regarding the refinancing of your Series of 2009 General Obligation Bonds. We look forward to together completing this important refinancing opportunity. Please do not hesitate to give us a call if you have any questions.

Sincerely,

Alisha M. Reesh
Managing Director
412-562-8067
areesh@janney.com

December 2, 2015

South Fayette Township

FIRM OVERVIEW AND UNDERWRITING QUALIFICATIONS

Alisha M. Reesh
Managing Director
412-562-8067
areesh@janney.com

Janney Montgomery Scott

Janney Financing Team

PITTSBURGH PUBLIC FINANCE OFFICE

Alisha Reesh
Managing Director
Pittsburgh Public Finance
17 Years of Experience

Bob Aumer
Managing Director
Pittsburgh Public Finance
40 Years of Experience

Tim Frenz
Director
Pittsburgh Public Finance
23 Years of Experience

Kathy Hanna
Analyst
Pittsburgh Public Finance
33 Years of Experience

SALES, TRADING AND UNDERWRITING

Matthew Davis
Managing Director
Head of Long-Term Underwriting
15 Years of Experience

Tom Bajus
Managing Director
Head of Municipal Fixed Income
19 Years of Experience

RESEARCH

Guy LeBas
Chief Fixed Income Strategist
Fixed Income Strategy & Research
11 Years of Experience

Alan Schankel
Managing Director
Fixed Income Strategy & Research
45 Years of Experience

Janney Montgomery Scott

Overview of Janney Montgomery Scott

- **Janney operates as an independent subsidiary of Penn Mutual Life Insurance Company, one of the largest mutual insurance companies in the US.**
- **Headquartered in Pennsylvania with capital markets offices in:**
  - Atlanta
  - Baltimore/Towson
  - Boston
  - Charlotte
  - Chicago
  - Cleveland
  - Dallas
  - Hartford
  - Jacksonville
  - Irvine/LA
  - New York
  - Palm Beach
  - **Philadelphia**
  - **Pittsburgh**
  - San Francisco
  - Washington, D.C.
- **11th largest US brokerage firm with a full-service platform including:**
  - Strong institutional sales & trading
  - Extensive capital markets and advisory expertise
  - Leading retail distribution capabilities
  - Highly regarded fixed income and municipal research

PennMutual

- Founded in 1847
- Second oldest mutual life insurance company in the US
- Strong surplus in excess of $1.9 billion
- Total assets in excess of $19 billion
- Superior ratings: A.M. Best: A+ | S&P: A+ | Moody's: Aa3

Janney

- Pittsburgh-based Parker / Hunter and Philadelphia-based Janney Montgomery Scott merged in 2005, forming the largest full-service regional investment bank in the Northeast.
- Parker / Hunter established in 1902
- Janney established in 1832
- Second oldest continuous membership on the NYSE
- Member of all primary U.S. markets, FINRA and SIPC
- Total net capital of $403 million
- 1,800 employees in 110 offices in 20 states
- $68 billion of client assets
- 100+ consecutive quarters of profitability.

Janney Montgomery Scott

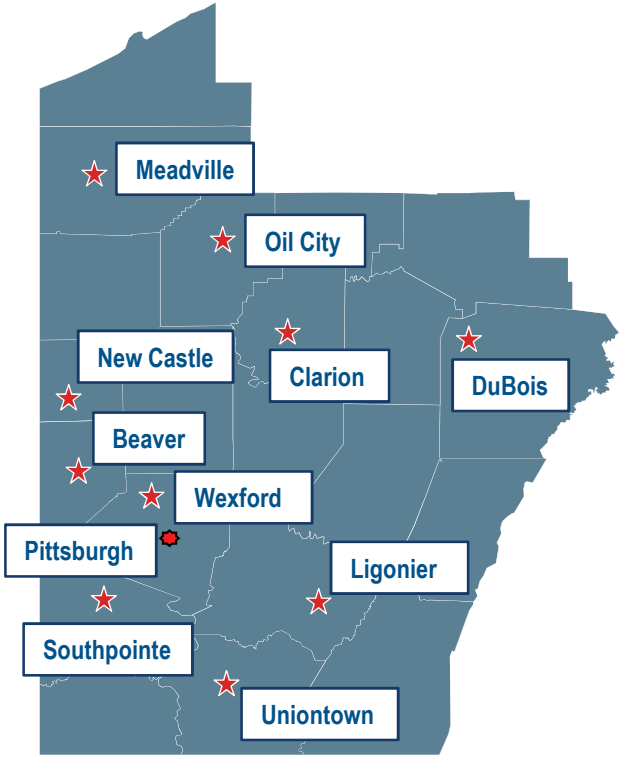
The Janney Advantage

- Pennsylvania: 299 financial consultants in 34 retail offices
  - 149,000 accounts with over $26 billion in Assets Under Management, including over $2.7 billion in municipal bonds
- Local presence with national reputation
  - Pittsburgh office with staff of 66, including five public finance professionals; 11 Western PA retail offices
  - Strong PA retail presence from offices throughout the Commonwealth
  - 1,800 employees, 110 offices, 20 states
- **19 Pennsylvania Municipal Sales, Trading and Underwriting professionals** – more than any firm in the nation
- National Underwriting Experience with Pennsylvania Focus
  - Janney was the #2 ranked senior managing underwriter in Pennsylvania for each of the past four years (2011 - 2014) based upon number of issues.
  - Nationwide in 2014, Janney finished as the 11th ranked competitive underwriter, 22nd ranked negotiated underwriter, and 18th ranked overall underwriter of municipal bonds.
  - Janney underwrites bonds in 46 states.
  - On average, Janney underwrites 6.5 issues per week.

Distribution Network

Local: Janney's Western Pennsylvania Presence

- Janney maintains a total of 11 brokerage offices in Western Pennsylvania staffed by 76 Financial Advisors that actively manage over $7.6 billion in assets of over 50,000 retail clients. These Western Pennsylvania-based retail clients currently own nearly $600 million in municipal bonds.



Western PA Branch	Financial Advisors	Retail Accounts	Assets Under Mgt	Municipal Bonds Held
Pittsburgh	25	12,505	$ 2,474,747,710	$ 256,171,000
Sewickley / Wexford	12	7,621	$ 1,116,514,871	$ 66,775,000
Southpointe	9	7,007	$ 939,402,253	$ 57,345,000
Ligonier	6	5,046	$ 709,802,947	$ 52,210,000
Uniontown	4	5,950	$ 670,602,222	$ 25,212,000
New Castle	4	3,078	$ 392,896,867	$ 23,935,000
DuBois	3	2,412	$ 340,034,381	$ 19,727,000
Clarion	5	4,100	$ 338,374,276	$ 43,475,000
Beaver	3	2,294	$ 298,178,087	$ 27,595,000
Meadville	3	1,695	$ 246,780,783	$ 12,755,000
Oil City	2	1,440	$ 136,282,431	$ 6,195,000
TOTALS	**76**	**53,148**	**$ 7,663,616,828**	**$ 591,395,000**

Distribution Network

Regional: Retail Distribution Capabilities

Private Client Network

- One of the largest networks of Financial Advisors in the US
- 740 established financial advisors in 110 offices in 20 states
- $68 billion in assets under discretionary and directed control
- 299 Financial Consultants located in 34 offices throughout PA
- 149,000 Retail Accounts and over $26 billion Assets Under Management in PA, including $2.7 billion of municipal bonds

Registered Reps by Broker / Dealer

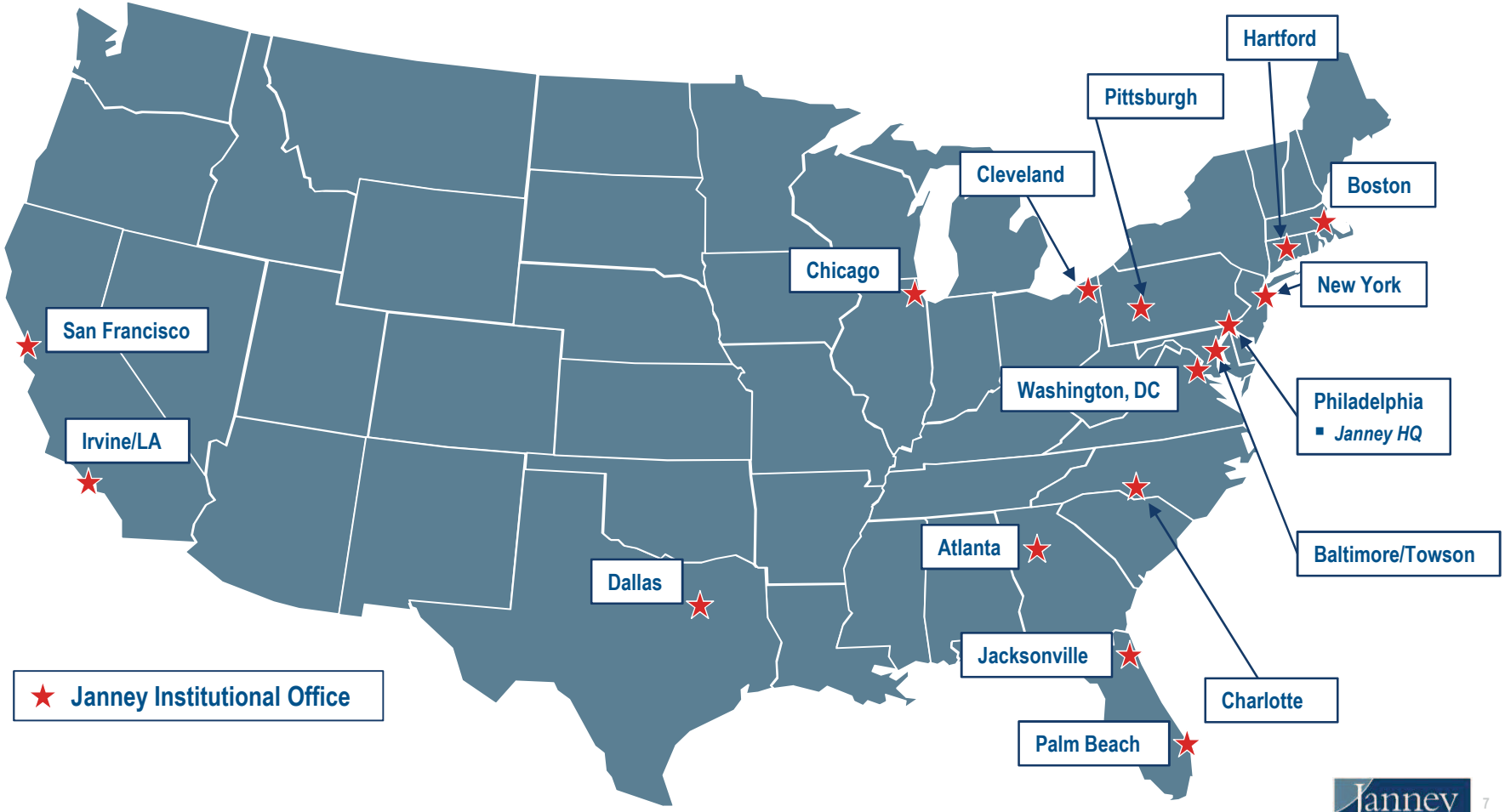
Rank	Institution	Registered Reps
1	Morgan Stanley Wealth Management	16,200
2	Bank of America/Merrill Lynch	15,900
3	Wells Fargo Securities	15,200
4	Raymond James	6,300
5	UBS	4,300
6	Stifel Nicolaus Weisel/KBW/Sterne Agee	2,800
7	RBC Wealth Management	1,900
8	Oppenheimer & Co.	1,400
9	JP Morgan	800
10	Deutsche Bank	770
11	**Janney Montgomery Scott**	**740**

Retail Footprint

Distribution Network

National: Institutional Distribution Capabilities

- **Our institutional sales team of over 100 sales, trading and strategy professionals covers 900 fixed income accounts U.S. and Europe, up from 200 in 2010, and include:**
  - Depositary Institutions
  - Money Managers
  - Insurance Companies
  - Trust Institutions
  - Broker-Dealers
  - Registered Investment Advisors
  - State, Local Govts. & School Districts
  - Corporations
  - Housing Authorities



Janney

Distribution Network

National: Janney's Institutional Buyers

West

Benson Associates
BGI Investments
Bjurman (George D.) & Associates
Capital Research & Mgmt.
Columbia Management
Davis Skaggs Investment Mgmt.
Denver Investment
Dorado Capital Mgmt.
Dresdner RCM Global Investors
Duncan-Hurst Capital Mgmt.
Emerging Growth Advisors
Founders Capital Mgmt.
Franklin Templeton
Hotchkis & Wiley Capital Mgmt.
ICM Asset Management
Invesco Funds/Denver
Janus Capital Corp.
Jurika & Voyles
Nicholas-Applegate Capital Mgmt.
Palo Alto Investors
Provident Investment Counsel
RS Investment Management
Rainier Investment Mgmt.
Rice, Hall, James & Associates
Safeco Corporation
Snyder Capital
Standard Pacific Capital
Sterling Johnston
Trust Company of the West
United Capital
Wall Street Associates
Wells Capital
Wells Fargo

Southwest

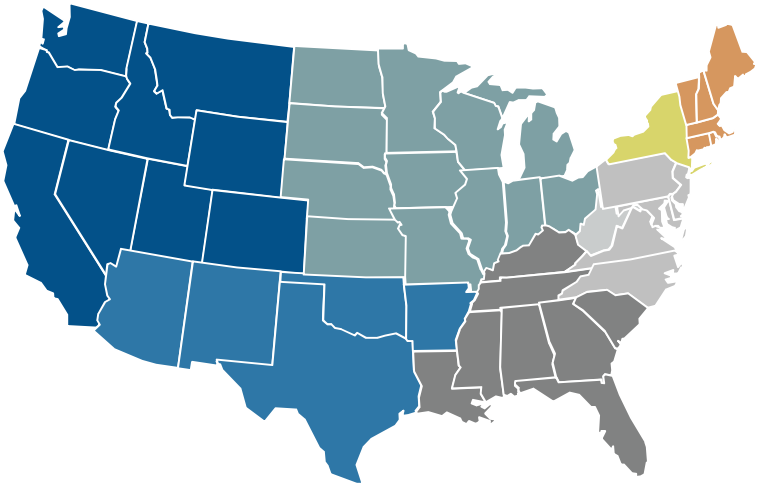
AIM Advisors / Weingarten Mgmt.
Carlson Capital
JP Morgan Fleming / Chase
McStay (John) Investment
Pinnacle Associates
Precept Management
Barrow, Hanley, Mewhinney & Strauss
Luther King Capital Mgmt.

Midwest

Allstate Insurance
American Express
Arbor Capital Mgmt.
Artisan Partners
Citibank Arbitrage
Deutsche Arbitrage
First American
Firstar Investment
Wanger Asset Mgmt.
Harris Associates, Inc.
Harris Investment Mgmt.
Kennedy Capital Mgmt.
McDonnell Insurance
Munder Funds
Northern Trust
Nuveen
Pine River
Saint Paul Insurance
Strong Capital Mgmt.
Susquehanna Investment
Southwest Arbitrage
UBS Brinson
Van Kampen American
Wanger Asset Mgmt.
Winslow Capital Mgmt.
1st New York; Merrill Lynch

Southeast

Columbia Partners
Eagle Asset Mgmt.
Farm Bureau Life
Matador Capital Mgmt.
Orleans Capital Mgmt.
Pan American Life
Protective Life
Richmond Capital Mgmt.
Unum Life



New England

Babson /Mass Mutual
Boston Co.
Cadence Capital Mgmt.
Essex Investment Mgmt.
Fidelity Mgmt.
Frontier Capital Mgmt.
MFS
Pioneering Mgmt. Corp
Putnam Mgmt.
Scudder
Standish Investment Mgmt.
State Street Research
Vinik Asset Mgmt.
Wellington Mgmt.

New York

AIG
Alliance Capital Mgmt.
Ardsley Partners
Axe-Houghton Mgmt.
Bailis Lewitters & Coleman
Bernstein (Sanford C.) & Co.
Blue Mountain
Brown Brothers
Chubb Insurance
Citibank Investments
Columbus Circle
Cramer, Rosenthal & McGlynn
Cutwater Asset
Dalton, Greiner, Hartman, Maher
Deutsche Bank Asset Mgmt.
Dreyfus Mgmt, Inc.
First New York Securities
GE Asset Mgmt.
General Reinsurance
Goldman Sachs Asset Mgmt.
Guardian Funds
Hamlin Capital Management
Jennison Associates
JP Morgan
Kern Capital Mgmt.
Loews Insurance
Lord, Abbett & Co.
MacKay-Shields Financial
MacQuarie Bank
MetLife
Mid-Atlantic Delaware Invest.
Morgan Stanley
Neuberger & Berman
NY Life
Oppenheimer Capital
Oppenheimer Funds, Inc.
Palisade Capital Mgmt.
Prudential
Rothschild Asset Mgmt.
Royce & Associates
Samson Capital
SEB Asset Mgnt.
Schroder Investment
Three Bridges Global
U.S. Trust Company
Weiss, Peck & Greer
Viking Global
1861 Mgmt.

Mid Atlantic

Aberdeen Asset Mgmt.
Black Rock
Brandywine
Calvert Asset Mgmt.
Chartwell Investment Partners
Delaware Investments
Emerald Advisors
Friess Associates, Inc.
Gardner Lewis Asset Mgmt.
Gartmore Global Investments
G.E. Capital
Glenmede Trust Company
Greenville Capital
Hartford Insurance
Kalmar Investments
Logan Circle
Marvin & Palmer
Mellon Bank
New Jersey Div of Investment
Penn Capital Mgmt.
Penn Mutual Insurance
Pilgram, Baxter & Assoc.
Schneider Capital
Stoneridge Investment
Suntrust
T. Rowe Price
TD Bank
Turner Investment Partners
Vanguard

Janney's Underwriting Experience: 2014

Pennsylvania Rankings

In 2014, Janney was ranked the #2 senior managing underwriter based upon number of issues (106), and the #4 senior managing underwriter based upon total par amount ($1,035.5 million) for Pennsylvania bond issues. Janney has ranked as the #2 leading underwriter of Pennsylvania municipal bonds each year since 2011.

Pennsylvania Underwriter Rankings in 2014				
	No. of Issues	Par ($mm)	Rank	Mkt. Share
RBC Capital Markets	114	1,963.3	1	24.3
Janney Montgomery Scott LLC	106	1,035.5	2	22.6
PNC Financial Services Group Inc	70	1,605.1	3	14.9
Boenning & Scattergood Inc	45	537.5	4	9.6
Robert W Baird & Co Inc	42	403.8	5	9.0

National Rankings

In 2014, Janney was ranked the #15 senior managing underwriter based upon number of issues (197), and the #13 senior managing underwriter based upon total par amount ($2,538.9 million) for National bond issues.

National Underwriter Rankings in 2014				
	No. of Issues	Par ($mm)	Rank	Mkt. Share
Robert W Baird & Co Inc	789	8,006.7	1	7.8
Stifel Nicolaus & Co Inc	650	11,948.3	2	6.4
Raymond James	600	12,757.8	3	5.9
RBC Capital Markets	568	20,136.9	4	5.6
Piper Jaffray & Co	517	9,817.5	5	5.1
Janney Montgomery Scott LLC	197	2,538.9	15	1.9

Underwriting Experience

Relevant Underwriting Experience: Pennsylvania Boroughs and Townships

Sale Date	Issuer	Amount
10/28/15	Sewickley	$9,880,000
07/08/15	Wilkinsburg	3,140,000
07/07/15	Forest Hills	3,580,000
04/28/15	Lower Makefield Twp	7,980,000
04/08/15	Glade Twp	1,955,000
02/11/15	Brentwood	5,910,000
01/08/15	Neshannock Twp	9,090,000
12/16/14	Limerick Township	5,585,000
12/03/14	Lower Merion Twp	13,790,000
05/19/14	Middletown Twp	9,820,000
05/13/14	Sewickley	1,270,000
11/19/13	Darby	6,965,000
10/10/13	Abington Twp	8,325,000
08/26/13	Fairview Township	9,990,000
04/29/13	Greenville	2,995,000
03/26/13	Palmer Twp	4,465,000
02/21/13	Coolspring Twp	1,555,000
02/21/13	Lower Merion Twp	9,935,000
02/06/13	Lower Salford Twp	3,160,000
12/10/12	Peters Twp	10,000,000
11/27/12	Exeter Twp	7,755,000
11/13/12	Bradford Twp	2,935,000
10/23/12	Springfield Twp	4,620,000
08/28/12	South Strabane Twp	4,400,000
07/31/12	Washington Twp	12,675,000
07/17/12	Fayette Co	14,075,000
07/12/12	West Reading	7,590,000
06/21/12	Tamaqua	2,120,000
06/20/12	North Coventry Twp	7,830,000
04/04/12	Lower Merion Twp	11,680,000
03/26/12	Newtown Twp	9,995,000
02/22/12	Susquehanna Twp	5,495,000
01/26/12	Palmerton	4,155,000
12/07/11	Moon Township	10,505,000
09/28/11	Penbrook	1,650,000
09/15/11	Chestnuthill Twp	3,105,000
09/14/11	Middletown	2,265,000
09/08/11	Palmerton	10,000,000
07/11/11	Jefferson Hills	5,980,000
07/11/11	Marple Twp	2,725,000
04/20/11	West Chester	8,610,000
03/02/11	Neshannock Twp	9,880,000
02/22/11	Ellwood City	3,220,000
01/31/11	Sewickley	12,500,000

- Since 2011, Janney has served underwritten 44 issues for Pennsylvania boroughs and townships totaling nearly $300 million. In addition to these clients, Janney has also recently served as underwriter to many other local and regional issuers, including:
  - Adams Township Municipal Authority
  - Ambridge Water Authority
  - Chartiers Valley School District
  - Deer Lakes Area School District
  - Fox Chapel Area School District
  - Fox Chapel Authority
  - Freedom Area School District
  - Hopewell Area School District
  - Mars Area School District
  - Neshannock Township
  - Peters Township
  - Quaker Valley School District
  - Seneca Valley School District
  - South Butler County School District

Janney Montgomery Scott

Municipal Capital Markets Professionals

Alisha M. Reesh, Managing Director (412) 562-8067
One PPG Place, 22nd Floor, Pittsburgh, PA 15222 areesh@janney.com

Alisha Reesh joined Janney 2008. She has over 17 years of investment banking experience with many issuers throughout Pennsylvania and Ohio including financings for municipalities, water/sewer authorities, school districts, health systems/hospitals, senior living providers, colleges and universities, 501(c)(3) institutions and economic development agencies. Prior to joining the public finance industry, Ms. Reesh worked in local government as an Assistant Budget Director for a Board of County Commissioners. Ms. Reesh has extensive general obligation / special tax / revenue financing experience, having served as the senior investment banker for the following issuers, to name a few: Borough of Sewickley, Neshannock Township, Borough of Ellwood City, Chartiers Valley School District, and Fox Chapel Area School District. She is an active member in the County Commissioners Association of Pennsylvania, Pennsylvania Municipal Authorities Association, and Government Finance Officers Association, as well as a founding member and Treasurer of Ladies First, a mid-Atlantic Women's Public Finance organization. Ms. Reesh graduated magna cum laude with a B.S. in Mathematics with emphasis in Actuarial Science from Bowling Green State University, Ohio.

Robert T. Aumer, Managing Director (412) 562-8006
One PPG Place, 22nd Floor, Pittsburgh, PA 15222 raumer@janney.com

Bob Aumer, Managing Director and Municipal Finance Principal, has over 40 years of experience in public finance and investment banking and has completed transactions for scores of state and local governments and school districts. At Janney, he leads the firm's Pittsburgh-based Public Finance Group and is responsible for the coordination and execution of the firm's municipal investment banking efforts. Mr. Aumer joined Janney from Mellon Financial Markets and its predecessor firm, Scheetz Smith & Co. Mr. Aumer has completed hundreds of financings for Pennsylvania issuers throughout his career. Mr. Aumer is a past Secretary of the Municipal Section of the Pennsylvania Bar Association, past member of the National Alumni Board of the University of Dayton and former member of the Advisory Council for the College of Arts and Sciences and the Leadership Gift Council of the University, and past Governor and Officer of The Pittsburgh Stock & Bond Association. Mr. Aumer is a graduate of the University of Dayton and the University of Toledo School of Law and has been admitted to the practice of law in Pennsylvania and Ohio.

Timothy D. Frenz, Director (412) 562-8233
One PPG Place, 22nd Floor, Pittsburgh, PA 15222 tfrenz@janney.com

Tim Frenz joined Janney in 2006 and is in his 23rd year in the municipal bond industry. Mr. Frenz has provided investment banking, analytical and financial advisory services to governmental borrowers including local governments, school districts, cities, counties, states and state-level authorities and agencies, housing authorities, water and sewer authorities and economic development agencies since 1992. Mr. Frenz has served as investment banker and financial advisor for issuers including: Moon Township, the Borough of Hollidaysburg, Quaker Valley School District, the School District of the City of Pittsburgh and Mt. Lebanon School District, among many others. Mr. Frenz has extensive experience with a host of public finance debt structures and products, including Build America Bonds, Qualified Energy Conservation Bonds, tax increment financings, and annual note funding programs. Prior to joining Janney, Mr. Frenz spent 14 years in the public finance department of PNC Capital Markets. Mr. Frenz graduated magna cum laude with a B.S. in Finance from Lehigh University.

Janney Montgomery Scott

Municipal Capital Markets Professionals

Tom Bajus, Managing Director / Head of Municipal Fixed Income (215) 665-6370 tbajus@Janney.com

Mr. Bajus joined Janney in October 2009. He was previously at Sovereign Bank where he was Senior Managing Director of Municipal Trading and Underwriting for their securities group. At Sovereign, Tom was responsible for all Municipal Trading, Underwriting, Risk Management, and Strategy for the municipal securities group. Prior, Mr. Bajus was First Vice President, Managing Director of National Municipal Trading at Janney where he oversaw National Municipal Retail/Institutional Trading and Underwriting. In addition, Tom also worked as an Assistant Vice President for First Albany Corp and RRZ Public Markets in their municipal areas. Tom has been in the municipal securities business for over 18 years. Tom graduated from Pennsylvania State University with a Bachelor of Science in Finance and has Series 7, 24, 53 and 63 Licenses.

Matt Davis, Managing Director / Long-Term Municipal Underwriter (215) 665-6521 mdavis@Janney.com

Matt Davis joined Janney in 2009 as the Firm's head underwriter. He joined Janney with 13 years experience trading and underwriting municipal bonds, most recently as the head of municipal trading and underwriting for TD Securities (USA) LLC, formerly Commerce Capital Markets. He also brings extensive experience with competitive transactions, having successfully bought and priced over 400 transactions. Since Mr. Davis joined Janney in late 2009, the Firm has increased its profile as an active bidder and winner of competitive transactions. Mr. Davis is a 1996 graduate from Colgate University.

Linda Armstrong, Director / Long-Term Municipal Underwriter (215) 665-6521 larmstrong@janney.com

Linda Armstrong is a director in the municipal underwriting department and is responsible for new issue underwriting at Janney, including both competitive and negotiated issues. Ms. Armstrong has over 20 years of underwriting experience at Janney, and works closely with the investment bankers to provide interest rate information and marketing support for new issues. Ms. Armstrong served as the first woman President of the Municipal Bond Club of Philadelphia and is a graduate of Pennsylvania State University.

Lauren Carter, Director / Long-Term Municipal Underwriter (215) 665-6521 lcarter@janney.com

Lauren Carter joined Janney in June 2011 with 10 years of experience in trading and underwriting notes and bonds. She most recently led the short term desk at TD Securities where she was responsible for underwriting over $2.7 billion of tax-exempt notes in 2010. Mrs. Carter has cultivated relationships with financial advisors and bond counsels in Pennsylvania, New York, New Jersey and Massachusetts. She has previously worked at the Vanguard Group, Commerce Capital Markets, and Goldman Sachs. Mrs. Carter graduated from Drexel University in 1999 and carries Series 7, 63, and 55 licenses.

Required MSRB Rule G-17 Disclosure

As required for all underwriters by the Municipal Securities Rulemaking Board ("MSRB") effective as of August 2, 2012, Janney Montgomery Scott LLC ("Janney") is hereby providing you with certain regulatory disclosures. Janney has sent you this document in its capacity as a potential counterparty acting in arm's length. In accordance with financial regulations and requirements it is important that you understand that Janney is not acting as your municipal advisor, swap advisor, financial advisor or in any other fiduciary or advisory capacity. MSRB Rule G-17 requires an underwriter to deal fairly at all times with both municipal issuers and investors. Janney's primary role, as underwriter, is to purchase bond with a view to distribution in an arm's length commercial transaction with an issuer. Janney will have financial and other interests that differ from those of the issuer. Unlike a municipal advisor, Janney, as underwriter, does not have a fiduciary duty to the issuer under federal securities laws and is therefore not required by federal law to act in the best interests of the issuer without regard to our own financial or other interests. Janney, as underwriter, has a duty to purchase the bonds from an issuer at a fair and reasonable price, but must balance that duty with our duty to sell the bonds to investors at prices that are fair and reasonable. Janney, as underwriter, will review the official statement for the bonds in accordance with, and as part of, our responsibilities to investors under the federal securities laws, as applied to the facts and circumstances of the transaction. Prior to entering into any transaction you should take steps to ensure that you fully understand the transaction and have made an independent assessment of the appropriateness of the transaction in light of your own objectives and circumstances, including the possible risks and benefits of entering into such transaction. Janney strongly encourages you to seek advice from your own independent advisors in assessing the proposed transaction and, upon our request, provide evidence of your receipt of this advice. **Janney is not your fiduciary regarding the proposed transaction and you should not believe or expect Janney to be your fiduciary in any capacity.**

Member: NYSE, FINRA, SIPC

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SUMMARY OF BONDS REFUNDED

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
General Obligation Bonds, Series of 2009, 2009:					
SER	06/01/2016	3.375%	235,000.00	03/01/2016	100.000
	06/01/2017	3.625%	240,000.00	03/01/2016	100.000
	06/01/2018	3.850%	250,000.00	03/01/2016	100.000
	06/01/2019	4.000%	260,000.00	03/01/2016	100.000
TERM24	06/01/2020	4.400%	270,000.00	03/01/2016	100.000
	06/01/2021	4.400%	285,000.00	03/01/2016	100.000
	06/01/2022	4.400%	300,000.00	03/01/2016	100.000
	06/01/2023	4.400%	310,000.00	03/01/2016	100.000
	06/01/2024	4.400%	325,000.00	03/01/2016	100.000
TERM29	06/01/2025	4.850%	340,000.00	03/01/2016	100.000
	06/01/2026	4.850%	355,000.00	03/01/2016	100.000
	06/01/2027	4.850%	375,000.00	03/01/2016	100.000
	06/01/2028	4.850%	395,000.00	03/01/2016	100.000
	06/01/2029	4.850%	415,000.00	03/01/2016	100.000
TERM34	06/01/2030	5.125%	435,000.00	03/01/2016	100.000
	06/01/2031	5.125%	455,000.00	03/01/2016	100.000
	06/01/2032	5.125%	480,000.00	03/01/2016	100.000
	06/01/2033	5.125%	505,000.00	03/01/2016	100.000
	06/01/2034	5.125%	535,000.00	03/01/2016	100.000
			6,765,000.00		

ESCROW REQUIREMENTS

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Dated Date	03/01/2016
Delivery Date	03/01/2016

Period Ending	Interest	Principal Redeemed	Total
03/01/2016	79,227.19	6,765,000.00	6,844,227.19
	79,227.19	**6,765,000.00**	**6,844,227.19**

SOURCES AND USES OF FUNDS

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Dated Date	03/01/2016
Delivery Date	03/01/2016

Sources:

Bond Proceeds:	
Par Amount	8,150,000.00
Net Original Issue Discount	(13,212.50)
	8,136,787.50

Uses:

Refunding Escrow Deposits:	
Cash Deposit	6,844,227.19
Delivery Date Expenses:	
Cost of Issuance	96,650.00
Other Uses of Funds:	
Project Fund Deposit	1,195,910.31
	8,136,787.50

BOND PRICING

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Bond Component	Maturity Date	Amount	Rate	Yield	Price	
Serial Bonds:						
	06/01/2016	400,000	0.350%	0.350%	100.000	
	06/01/2017	350,000	2.000%	0.700%	101.614	
	06/01/2018	360,000	2.000%	1.050%	102.106	
	06/01/2019	365,000	2.000%	1.250%	102.380	
	06/01/2020	375,000	2.000%	1.500%	102.050	
	06/01/2021	385,000	2.000%	1.650%	101.752	
	06/01/2022	390,000	2.000%	1.900%	100.496	C
	06/01/2023	400,000	2.000%	2.100%	99.329	
	06/01/2024	405,000	2.125%	2.250%	99.062	
	06/01/2025	415,000	2.250%	2.400%	98.760	
	06/01/2026	425,000	2.500%	2.550%	99.549	
	06/01/2027	435,000	2.625%	2.700%	99.274	
	06/01/2028	450,000	2.750%	2.800%	99.482	
	06/01/2029	465,000	2.875%	2.950%	99.179	
	06/01/2030	475,000	3.000%	3.050%	99.422	
	06/01/2031	490,000	3.000%	3.150%	98.191	
	06/01/2032	505,000	3.125%	3.200%	99.052	
	06/01/2033	520,000	3.125%	3.250%	98.356	
	06/01/2034	540,000	3.250%	3.300%	99.315	
		8,150,000				

Dated Date	03/01/2016
Delivery Date	03/01/2016
First Coupon	06/01/2016

BOND DEBT SERVICE

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2016	400,000	0.350%	49,540.63	449,540.63	-
12/01/2016	-	-	98,381.25	98,381.25	-
12/31/2016	-	-	-	-	547,921.88
06/01/2017	350,000	2.000%	98,381.25	448,381.25	-
12/01/2017	-	-	94,881.25	94,881.25	-
12/31/2017	-	-	-	-	543,262.50
06/01/2018	360,000	2.000%	94,881.25	454,881.25	-
12/01/2018	-	-	91,281.25	91,281.25	-
12/31/2018	-	-	-	-	546,162.50
06/01/2019	365,000	2.000%	91,281.25	456,281.25	-
12/01/2019	-	-	87,631.25	87,631.25	-
12/31/2019	-	-	-	-	543,912.50
06/01/2020	375,000	2.000%	87,631.25	462,631.25	-
12/01/2020	-	-	83,881.25	83,881.25	-
12/31/2020	-	-	-	-	546,512.50
06/01/2021	385,000	2.000%	83,881.25	468,881.25	-
12/01/2021	-	-	80,031.25	80,031.25	-
12/31/2021	-	-	-	-	548,912.50
06/01/2022	390,000	2.000%	80,031.25	470,031.25	-
12/01/2022	-	-	76,131.25	76,131.25	-
12/31/2022	-	-	-	-	546,162.50
06/01/2023	400,000	2.000%	76,131.25	476,131.25	-
12/01/2023	-	-	72,131.25	72,131.25	-
12/31/2023	-	-	-	-	548,262.50
06/01/2024	405,000	2.125%	72,131.25	477,131.25	-
12/01/2024	-	-	67,828.13	67,828.13	-
12/31/2024	-	-	-	-	544,959.38
06/01/2025	415,000	2.250%	67,828.13	482,828.13	-
12/01/2025	-	-	63,159.38	63,159.38	-
12/31/2025	-	-	-	-	545,987.51
06/01/2026	425,000	2.500%	63,159.38	488,159.38	-
12/01/2026	-	-	57,846.88	57,846.88	-
12/31/2026	-	-	-	-	546,006.26
06/01/2027	435,000	2.625%	57,846.88	492,846.88	-
12/01/2027	-	-	52,137.50	52,137.50	-
12/31/2027	-	-	-	-	544,984.38

Janney

BOND DEBT SERVICE

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2028	450,000	2.750%	52,137.50	502,137.50	-
12/01/2028	-	-	45,950.00	45,950.00	-
12/31/2028	-	-	-	-	548,087.50
06/01/2029	465,000	2.875%	45,950.00	510,950.00	-
12/01/2029	-	-	39,265.63	39,265.63	-
12/31/2029	-	-	-	-	550,215.63
06/01/2030	475,000	3.000%	39,265.63	514,265.63	-
12/01/2030	-	-	32,140.63	32,140.63	-
12/31/2030	-	-	-	-	546,406.26
06/01/2031	490,000	3.000%	32,140.63	522,140.63	-
12/01/2031	-	-	24,790.63	24,790.63	-
12/31/2031	-	-	-	-	546,931.26
06/01/2032	505,000	3.125%	24,790.63	529,790.63	-
12/01/2032	-	-	16,900.00	16,900.00	-
12/31/2032	-	-	-	-	546,690.63
06/01/2033	520,000	3.125%	16,900.00	536,900.00	-
12/01/2033	-	-	8,775.00	8,775.00	-
12/31/2033	-	-	-	-	545,675.00
06/01/2034	540,000	3.250%	8,775.00	548,775.00	-
12/31/2034	-	-	-	-	548,775.00
	8,150,000		**2,235,828.19**	**10,385,828.19**	**10,385,828.19**

SUMMARY OF REFUNDING RESULTS

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Dated Date	03/01/2016
Delivery Date	03/01/2016
Arbitrage yield	2.760651%
Escrow yield	0.000000%
Value of Negative Arbitrage	-
Bond Par Amount	8,150,000.00
True Interest Cost	2.760651%
Net Interest Cost	2.781315%
All-In TIC	2.903635%
Average Coupon	2.764975%
Average Life	9.922
Weighted Average Maturity	9.868
Par amount of refunded bonds	6,765,000.00
Average coupon of refunded bonds	4.917423%
Average life of refunded bonds	10.638
Remaining weighted average maturity of refunded bonds	10.638
PV of prior debt to 03/01/2016 @ 2.760651%	8,127,910.72
Net PV Savings	1,187,033.53
Percentage savings of refunded bonds	17.546689%

SAVINGS

Township of South Fayette, Pennsylvania
Current Refunding of Series of 2009
GENERAL OBLIGATION BONDS, SERIES OF 2016
Assumed 'AA-' Underlying Rating
Bank Qualified
Savings Taken as Cash at Closing
PRELIMINARY

Date	Prior Debt Service	Refunding Debt Service	Savings	Present Value to 03/01/2016 @ 2.7606507%
12/31/2016	547,943.13	547,921.88	21.25	(737.60)
12/31/2017	544,627.50	543,262.50	1,365.00	592.01
12/31/2018	545,465.00	546,162.50	(697.50)	(1,347.59)
12/31/2019	545,452.50	543,912.50	1,540.00	754.91
12/31/2020	544,312.50	546,512.50	(2,200.00)	(2,567.60)
12/31/2021	547,102.50	548,912.50	(1,810.00)	(2,131.91)
12/31/2022	549,232.50	546,162.50	3,070.00	2,068.21
12/31/2023	545,812.50	548,262.50	(2,450.00)	(2,481.17)
12/31/2024	546,842.50	544,959.38	1,883.12	1,072.77
12/31/2025	546,447.50	545,987.51	459.99	(22.79)
12/31/2026	544,593.75	546,006.26	(1,412.51)	(1,402.04)
12/31/2027	546,891.25	544,984.38	1,906.87	1,108.10
12/31/2028	548,218.75	548,087.50	131.25	(157.94)
12/31/2029	548,576.25	550,215.63	(1,639.38)	(1,352.95)
12/31/2030	547,365.63	546,406.26	959.37	478.96
12/31/2031	544,559.38	546,931.26	(2,371.88)	(1,688.28)
12/31/2032	545,600.00	546,690.63	(1,090.63)	(783.55)
12/31/2033	545,359.38	545,675.00	(315.62)	(238.55)
12/31/2034	548,709.38	548,775.00	(65.62)	(39.79)
	10,383,111.90	**10,385,828.19**	**(2,716.29)**	**(8,876.78)**

Savings Summary

Dated Date	03/01/2016
Delivery Date	03/01/2016
PV of savings from cash flow	(8,876.78)
Plus: Refunding funds on hand	1,195,910.31
Net PV Savings	1,187,033.53

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

December 1, 2015

PNC Capital Markets LLC

Response to Request for Proposals for Bond Underwriting Services

PNC

December 1, 2015

Mr. Ryan Eggleston
Township Manager
Township of South Fayette
515 Millers Run Road
Morgan, PA 15064

Re: Bond Underwriting Appointment

Dear Ryan:

PNC Capital Markets LLC ("PNCCM") appreciates this opportunity to submit an overview of our bond underwriting credentials to the Township of South Fayette ("Township") and respectfully requests the privilege of retaining our appointment to serve as your bond underwriter. PNCCM wants to grow our highly valued, tenured relationship by assisting the Township at the critical juncture of entering the capital markets for the first time since 2009 to maximize its refunding savings.

Since late 2011, PNCCM has invested significant resources and worked closely with the Township and its bond counsel to identify, monitor, structure and deliberate all the various direct and indirect issues surrounding the refunding opportunity for the 2009 Bonds. Our work on the refunding began in full earnest after we were formally appointed by the Board to serve as its bond underwriter via Resolution No. 5 of 2012. A variety of factors, among which included recommendations from both bond counsel and PNCCM, prudently delayed the refunding the past 4 years.

As a long resident of South Fayette, I am personally excited to continue working beside you and the Board of Commissioners to take advantage of the opportunity to refund the 2009 bonds for substantial savings. As a senior leader at PNCCM, my team and I will work closely with you and the Commissioners to provide superior customer service with full transparency, accountability and accessibility in a manner worthy of the Township.

Local Commitment and Beneficial Relationship: Locally staffed, PNCCM is the only underwriter that provides the Township with immediate historical context, depth and strategic direction relating to its refunding opportunity, underlying rating, credit profile and existing bondholders. Beyond identifying and managing the refunding opportunity since 2011, our substantive contributions to the Township over the years have included the following key highlights, among others: (1) served as bond underwriter to the Series of 2009 Bonds; (2) obtained Township's first-ever investment grade underlying rating of "A" from Standard & Poor's in March 2009; (3) strongly defended the Township's S&P "A" rating in March 2012 despite significant deterioration of liquidity reserves and chronic operating deficits; (4) communicated key financial criteria in 2012-2013 on how best to defend and strengthen its underlying rating; (5) helped Township earn two-notch upgrade to "AA-" in December 2013; and (6) assisted with the Township's compliance of its continuing disclosure requirements since 2009.

More effectively than any competing firm, PNCCM will galvanize and lead the working group – Township, bond counsel, solicitor, paying agent, S&P – to appropriately structure the bond issue to maximize net savings, to thoroughly prepare for and solicit an update to the Township's underlying rating, to draft all necessary bond and offering documents thoroughly and precisely, to effectively pre-market the bonds to

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existing and prospective retail and institutional investors, to efficiently price the bonds and lock-in refunding savings. No other competing firm can offer our expertise, accountability and tactical advantage to the Township.

Leading Underwriter and Full Service Provider: PNCCM has been a leading underwriter within Pennsylvania for the past 30 years. As a wholly-owned affiliate of The PNC Financial Services Group, Inc. ("PNC"), PNCCM is a member of one of the largest, most stable financial institutions in the United States. The Township will continue to have access to a full, dedicated array of banking and financial services and products, all committed towards responding to the Township's needs. PNC appreciates its long standing depository, treasury management, lending and financial services relationship with the Township. Organizationally, PNC remains committed to the local South Fayette community as a taxpayer, an employer of its residents and a service provider to the local business and residential area.

Marketability of the Bonds: The proposed refunding bonds will benefit strongly from Bank Qualification status in both terms of the Township's very strong "AA-" underlying rating and the fact that the contemplated maturity range of the refunding is within the preferred term for many banks and financial institutions which purchase Bank Qualified Bonds. PNCCM's position as a leading banking institution in Pennsylvania and through the United States naturally offers a wide network to other banks and financial institutions. Through PNC's Financial Institutions Group, PNC interacts with numerous other banks, delivering funding and investments on a daily basis. Given the attractiveness of the Township's proposed issuance to banks, PNC's Financial Institutions Groups offers a proprietary network beyond more common municipal bond investors. At the same time, PNCCM's strong investor relationships with institutional accounts will combine with PNC's retail investor network to offer an expansive pre-marketing and offering. All of these resources are directed towards maximizing South Fayette Township's refunding opportunity.

Cost Effective: PNCCM's proposed bond underwriting fee is intended to offer the Township a very competitive proposal for this engagement. It reflects the high priority this engagement carries within PNC and a very sincere ambition to continue serving as your underwriter.

On behalf of the PNCCM team, we would welcome the opportunity to meet with you to discuss next steps to best structure, to minimize interest rate risk and to execute this tremendous opportunity.

Sincerely,

Jason DiMartini

Jason DiMartini
Managing Director, Head of PNCCM's North Region
14-Year Resident of South Fayette Township

Office: (412) 762-6580
Mobile: (412) 370-6294
Home: (412) 221-3161
Email: jason.dimartini@pnc.com

cc: Joe Miller, Vice President – PNC Bank, N.A.
Antonio Misiti, Managing Director
Rebecca Mulvay, Senior Associate

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Appendix A – Initial Due Diligence Information Request A-1

Municipal Advisor and G-17 Disclosure

PNC Capital Markets LLC ("PNCCM") is providing the information contained in this document for discussion purposes only in anticipation of serving as an underwriter to the person to whom this document is addressed. The information provided herein is not intended to be and should not be construed as "advice" within the meaning of Section 15B of the Securities Exchange Act of 1934, as amended ("Exchange Act"), unless such information is provided (i) within the scope of an underwriting of an issuance of municipal securities for which PNCCM is acting or seeking to act as underwriter, (ii) to a person that is separately advised by an independent registered municipal advisor, pursuant to the requirements of Exchange Act Rule 15Ba1-1(d)(3)(vi), or (iii) in response to a written or oral request for proposals or qualifications. PNCCM is not acting as a municipal advisor, and is not subject to the fiduciary duty established in Section 15B(c)(1) of the Exchange Act, with respect to this communication or any related municipal financial product or issuance of municipal securities. PNCCM is not recommending any action to any municipal entity or obligated person and such entity should discuss any information and material contained in this communication with any and all internal or external advisors and experts that the municipal entity or obligated person deems appropriate before acting on this information or material.

The following disclosures are required by Municipal Securities Rulemaking Board ("MSRB") Rule G-17, as PNCCM proposes to serve as an underwriter, and not as a financial advisor, municipal advisor or fiduciary to any person or entity, in connection with the issuance and sale of securities for the person to whom this is addressed: (i) MSRB Rule G-17 requires an underwriter to deal fairly at all times with all persons, including both municipal issuers and investors. (ii) An underwriter's primary role is to purchase securities with a view to distribution in an arm's-length commercial transaction with an issuer; and an underwriter has financial and other interests that differ from those of such an issuer. (iii) Unlike a municipal advisor, an underwriter does not have a fiduciary duty to an issuer under the federal securities laws and is, therefore, not required by federal law to act in the best interests of that issuer without regard to its own financial or other interests. (iv) An underwriter has a duty to purchase securities from an issuer at a fair and reasonable price, but must balance that duty with its duty to sell those securities to investors at prices that are fair and reasonable. (v) An underwriter will review the official statement, if any, for those securities in accordance with, and as part of, its responsibilities to investors under the federal securities laws, as applied to the facts and circumstances of the transaction.

Standard Disclosure

PNC Capital Markets LLC ("PNCCM"), member FINRA and SIPC, is a wholly owned subsidiary of The PNC Financial Services Group, Inc. ("PNC") and affiliate of PNC Bank, National Association ("PNC Bank"). PNCCM is not a bank or thrift, but rather, it is a separate and distinct corporate entity from its bank affiliate.

This document is for informational purposes only. No part of this document may be reproduced in any manner without the prior written permission of PNCCM. Under no circumstances should it be used or considered as an offer to sell, or a solicitation of an offer to buy, any of the securities or other instruments mentioned in it. The information contained herein is based on information PNCCM believes to be reliable and accurate, however, no representation is being made that this document is accurate or complete and it should not be relied upon as such. Neither PNCCM nor its affiliates make any guaranty or warranty as to the accuracy or completeness of the data set forth herein. Opinions expressed herein are subject to change without notice. The securities or other instruments mentioned in this document may not be eligible for sale in some states or countries, or suitable for all types of investors; and their value and returns may fluctuate and/or be adversely affected by changes in exchange rates, interest rates, or other factors.

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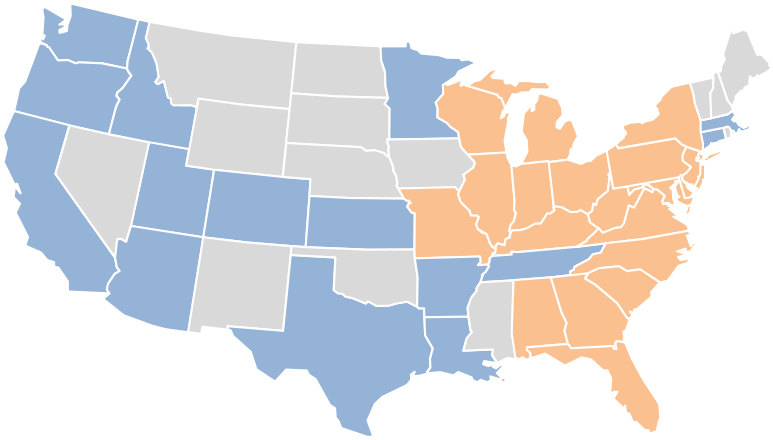
PNC Capital Markets is the marketing name used for investment banking and capital markets activities conducted by PNC through its subsidiaries PNC Bank and PNCCM. Securities underwriting, sales and trading services are provided by PNCCM. Foreign exchange and derivative products are obligations of PNC Bank, National Association.

Firm Overview

The PNC Financial Services Group, Inc. and PNC Bank, National Association

The PNC Financial Services Group, Inc. ("PNC") is the largest financial institution based in the Commonwealth of Pennsylvania, with over $362 billion in assets as of September 30, 2015. PNC covers a 19-state footprint, (Pennsylvania, Ohio, New Jersey, Michigan, Illinois, Maryland, Indiana, North Carolina, Florida, Kentucky, Alabama, Delaware, Georgia, Virginia, Missouri, Wisconsin, West Virginia, New York and South Carolina) plus the District of Columbia. PNC employs approximately 53,700 people in the United States and abroad, and consistently ranks among the largest private sector employers in Pennsylvania.

PNC Financial Services Group U.S. Footprint



Retail footprint

Additional C&IB offices – plus locations in Canada, UK, and China

Corporate and Institutional Banking coverage extends throughout the retail banking footprint.

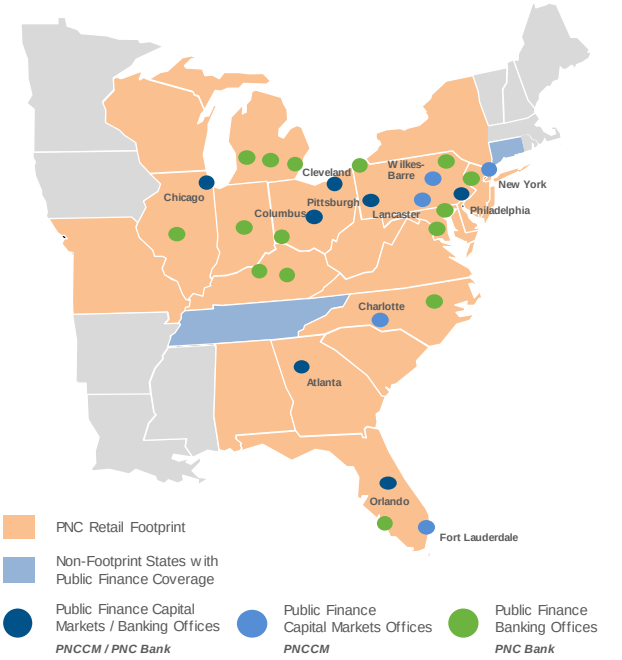
PNC Bank, National Association ("PNC Bank" or the "Bank") maintains over 2,600 branches, 420 of which are located within Pennsylvania, with a total of over $245 billion in deposits among all locations. **In addition to our world headquarters campus in Downtown Pittsburgh, 87 PNC branch offices are located within Allegheny County, and PNC maintains a branch within the border of South Fayette Township (the "Township").** PNC is also one of the Commonwealth's largest taxpayers and employers, with over 17,600 employees working and/or residing in Pennsylvania. **Of those employees, over 11,250 are employed within Allegheny County.**

PNC is dedicated to the preservation and development of all of the communities that we serve, and the Pittsburgh region's assets are a particular focus as our home. the Commonwealth's and the region's assets. PNC's most recent tangible demonstrations of its commitment to the area is the completion of the Tower at PNC Plaza, a significant new addition to our already extensive investment in the City, the donation of the Lantern Building to the Pittsburgh Cultural Trust, the 2013 opening of the PNC Customer Care Center at 500 Smithfield Street, in the long vacant Lord & Taylor building in the heart of downtown Pittsburgh and the 2009 completion of Three PNC Plaza on Fifth Avenue. Perhaps just as important as our infrastructure development effort is the dedication of PNC's people to community needs. Whether it is PNC corporate executives taking the lead in finding new revenue streams for the health of the urban core, sponsoring the Arts and the Cultural District, or by our thousands of local employees volunteering their time and effort through our "Grow Up Great" Program, PNC has proven itself a true Corporate Citizen both within the region and throughout the Commonwealth.

PNC Capital Markets LLC – Public Finance

PNC Capital Markets LLC is an indirect wholly-owned subsidiary of PNC. PNCCM is a full-service, FINRA registered broker-dealer and member of the SIPC. PNCCM's Public Finance Department concentrates on the origination or negotiated underwritings and the marketing and distribution of municipal securities.

Public Finance Offices



Public Finance Highlights

Staff
- 85 public finance personnel across the footprint (PNC Capital Markets & PNC Bank)

Hiring to Increase Capabilities
- Committed to comprehensive coverage with all products and insightful analysis of credits, structuring, and market issues
- Added 15 public finance investment bankers since 2012

Top 15 Senior Manager Nationally
- Moved to 15th from 21st in 2014 from 2013
- Ranked 12th in the footprint for 2014
- Doubled market share in 2014 from 2013

5th Largest Remarketing Agent
- By number of issues

$27 billion in Credit Commitments
- Across public finance and healthcare

Success with High Profile Issuers
- Cities of Pittsburgh, Philadelphia, Chicago, Columbus, Cleveland, Charlotte
- State of Ohio, Pennsylvania Turnpike Commission
- Chicago Public Schools, School District of Philadelphia

PNCCM Pennsylvania Experience

While PNC's footprint extends over 19 states, PNCCM's issuer clientele is primarily located in the Mid-Atlantic and Mid-West regions, with a heavy concentration in Pennsylvania.

- **Of the lead-managed, negotiated issues underwritten by PNCCM from 2011 – 2015 year to date, approximately 356 were for Pennsylvania issuers, with a par volume of $5.9 billion.**
- **Based on the number of issues, over 65% of PNCCM's total lead managed, negotiated underwriting activity took place for Pennsylvania issuers from 2011 – 2015 year to date.**
- **PNCCM consistently ranks among the top underwriters in Pennsylvania for lead managed, negotiated transactions, with over $1.5 billion in par underwritten in 2014 and $1.2 billion in par underwritten in 2015, year to date.**

PNCCM Capital Position and Recent Capital Commitments

In an increasingly difficult municipal market, capital has become extremely important when selecting a lead underwriter. PNCCM allocates capital on a transactional basis. Based upon regulatory limitations and PNCCM's excess net capital position of $361 million as of September 30, 2015, **PNCCM could underwrite and hold in inventory, an unsold bond issue sized in excess of $5.16 billion.**

PNCCM Current Capital Position and Underwriting Capacity *	
Total Equity Capital	$450 million
Total Firm Capital	$450 million
Net Capital	$361 million
Excess Net Capital	$361 million
Underwriting Capacity	**$5.16 billion**

** As of September 30, 2015. These capital figures are based on the assumption that, at the time of the underwriting, all capital is allocated toward the underwriting of municipal securities at a maximum haircut of 7%.*

More important than underwriting capacity is an underwriter's willingness to use its balance sheet to support a transaction. Despite the most thorough marketing of a bond issue, there are times when an investment bank must support a transaction through the deployment of its own capital. This is increasingly critical given recent periods of market volatility. Since 2013, PNCCM has provided underwriting support in 73% of the firm's sole and senior managed issues. PNCCM prides itself on achieving competitive pricing for its clients through our willingness to underwrite bonds and support the appropriate pricing levels.

The following table illustrates PNCCM's willingness to underwrite positions in an effort to protect the client during recent bond pricings.

Issuer	Sale Date	Issue Size	Par Amount Supported	% of Total Issue
Municipality of Mt. Lebanon	10/13/2015	$9,620,000	$1,000,000	10.40%
Township of Cranberry	7/30/2015	$32,000,000	$8,025,000	25.08%
Chicago Board of Education, Series 2015 C and E	4/22/2015	$300,000,000	$10,250,000	3.42%
Commonwealth Financing Authority	4/9/2015	$196,160,000	$7,865,000	4.01%
Erie County Convention Center Authority	4/1/2015	$37,750,000	$7,695,000	20.38%
City of Wilkes-Barre, Series C & D of 2015	3/4/2015	$30,270,000	$965,000	3.19%

PNCCM Bond Distribution and Underwriting Capabilities

In the current bond market, the Township's bonds will enjoy several significant advantages, including:

- **A strong financial position and low debt, which are credit strengths**
- **A high investment grade rating**
- **Bank Qualification – the current market volume is below average for Bank Qualified Bonds**

PNCCM's municipal bond distribution channels and municipal sales force will help the Township leverage these strengths through our Institutional, Financial Institutions and Retail groups.

PNCCM's Institutional Group covers bond funds, insurance companies, corporations, unit investment trusts, trust funds, separately managed accounts, etc. These buyers often drive the pricing on large and more complex issues.

PNCCM's Financial Institutions Group covers Tier II and III investors comprised of smaller banks, trust departments and investment advisors. This group provides our public finance clients with access to a group of potential investors, *including smaller regional banks, often overlooked in the market by competitors and provides PNCCM with a distinct competitive advantage.*

Retail Investors can offer a significant outlet for bonds in certain situations. PNCCM accesses a wide range of potential retail investors which may be interested in the Township's financing.

PNCCM's Money Market Group covers all major buyers of short term instruments (money market funds, banks, insurance companies, corporations, trust funds, separately managed accounts, etc.). These buyers purchase large blocks of short term instruments (VRDOs, BANs, RANs, TANs, etc.). *PNCCM is currently ranked 5th nationally in terms of municipal transactions remarketed.*

A key differentiating aspect of our distribution capability is PNCCM's long-standing regional relationships. We serve as a significant outlet for the sale of bonds to smaller, community-based bank trust departments and institutional buyers not as aggressively covered by nationally focused investment banks or the smaller, retail oriented brokerage firms. Furthermore, PNCCM has a "Financial Institutions Group" that maintains relationships with numerous smaller financial institutions and their trust departments, through which additional sales are achieved. The bondholder analysis outlined below is a reflection of how the Township benefited from this capability with the Series of 2009 issue. While the significant majority of investors in PA municipal G.O. debt fall into the Funds, Insurance Co. and Advisor categories, the Township was able to add the Bank Trust departments as a major investor type further diversifying its universe.

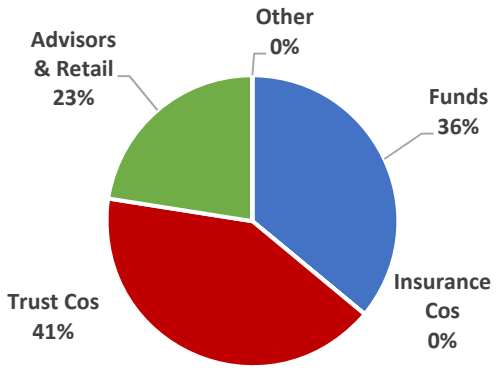
Expanding the Investor Universe - Key Market Knowledge: A key aspect of PNCCM's marketing plan is to know the investors and leverage that information to benefit the Township's issuance. Understanding which investor categories and which firms are interested in the specific type of issue is value added to the Township's offering. For example, this knowledge allows our distribution network to have a foundation in the credit features, term, pricing structures, optional redemptions, etc. being demanded from the investors and *assists in building as large a potential universe as possible*. Below, PNCCM provides a real-time example of just this type of investor analysis. This particular

analysis displays investors in the Township's outstanding bonds along with those investors that have purchased general obligation issues of other Pennsylvania municipalities rated in the top categories similar to the Township ("AAA – A"). This type of preliminary research is derived from the Thomson Reuter's eMAXX system and the Ipreo system that identifies the current, publicly disclosed holders of an issuer's bonds. With an expansive identification of bondholders and specific portfolios, as shown in the sample research, PNCCM is able to point out those entities interested in the Township's bonds directly as well as cross-reference holders of similar credits, structures and maturities that could potentially become new or repeat investors for the Township's issuance.

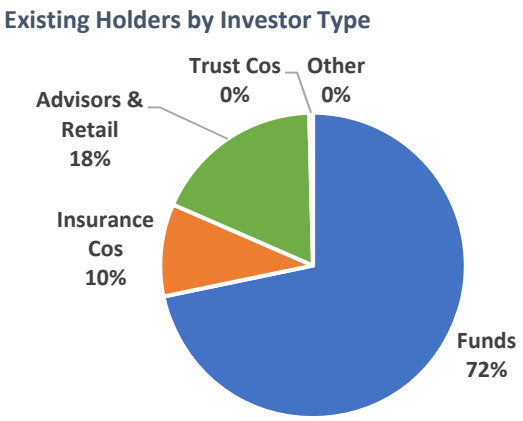
South Fayette Township - Series of 2009 Investors

Rank	Managing Firm Name	Total Holdings ($000)
1	Dockside Asset Management	2,385
2	Commercial Bank & Trust	1,490
3	Hershey Trust Company	250
4	Edward Jones	235
5	J.J.B. Hilliard	180
6	Fulton Financial Advisors	125
7	Regional Brokers, Inc.	535
8	Ephrata National Bank	500
9	Bryn Mawr Trust	405
10	J.J.B. Hilliard	340
11	Hefren Tillotson Inc	230
12	Mesirow Capital Inc	210
13	M & T Bank	200
14	Haverford Trust	140
15	Duncan Williams Inc	125
16	Mid Atlantic Capital Corp	110
17	First Commonwealth Trust	100
18	Deutsche Banc Alex Brown	100
19	Wachovia	100
20	First Empire Securities	50
21	Susquehanna Trust	50
22	Investment Professionals Inc	50
23	M&T Investment	50
24	Crews & Associates	25
25	Robert W Baird & Co. Inc.	20
26	PNC Investments LLC	20
27	The Municenter, L.L.C.	15
	Total	**8,040**

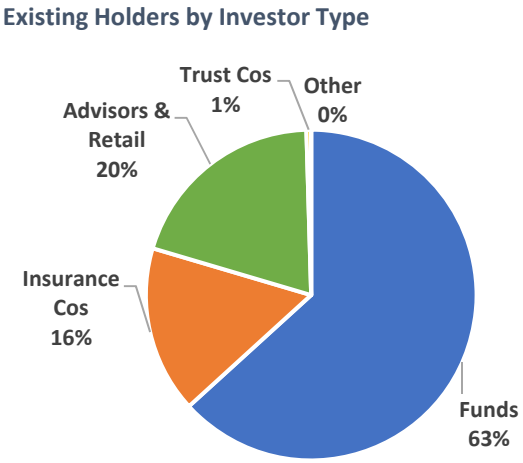
Series of 2009 Holders by Investor Type



Top 25 Investors - PA Municipalities, G.O., Rated "AAA - A"		
Rank	Managing Firm Name	Total Holdings ($000)
1	Vanguard Group Inc, The	154,687
2	Loews Corporation	93,650
3	Multiple Managing Firms	82,935
4	Franklin Templeton Investments	70,985
5	Wells Capital Management Inc (Menomonee Falls)	39,748
6	American Century Investment Management Inc (Mou	32,060
7	Delphi Capital Management Inc	29,140
8	MacKay Shields LLC	21,403
9	BNY Mellon Private Wealth Management Group	20,560
10	Invesco Advisers Inc (Oakbrook Terrace)	20,095
11	Nuveen Asset Management LLC	19,145
12	Allstate Investment Management Company	16,955
13	Conning Asset Management	14,031
14	Putnam Investment Management LLC	12,096
15	State Farm Insurance Companies	12,085
16	AllianceBernstein LP	11,598
17	Lord, Abbett & Co LLC	10,952
18	BlackRock Investment Management LLC	10,725
19	Fidelity Management & Research Company (Fixed-In	10,555
20	External Manager Not Disclosed (North America)	10,445
21	Thornburg Investment Management Inc	9,630
22	GE Asset Management Incorporated	8,500
23	Prime Advisors Inc	8,033
24	Cincinnati Financial Corp	7,675
25	Chubb Corp, The	7,500



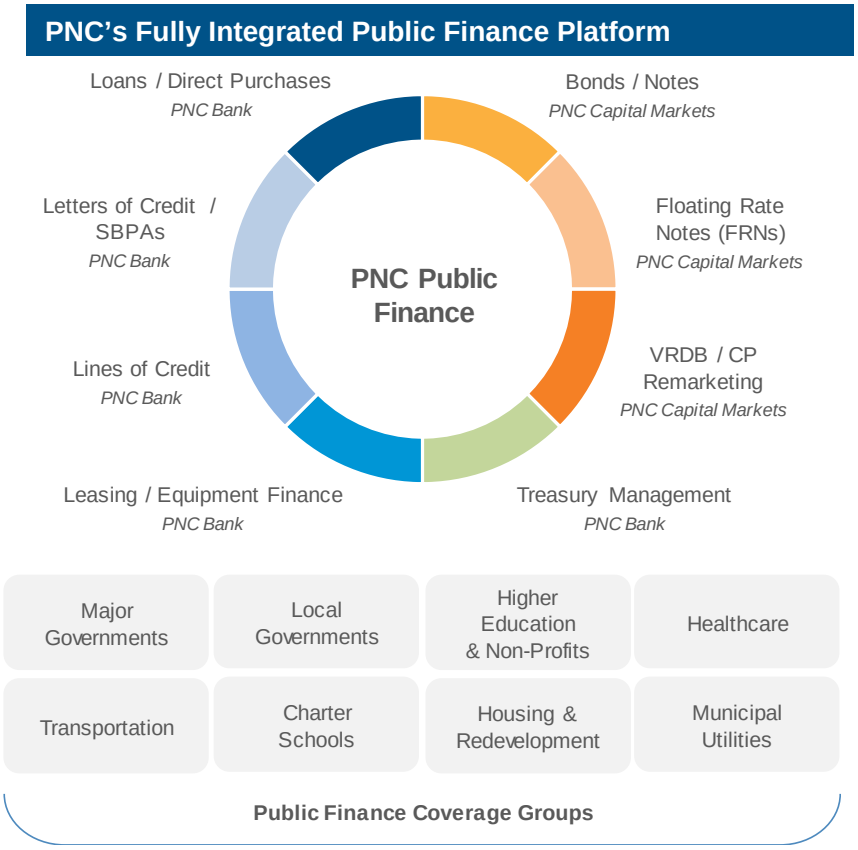
Top 25 Investors - PA Municipalities, G.O., Rated "AA"		
Rank	Managing Firm Name	Total Holdings ($000)
1	Franklin Templeton Investments	65,985
2	Multiple Managing Firms	47,670
3	Vanguard Group Inc, The	23,320
4	MacKay Shields LLC	20,000
5	Invesco Advisers Inc (Oakbrook Terrace)	19,595
6	Allstate Investment Management Company	16,955
7	American Century Investment Management Inc (Mou	15,805
8	Delphi Capital Management Inc	13,420
9	BlackRock Investment Management LLC	9,630
10	Thornburg Investment Management Inc	9,630
11	Fidelity Management & Research Company (Fixed-In	8,555
12	Cincinnati Financial Corp	7,675
13	Chubb Corp, The	7,500
14	Wells Capital Management Inc (Menomonee Falls)	6,493
15	First Investors Management Company Incorporated	6,000
16	United Heritage Financial Services Inc	5,845
17	Nuveen Asset Management LLC	4,510
18	Sentry Investment Management LLC	4,435
19	Lord, Abbett & Co LLC	3,845
20	Federated Insurance Co	3,320
21	External Manager Not Disclosed (North America)	3,010
22	McDonnell Investment Management LLC	3,000
23	Conning Asset Management	2,858
24	Standish Mellon Asset Management Co LLC	2,762
25	Boston Management & Research	2,500



Through PNCCM's adherence to its long-standing, proven strategy of a broad based approach to distribution, the investor universe is more thoroughly engaged for our clients' issues. Coverage of large Tier I accounts will impact a firm's sales efforts, but the ability to successfully engage the mid- to smaller Tier I accounts, Tier II accounts, and even more so the Tier III and Tier IV accounts, will set a firm apart. PNCCM's consistent philosophy of maintaining a focus on those overlooked investor segments is unique among our investment banking peers. PNCCM further differentiates itself with its ability to leverage the PNCI retail sales force and branch network. The following table outlines sample investor accounts by Tier and display how PNCCM's approach of broadening the investor universe creates more demand and competition during a bond sale and ultimately should result in more favorable rates for our clients' financing needs.

Public Finance Banking – PNC Bank, N.A.

In coordination with PNCCM, PNC Bank has an established Public Finance division within its Corporate and Institutional Banking Group comprised of relationship managers specializing in meeting the needs of governmental entities within Pennsylvania and throughout our corporate footprint. Likewise, there are individuals dedicated to Public Finance within many of PNC Bank's product groups, such as derivatives, treasury management and investment management. This integrated approach distinguishes PNCCM from its peers as a truly full-service financial services provider.



Financing Team

The Township's dedicated coverage team members have a combined 54 years of public finance experience. PNCCM's bankers have provided active coverage to the Township since 2009 and have extensive senior managed experience with local and major government issuers throughout Western Pennsylvania. Overall, PNC offers one of the industry's most experienced and capable public finance groups to assist the Township in meeting its financing objectives.

Jason DiMartini, Managing Director (412) 762-6580 jason.dimartini@pnc.com

- Mr. DiMartini has been in the public finance business for 19 years, and has been with PNCCM since 2003 (12 Years). Mr. DiMartini will serve as the primary contact for the Township's refunding bond issue, *the same position as when the Township issued its Series of 2009 Bonds.*
- Mr. DiMartini presently serves as the head of PNCCM's North Region comprised of 15 members covering the Pennsylvania, Ohio, New Jersey, higher education and specialty non-profit markets. In addition to the Township, his customer base includes major government and governmental authority clients within Pennsylvania and throughout PNC's footprint. Current clients include the Commonwealth of Pennsylvania, the Pennsylvania Turnpike Commission, the Commonwealth Financing Authority, the Pennsylvania Economic Development Financing Authority, the Pennsylvania Housing Finance Agency, the Pennsylvania Higher Education Assistance Agency, the Sports & Exhibition Authority of Pittsburgh and Allegheny County, Allegheny County, the Allegheny County Sanitary Authority, the City of Pittsburgh, the Pittsburgh Water and Sewer Authority, the Urban Redevelopment Authority of Pittsburgh, the Pittsburgh Parking Authority and the Allegheny County Residential Finance Authority.
- Mr. DiMartini has a Bachelor of Science Degree from Carnegie Mellon University, and presently holds licenses as a General Securities Representative (Series 7), Uniform Securities Agent (Series 63) and Municipal Securities Principal (Series 53).
- Resident of South Fayette Township.

Antonio T. Misiti, Managing Director (412) 762-6079 antonio.misiti@pnc.com

- Mr. Misiti has been in the public finance business for 19 years, and has been with PNC since 1996 (19 Years). Mr. Misiti will serve as the Senior Technical Banker for the Township's refunding bond issue, *the same position as when the Township issued its Series of 2009 Bonds.*
- Mr. Misiti has structured over $8.1 billion in municipal debt for PNCCM clients.
- Mr. Misiti currently serves as the senior technical banker for the Sports & Exhibition Authority of Pittsburgh and Allegheny County, ALCOSAN, Allegheny County, Allegheny County Residential Finance Authority and the Urban Redevelopment Authority, Public Parking Authority of Pittsburgh, Pittsburgh Water & Sewer Authority, and the Findlay Township Municipal Authority, among others, and serves as the primary banker for many of PNCCM's Western Pennsylvania clients, including Avonworth School District, North Allegheny School District, Pine-Richland School District, Penn-Trafford School District, Green Tree Borough, O'Hara Township and Warren County.
- Mr. Misiti has a Bachelor of Science degree from the University of Dayton, and presently holds licenses as a General Securities Representative (Series 7), Uniform Securities Agent (Series 63) and Municipal Securities Principal (Series 53).

Rebecca Mulvay, Senior Associate (412) 762-6393 rebecca.mulvay@pnc.com

- Ms. Mulvay has been in the public finance business for over 16 years, and has been with PNC since 1999 (16 years).
- Ms. Mulvay will serve the Township in a transaction support role, assisting the Township in procuring a bond rating and a bond insurance commitment, if necessary, and will also facilitate document preparation and closing procedures.
- Ms. Mulvay has a Bachelor of Arts degree from St. Vincent College, and presently holds licenses as a General Securities Representative (Series 7), Uniform Securities Agent (Series 63).

PNCCM's Ongoing Relationship with the Township

Since 2009, PNCCM has enjoyed a long-standing relationship with the Township. The following timeline shows some of the highlights of the past several years.

July 28, 2009	• The Township and PNCCM close the Township's first bond issue since 1996. • During the course of the bond issue, PNCCM assists the Township in procuring its first underlying rating of "A" from Standard & Poor's. • The Series of 2009 bonds are priced without insurance based upon the strength of the Township's rating.
2010-2012	• PNCCM monitors the Township's Series of 2009 Bonds and provides periodic refunding updates.
February 15, 2012	• PNCCM is formally hired as the Township's underwriter to leverage an opportunity to advance refund the Township's Series of 2009 Bonds.
March/April 2012	• After formal engagement by the Township, PNCCM drafts bond documents and assists the Township in obtaining a rating affirmation is obtained for the advance refunding of the Township's Series of 2009 Bonds. • Transaction is not completed upon the legal determination that the Series of 2009 Bonds should not be refunded while the ultimate use or the Township ownership of the new community center property is not fully determined.
December 18, 2013	• The Township's "A" rating is upgraded to "AA-" by Standard & Poor's.
2012-2015	• PNCCM monitors the Township's Series of 2009 Bonds and provides periodic refunding updates.
Ongoing	• PNCCM provides continuing disclosure compliance support to the Township.

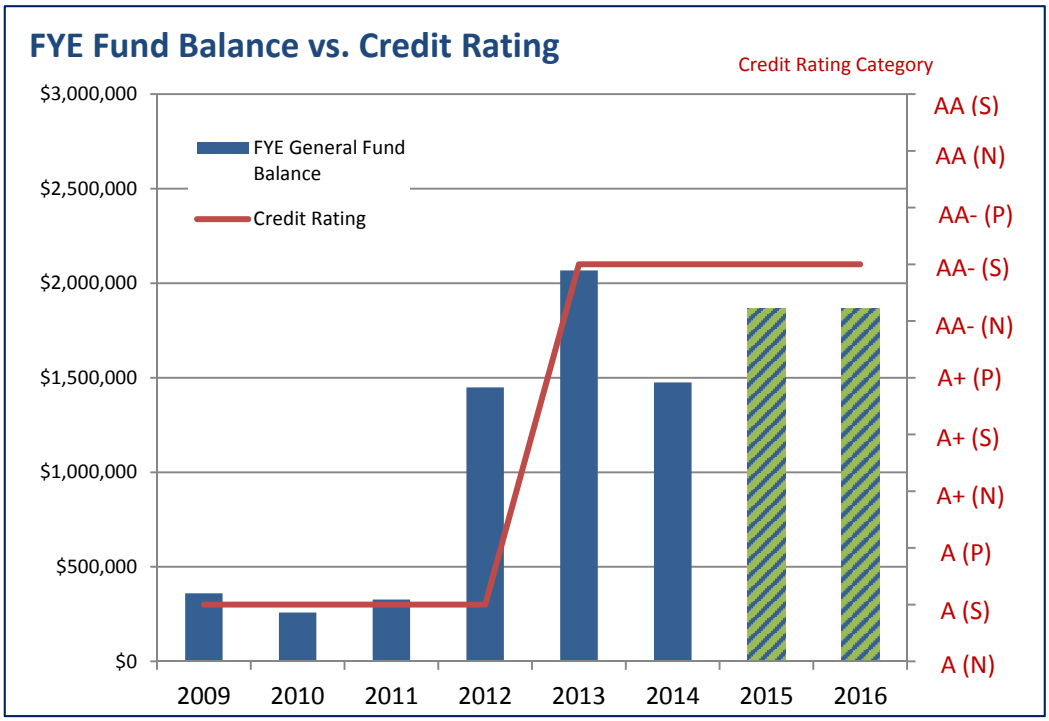
PNCCM looks forward to continuing its long-standing relationship with the Township. To facilitate the Township's expeditious access to the bond market to take advantage of the current refunding opportunity for the Series of 2009 Bonds, PNCCM has prepared an initial due diligence information request and included it as Appendix A to this request for proposal response so that, upon our appointment as the Township's underwriter for this issue, we will be immediately positioned to prepare the necessary documents and engage Standard & Poor's for a rating review.

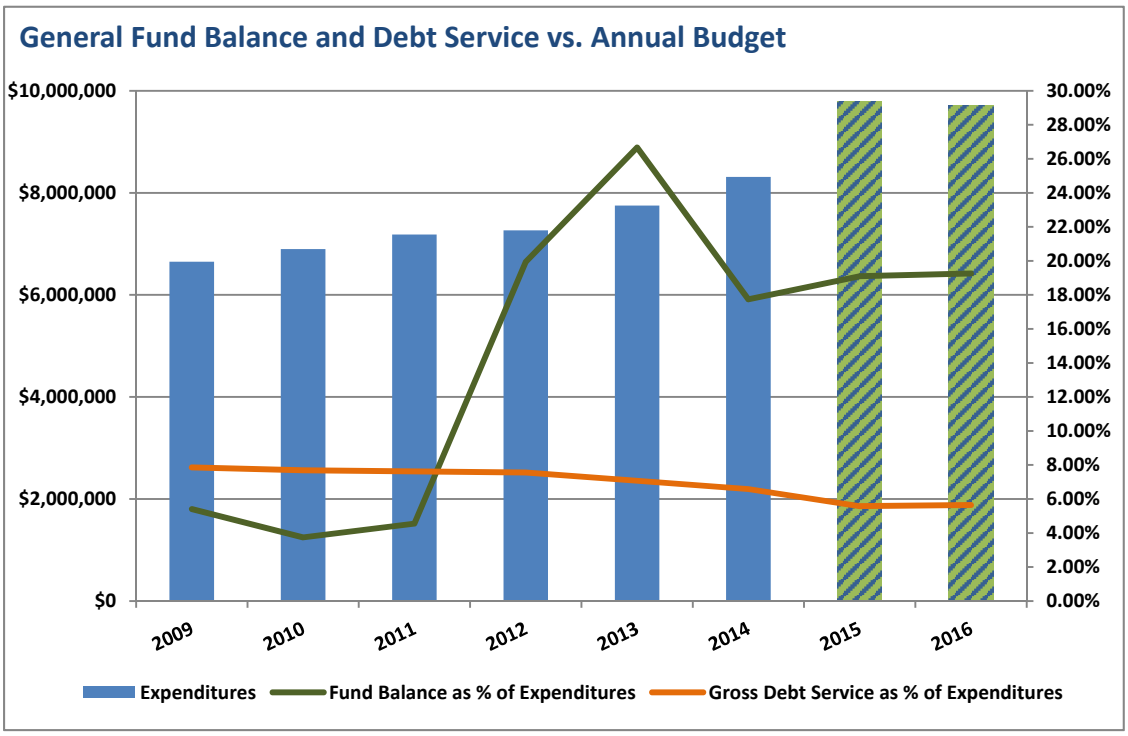
Underlying Rating History

PNCCM has assisted the Township through its rating agency interviews in 2009 and 2012, and will continue to provide that value-added service given our experience with the Township and the rating agencies. The graphics below reflect a sample of PNCCM's continual monitoring of the Township's performance on some of the key metrics that are components of the complete rating analysis.

South Fayette Township - Underlying Credit Rating History - Standard & Poor's

Rating Action Date	Credit Rating	Outlook	Issue / Event	Summary Rationale
03/30/2009	A	Stable	New Rating	***Strengths:*** Close proximity to Pittsburgh MSA; Strong income levels / market values; Growing and diverse tax base ***Weaknesses:*** Deteriorating financial position with consecutive operating deficits;
03/16/2012	A	Stable	Rating Affirmed (2012 Refunding Process)	***Strengths:*** Participation in Pittsburgh MSA; Modest yet consistent growth; Diverse tax base with strong wealth and income levels ***Weaknesses:*** Further deterioration of financial position, operating deficits; Higher debt levels with capital needs in near-term
12/18/2013	AA-	Stable	Rating Upgrade	Very strong budgetary flexibility, strong budgetary performance; Improved liquidity; Adequate management conditions and debt levels





Note: Shaded graphical items above reflect budgetary figures

Sources: Rating analysis above provided from corresponding S&P reports as of dates cited.
Figures reflected in the above charts are sourced from the Township's Fiscal Audits and Budget Reports

Refunding Update

Existing Indebtedness - Series of 2009

PNCCM has been monitoring the Township's outstanding bond issue for any and all refinancing opportunities since the original issuance. Due to the initial intended use of the capital project funds being reconsidered, inclusive in the analysis (beyond just the basic refunding for savings approach) were multiple scenarios breaking out the specific purposes of the proceeds for partial refunding and partial defeasance if the Township's decision making required that component to be retired as unused. Those considerations were the basis for placing the 2012 refinancing issuance that PNCCM had prepared on hold until final decisions were made relating to the Star City property and the Township's pursuit of building a community center (periods shaded in yellow in the update table).

Series of 2009									Outstanding Debt Service
Purpose:	Mixed Use		Callable:	01-Jun-14	*W.A.M.*	10.77 Years	*W.A.C.*	4.685%	
Years	Payment Date	Fiscal Year	Par Amount	Coupon Rate (%)	Interest	Debt Service	Gross Annual Debt Service	Subsidized Debt Service 0.00%	Net Share Debt Service 100.00%
	01-Jun-16		235,000.00	3.375%	158,454.38	393,454.38			
1	01-Dec-16	**2016**			154,488.75	154,488.75	547,943.13	0.00	547,943.13
	01-Jun-17		240,000.00	3.625%	154,488.75	394,488.75			
2	01-Dec-17	**2017**			150,138.75	150,138.75	544,627.50	0.00	544,627.50
	01-Jun-18		250,000.00	3.850%	150,138.75	400,138.75			
3	01-Dec-18	**2018**			145,326.25	145,326.25	545,465.00	0.00	545,465.00
	01-Jun-19		260,000.00	4.000%	145,326.25	405,326.25			
4	01-Dec-19	**2019**			140,126.25	140,126.25	545,452.50	0.00	545,452.50
	01-Jun-20		270,000.00	4.400%	140,126.25	410,126.25			
5	01-Dec-20	**2020**			134,186.25	134,186.25	544,312.50	0.00	544,312.50
	01-Jun-21		285,000.00	4.400%	134,186.25	419,186.25			
6	01-Dec-21	**2021**			127,916.25	127,916.25	547,102.50	0.00	547,102.50
	01-Jun-22		300,000.00	4.400%	127,916.25	427,916.25			
7	01-Dec-22	**2022**			121,316.25	121,316.25	549,232.50	0.00	549,232.50
	01-Jun-23		310,000.00	4.400%	121,316.25	431,316.25			
8	01-Dec-23	**2023**			114,496.25	114,496.25	545,812.50	0.00	545,812.50
	01-Jun-24		325,000.00	4.400%	114,496.25	439,496.25			
9	01-Dec-24	**2024**			107,346.25	107,346.25	546,842.50	0.00	546,842.50
	01-Jun-25		340,000.00	4.850%	107,346.25	447,346.25			
10	01-Dec-25	**2025**			99,101.25	99,101.25	546,447.50	0.00	546,447.50
	01-Jun-26		355,000.00	4.850%	99,101.25	454,101.25			
11	01-Dec-26	**2026**			90,492.50	90,492.50	544,593.75	0.00	544,593.75
	01-Jun-27		375,000.00	4.850%	90,492.50	465,492.50			
12	01-Dec-27	**2027**			81,398.75	81,398.75	546,891.25	0.00	546,891.25
	01-Jun-28		395,000.00	4.850%	81,398.75	476,398.75			
13	01-Dec-28	**2028**			71,820.00	71,820.00	548,218.75	0.00	548,218.75
	01-Jun-29		415,000.00	4.850%	71,820.00	486,820.00			
14	01-Dec-29	**2029**			61,756.25	61,756.25	548,576.25	0.00	548,576.25
	01-Jun-30		435,000.00	5.125%	61,756.25	496,756.25			
15	01-Dec-30	**2030**			50,609.38	50,609.38	547,365.63	0.00	547,365.63
	01-Jun-31		455,000.00	5.125%	50,609.38	505,609.38			
16	01-Dec-31	**2031**			38,950.00	38,950.00	544,559.38	0.00	544,559.38
	01-Jun-32		480,000.00	5.125%	38,950.00	518,950.00			
17	01-Dec-32	**2032**			26,650.00	26,650.00	545,600.00	0.00	545,600.00
	01-Jun-33		505,000.00	5.125%	26,650.00	531,650.00			
18	01-Dec-33	**2033**			13,709.38	13,709.38	545,359.38	0.00	545,359.38
	01-Jun-34		535,000.00	5.125%	13,709.38	548,709.38			
19	01-Dec-34	**2034**			0.00	0.00	548,709.38	0.00	548,709.38
	01-Jun-35				0.00	0.00			
20	01-Dec-35	**2035**			0.00	0.00	0.00	0.00	0.00
	Totals		**$6,765,000.00**		**$3,618,111.88**	**$10,383,111.88**	**$10,383,111.88**	**$0.00**	**$10,383,111.88**

The following table reflects a summary of the refunding updates for the Township beginning in late September 2011 up to and including 2015 YTD.

Peak savings are occurring under prevailing market conditions as the existing issue has eclipsed its optional redemption date (June 1, 2014), therefore no escrow inefficiency, and has benefited greatly from a flattening yield curve and credit spreads.

Series of 2009 Refunding Monitoring - Since Issuance

Date	NPV Savings	Type of Refunding	Escrow Arbitrage	Refunded Bonds	Savings as %
09/22/2011	$90,684.00	Advance	($615,593.00)	$7,635,000.00	1.19%
01/30/2012	370,486.83	Advance	(508,986.84)	7,635,000.00	4.85%
02/08/2012	396,129.39	Advance	(504,242.39)	7,635,000.00	5.19%
02/22/2012	436,918.13	Advance	(496,729.42)	7,635,000.00	5.72%
03/08/2012	368,775.04	Advance	(481,909.68)	7,635,000.00	4.83%
03/16/2012	364,829.87	Advance	(471,607.63)	7,635,000.00	4.78%
03/19/2012	282,515.94	Advance	(484,929.85)	7,635,000.00	3.70%
03/23/2012	288,871.19	Advance	(483,565.42)	7,635,000.00	3.78%
03/29/2012	292,172.19	Advance	(486,812.12)	7,635,000.00	3.83%
04/17/2012	382,843.89	Advance	(473,883.41)	7,635,000.00	5.01%
04/27/2012	486,509.11	Advance	(441,899.03)	7,635,000.00	6.37%
05/15/2012	686,942.25	Advance	(406,632.10)	7,635,000.00	9.00%
05/22/2012	581,397.58	Advance	(422,562.93)	7,635,000.00	7.61%
06/13/2012	382,523.84	Advance	(444,238.52)	7,425,000.00	5.15%
07/18/2012	653,267.08	Advance	(377,254.98)	7,425,000.00	8.80%
08/07/2012	635,655.08	Advance	(365,308.84)	7,425,000.00	8.56%
09/04/2012	648,368.18	Advance	(361,655.75)	7,425,000.00	8.73%
05/10/2013	889,091.92	Advance	(199,278.93)	7,210,000.00	12.33%
09/25/2013	487,875.12	Advance	(153,456.33)	7,210,000.00	6.77%
01/17/2014	598,883.82	Current	(56,606.17)	7,210,000.00	8.31%
04/10/2014	703,039.08	Current	(21,835.87)	7,210,000.00	9.75%
08/05/2014	928,557.72	Current	NA	6,990,000.00	13.28%
09/15/2014	889,965.00	Current	NA	6,990,000.00	12.73%
01/20/2015	1,167,449.72	Current	NA	6,990,000.00	16.70%
05/18/2015	976,491.08	Current	NA	6,765,000.00	14.43%
10/03/2015	1,142,014.29	Current	NA	6,765,000.00	16.88%

Current Refinancing Efficiency of Township's Existing Bond Issue – PNCCM has continued to analyze the debt on an aggregate basis - refunding all outstanding bonds in the Series of 2009 - as well as on a maturity-by-maturity basis in an effort to highlight the most efficient candidates. All of PNCCM's current analysis utilizes the Township's current underlying credit rating of "AA-", Stable Outlook, based on prevailing market conditions as of November 30, 2015 and no application of municipal bond insurance. Please note that ratings, credit spreads, pricing structure and interest rates are subject to change until the actual date of pricing for the Township's refunding bonds. For the Township's benefit, the resultant savings are displayed over a range of market conditions to provide a gauge as interest rate fluctuate. The Township can elect to take the savings in multiple forms including as upfront proceeds for capital projects, near-term debt service reduction, annual level debt service relief or a reduction in term for example. Full discussion with the Township's bond counsel would be required prior to the structuring and application of any net refinancing benefit.

Below are tables that summarize the current results based on the assumptions outlined above.

Series of 2009 Current Refunding - All Remaining Maturities

Rate Environment	Par Refunded	Current Rate	Estimated New Rate	NPV Savings	% Savings	Estimated Annual Savings	Value of 1 b.p. (0.01%)
+75 b.p. (+0.75%)	6,765,000.00	4.685%	3.467%	764,401.88	11.299%	40,231.68	6,238.28
+50 b.p. (+0.50%)	6,765,000.00	4.685%	3.215%	926,973.94	13.702%	48,788.10	6,418.73
+25 b.p. (+0.25%)	6,765,000.00	4.685%	2.962%	1,094,913.94	16.185%	57,627.05	6,607.34
Current Rates	6,765,000.00	4.685%	2.713%	1,266,055.57	18.715%	66,634.50	6,809.56
-25 b.p. (-0.25%)	6,765,000.00	4.685%	2.463%	1,442,686.34	21.326%	75,930.86	7,004.78
-50 b.p. (-0.50%)	6,765,000.00	4.685%	2.210%	1,626,897.34	24.049%	85,626.18	7,216.59
-75 b.p. (-0.75%)	6,765,000.00	4.685%	1.959%	1,816,151.59	26.846%	95,586.93	7,439.02

Series of 2009 Current Refunding - Maturity by Maturity Savings Analysis										
Candidates										
Series	Maturity	Call Date	Par Amount Refunded	Current Rate	Estimated New Rate	NPV Savings	% Savings	Value of 1 b.p. (0.01%)	Cumulative Savings in $	Cumulative Savings as %
Series of 2009	01-Jun-16	01-Jun-14	235,000.00	3.375%	0.291%	540.44	0.230%	9.06	540.44	0.230%
Series of 2009	01-Jun-17	01-Jun-14	240,000.00	3.625%	0.701%	7,412.01	3.088%	32.85	7,952.45	1.674%
Series of 2009	01-Jun-18	01-Jun-14	250,000.00	3.850%	0.979%	14,539.38	5.816%	59.12	22,491.83	3.102%
Series of 2009	01-Jun-19	01-Jun-14	260,000.00	4.000%	1.200%	21,652.33	8.328%	88.76	44,144.16	4.482%
Series of 2009	01-Jun-20	01-Jun-14	270,000.00	4.400%	1.416%	31,610.30	11.708%	119.08	75,754.46	6.036%
Series of 2009	01-Jun-21	01-Jun-14	285,000.00	4.400%	1.603%	38,312.52	13.443%	153.51	114,066.98	7.407%
Series of 2009	01-Jun-22	01-Jun-14	300,000.00	4.400%	1.848%	43,063.72	14.355%	189.88	157,130.70	8.540%
Series of 2009	01-Jun-23	01-Jun-14	310,000.00	4.400%	1.999%	47,882.78	15.446%	228.01	205,013.48	9.536%
Series of 2009	01-Jun-24	01-Jun-14	325,000.00	4.400%	2.137%	53,075.03	16.331%	265.22	258,088.50	10.428%
Series of 2009	01-Jun-25	01-Jun-14	340,000.00	4.850%	2.283%	70,081.02	20.612%	321.82	328,169.52	11.658%
Series of 2009	01-Jun-26	01-Jun-14	355,000.00	4.850%	2.425%	75,203.72	21.184%	365.12	403,373.24	12.725%
Series of 2009	01-Jun-27	01-Jun-14	375,000.00	4.850%	2.505%	83,161.16	22.153%	419.37	486,534.40	13.725%
Series of 2009	01-Jun-28	01-Jun-14	395,000.00	4.850%	2.644%	87,863.95	22.212%	469.19	574,398.35	14.579%
Series of 2009	01-Jun-29	01-Jun-14	415,000.00	4.850%	2.821%	89,519.88	21.535%	521.32	663,918.23	15.245%
Series of 2009	01-Jun-30	01-Jun-14	435,000.00	5.125%	2.799%	115,113.19	26.423%	596.99	779,031.42	16.264%
Series of 2009	01-Jun-31	01-Jun-14	455,000.00	5.125%	3.165%	103,779.45	22.765%	630.04	882,810.87	16.831%
Series of 2009	01-Jun-32	01-Jun-14	480,000.00	5.125%	3.164%	115,214.82	23.956%	703.09	998,025.69	17.433%
Series of 2009	01-Jun-33	01-Jun-14	505,000.00	5.125%	3.163%	127,080.53	25.115%	776.76	1,125,106.22	18.059%
Series of 2009	01-Jun-34	01-Jun-14	535,000.00	5.125%	3.159%	140,949.35	26.294%	860.36	1,266,055.58	18.715%
Totals			**$6,765,000.00**			**$1,266,055.58**	**18.715%**	**$6,809.56**		

Based on the analysis above, the Township is in a position to achieve debt service savings by refinancing its Series of 2009 bond issue based on prevailing market conditions and the assumptions cited. It is important to note that the interest rate environment has continued to fluctuate, especially considering the Federal Reserve Board of Governors decision to potentially raise benchmark interest rates in December of 2015. With that being said, the Township should anticipate the resulting savings to fall within a range given the potential market impact. The cumulative value of 1 b.p. (0.01%) of market movement on the existing bonds is approximately $6,800 currently; a 25 b.p. (0.25%) increase in rates, whether in direct movement or credit spread impact, has the potential to affect the net present value savings by approximately $175 K based on current market conditions. That would place the savings in range from $1.4 MM to $1.1 MM, but the efficiency would still generate total savings of greater than 15.0% of all bonds refunded.

Please reference Appendix A for the Due Diligence Information Request Form. The completion of this will allow the documentation process to begin and afford the Township a direct timeline to enter the markets.

PNCCM Pricing

PNCCM - Low Cost Provider

PNCCM values its relationship with the Township. As is 2009, and in 2012, PNCCM will deliver the highest level of service, execution and analysis to the Township, as market driven pricing. **Also, as proven since 2012, PNCCM will charge no fees unless the Township completes and closes a bond issue, regardless of the work undertaken to that point.**

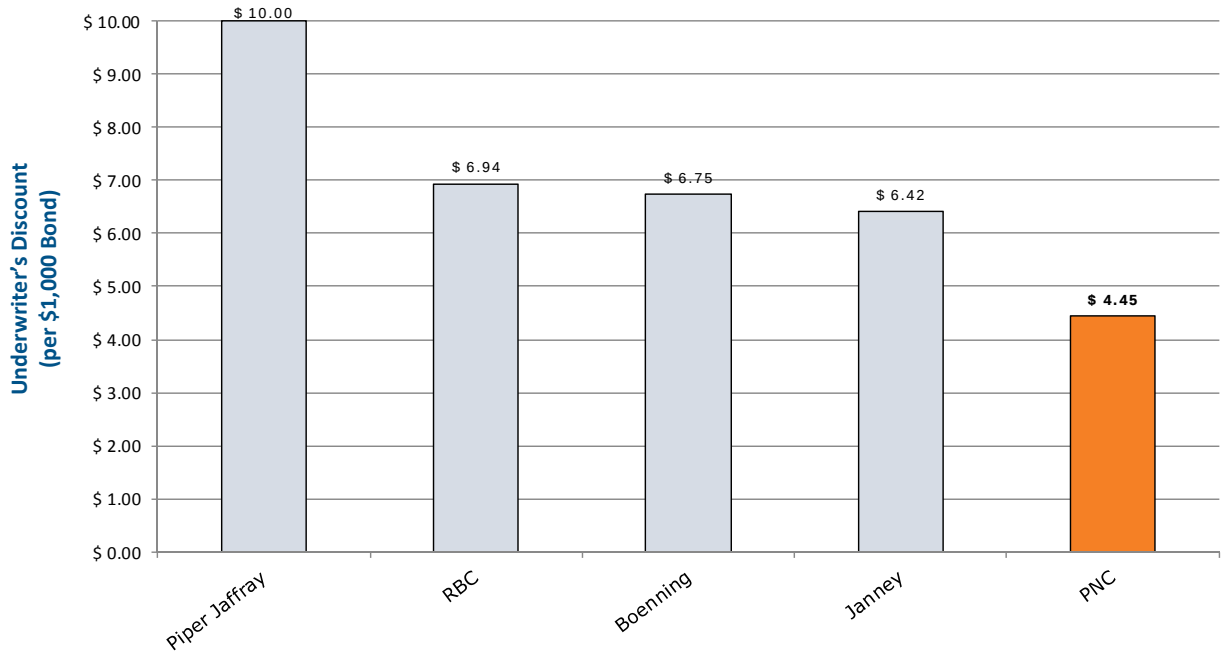
PNCCM's underwriting discount proposal is outlined below, showing the specific components of the spread. The largest component in the discount quoted is the "takedown," which is the portion of the discount applied to the sale of the bonds.

Component	% of Par	$ / $1,000 Bond
Takedown	0.3490%	$3.49 / $1,000
Management	0.0000%	$0.00 / $1,000
Expenses	0.1500%	$0.15 / $1,000
TOTAL	**0.3640%**	**$3.64 / $1,000**

- The takedown allocation per maturity will be finalized once final structure is determined. For purposes of this proposal response, PNCCM assumed a matching maturity structure for the refunding issuance.
- PNCCM currently estimates its underwriting expenses, or the expense component of the underwriting discount to be approximately $0.15 per $1,000 bond issued. This estimated expense component will be used to pay the associated fees including Ipreo, MSRB, DTC and other related expenses.
- PNCCM's fee is contingent upon successful bond closing and is considered confidential until appointment.
- PNCCM's fee quote assumes a bond sale that will be reflective of communication and agreement between the Township and PNCCM regarding reasonable market conditions and expectations at the time of sale.
- Assumes that the POS will be disseminated to investors no less than 7 days prior to pricing and bond settlement occurs within 30-45 days from pricing.

Among local competitors, PNCCM delivers the highest level of service for the most competitive pricing. The following graph shows the average discount for Pennsylvania local government negotiated transactions completed from January 1, 2015 through September 30, 2015 by each major regional competitor.

Historical Underwriting Fee Analysis *



2015 Year to Date Average Discount – PA Negotiated Local Government Issues

* Information obtained from publicly available sources.

References

PNCCM is proud to offer the following references to the Township:

County of Allegheny

William McKain, Allegheny County Manager
225 Courthouse, 436 Grant Street
Pittsburgh, PA 15219

Telephone: (412) 350-7373
Email: william.mckain@alleghenycounty.us

Borough of Green Tree

W. David Montz, Borough Manager
10 West Manila Avenue
Pittsburgh, PA 15220

Telephone: (412) 921-1110
Email: dmontz@greentreeboro.com

Municipality of Mt. Lebanon

Andrew McCreery, CPA, Director of Finance
710 Washington Road
Pittsburgh, PA 15228

Telephone: (412) 343-3949
Email: amccreery@mtlebanon.org

City of Pittsburgh

Paul Leger, Director of Finance
200 City-County Building, 414 Grant Street
Pittsburgh, PA 15219

Telephone: (412) 255-8670
Email: paul.leger@pnc.com

West Allegheny School District

George Safin, Business Manager
600 Donaldson Road
Oakdale, PA 15071

Telephone: (724) 695-5212
Email: gsafin@weastasd.org

Appendix A

Initial Due Diligence Information Request

1. Please provide a copy of the following Township financial information:

Fiscal Year 2015 year to date estimates of General Fund Revenues and Expenditures

Fiscal Year 2016 Final Budget when available

2. Please provide current Township employment data; feel free to revise as necessary.

The Township presently employs a total of _____ full time and _____ part time employees.

Certain Township employees are represented by the following collective bargaining agreements:

Collective Bargaining Unit	Contract Expiration Date	Number of Employees Represented

3. Has the Township experienced any recent work stoppages? If so, please provide the name of the collective bargaining unit and the start and end dates of the strike. _____

4. Please provide a current list of the Township's ten largest taxpayers.

Taxpayer	Type of Property	Current Assessed Value
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

5. Please provide a current list of the Township's ten largest employers.

Employer	Product/Service	Approximate Number of Employees
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

6. Please verify or revise the Township's future borrowing plans.

The Township does not anticipate additional borrowing for capital projects within the next five years.

7. Has the Township utilized tax and revenue anticipation borrowing during fiscal year 2015? If so, please provide the amount: _____

8. In fiscal year 2013 and 2014, approximately _____% and _____%, respectively, of the Township's revenues were derived from real estate taxes.

9. Does the Township maintain written policies for any of the following: debt management, investment management, capital planning, fund balance? If yes to any, please provide copies.

10. Please provide the number of building permits and dollar value issued in each of the years in the table below.

Year	Number Issued	Dollar Value
2012		$
2013		
2014		
2015 (year to date)		

11. Please provide the term expiration dates of the Township commissioners.

Commissioner	Position	Term Expiration Date
Joseph D. Horowitz	President	
Lisa Malosh	Vice President	
Jessica Cardillo	Commissioner	
Deron Gabriel	Commissioner	
Raymond Pitetti	Commissioner	

TOWNSHIP OF SOUTH FAYETTE
APPLICATION FOR SUBDIVISION / LAND DEVELOPMENT

Plan Name:	Bilodeau/Sray Subdivision & Consolidation Plan	File No.	F-15-15
Plan Location:	Old Oakdale Road	Tax I.D. #	325-C-8 325-B-25
Project Description	3 lot subdivision		

Check Appropriate Box(s)

Land Development Plan:		Subdivision Plan:	x	Conditional Use Plan:	

Check Appropriate Box(s)

Minor Subdivision	x	Major Subdivision		Open Space Plan	
Preliminary Plan Submission		Final Plan Submission	x		

Zoning District(s)	R-2	Property Acreage	48.8	No. Lots/Units	3

Applicant's Name:	Samuel Bilodeau	Phone No.	412-477-2406
Applicant's Address:	2130 Old Oakdale Rd. McDonald PA 15057	Fax No.	
Applicant's E-Mail:	Sammyb24@comcast.net		
Engr's Firm/Name;	Wind Ridge Engineering Co.	Phone No.	724-428-5268
Engineer's Address:	285 Finch Road Wind Ridge 15380	Fax No.	724-428-3153
Contact Person:	Mike Salai	E-Mail Address	windridgeeng@windstream.net

The Following Items are reviewed as part of the South Fayette Township Application Process. Applications Submitted WITHOUT these Elements will NOT be reviewed by the Township.

	REQUIRED SUBMISSION ITEMS	✓ Yes	✓ No	✓ N/A
X	1.) Completed Application Form	x		
	• One (1) Copy – Full Application	x		
X	2.) Copies of Maps and Plans			
	X • Five (5) Sets Full Size Plans (24" x 36")	x		
	X • Five (5) Sets Half Size Plans (11" x 17")	x		
X	3.) Agent Authorization Form (1 Copy)	x		
X	4.) Application Fee (As per Fee Schedule) & Escrow Amount	x		
N/A	5.) Stormwater Management Plan & Calculations (2 Copies)			x
N/A	6.) Erosion & Sedimentation Control Plan (2 Copies)	x		x
X	7.) Copy of Deed, Sales Agreement or Other Ownership	x		

I have familiarized myself with a[illegible]ereby agree to comply with the subdi[illegible]n and zoning ordinance of the township as well as to all Township rules, regulations and resolutions. I agree to pay the applicable fee.

Signature of Applicant: Samuel Balodian **If applicant is not the property owner, Agents Authorization Form must be attached**	**Date:** 11/2/15

OLD OAKDALE SF PARTNERS, LP, CERTIFICATIONS

OLD OAKDALE SF PARTNERS, LP, OWNERS OF A PORTION OF THE LAND SHOWN ON THE BILODEAU–SRAY SUBDIVISION AND CONSOLIDATION PLAN HEREBY ADOPT THIS PLAN AS ITS PLAN OF LOTS AND IRREVOCABLY DEDICATES ALL STREETS AND OTHER PROPERTY IDENTIFIED FOR DEDICATION ON THE PLAN TO THE TOWNSHIP OF SOUTH FAYETTE. THIS ADOPTION AND DEDICATION SHALL BE BINDING UPON THE PARTNERSHIP AND UPON ITS HEIRS, EXECUTORS, AND ASSIGNS.

IN WITNESS OF WHICH, TO THIS I SET MY HAND AND SEAL THIS _____ DAY OF _____, 2015.

ATTEST:

NOTARY PUBLIC

OLD OAKDALE SF PARTNERS, LP

BEFORE ME, THE UNDERSIGNED NOTARY PUBLIC IN AND FOR THE COMMONWEALTH OF PENNSYLVANIA AND COUNTY OF ALLEGHENY, PERSONALLY APPEARED THE ABOVE NAMED MARTIN GILLESPIE, A PARTNER IN THE FIRM OF OLD OAKDALE SF PARTNERS, LP, AND ACKNOWLEDGED THE FOREGOING ADOPTION AND DEDICATION TO BE THE ACT OF THE PARTNERSHIP.

WITNESS MY HAND AND NOTARIAL SEAL THIS _____ DAY OF _____, 2015.

MY COMMISSION EXPIRES THE _____ DAY OF _____, 20___.

SEAL

NOTARY PUBLIC

WE, OLD OAKDALE SF PARTNERS, LP, HEREBY CERTIFY THAT THE TITLE TO A PORTION OF THE PROPERTY CONTAINED IN THE BILODEAU–SRAY SUBDIVISION AND CONSOLIDATION PLAN, IS IN THE NAME OF OLD OAKDALE SF PARTNERS, LP AND IS RECORDED IN DEED BOOK VOLUME 15877, PAGE 377.

WITNESS

OLD OAKDALE SF PARTNERS, LP

WASHINGTON FINANCIAL BANK, MORTGAGEE OF THE PROPERTY CONTAINED IN THE BILODEAU–SRAY SUBDIVISION AND CONSOLIDATION PLAN CONSENTS TO THE RECORDING OF SAID PLAN AND TO THE DEDICATIONS AND ALL OTHER MATTERS APPEARING ON THE PLAN.

WITNESS

JOHN WISHART TITLE
WASHINGTON FINANCIAL BANK

SRAY CERTIFICATIONS

WE, THOMAS J. SRAY AND REBECCA M. SRAY, OWNERS OF A PORTION OF THE LAND SHOWN ON THE BILODEAU–SRAY SUBDIVISION AND CONSOLIDATION PLAN HEREBY ADOPT THIS PLAN AS OUR PLAN OF LOTS AND IRREVOCABLY DEDICATE ALL STREETS AND OTHER PROPERTY IDENTIFIED FOR DEDICATION ON THE PLAN TO THE TOWNSHIP OF SOUTH FAYETTE. THIS ADOPTION AND DEDICATION SHALL BE BINDING UPON OUR HEIRS, EXECUTORS, AND ASSIGNS.

IN WITNESS OF WHICH, TO THIS WE SET OUR HAND AND SEAL THIS _____ DAY OF _____, 2015.

ATTEST:

NOTARY PUBLIC

THOMAS J. SRAY

REBECCA M. SRAY

BEFORE ME, THE UNDERSIGNED NOTARY PUBLIC IN AND FOR THE COMMONWEALTH OF PENNSYLVANIA AND COUNTY OF ALLEGHENY, PERSONALLY APPEARED THE ABOVE NAMED, THOMAS J. SRAY AND REBECCA M. SRAY AND ACKNOWLEDGED THE FOREGOING ADOPTION AND DEDICATION TO BE THEIR ACT.

WITNESS MY HAND AND NOTARIAL SEAL THIS _____ DAY OF _____, 2015.

MY COMMISSION EXPIRES THE _____ DAY OF _____, 20___.

SEAL

NOTARY PUBLIC

WE, THOMAS J. SRAY AND REBECCA M. SRAY, HEREBY CERTIFY THAT THE TITLE TO A PORTION OF THE PROPERTY CONTAINED IN THE BILODEAU–SRAY SUBDIVISION AND CONSOLIDATION PLAN, IS IN THE NAME OF THOMAS J. SRAY AND REBECCA M. SRAY AND IS RECORDED IN DEED BOOK VOLUME 15085, PAGE 29. WE FURTHER CERTIFY THAT THERE IS NO MORTGAGE, LIEN OR OTHER ENCUMBRANCE AGAINST THIS PROPERTY.

WITNESS

THOMAS J. SRAY

REBECCA M. SRAY

BILODEAU CERTIFICATIONS

WE, SAMUEL BILODEAU AND NICOLE BILODEAU, OWNERS OF A PORTION OF THE LAND SHOWN ON THE BILODEAU–SRAY SUBDIVISION AND CONSOLIDATION PLAN HEREBY ADOPT THIS PLAN AS OUR PLAN OF LOTS AND IRREVOCABLY DEDICATE ALL STREETS AND OTHER PROPERTY IDENTIFIED FOR DEDICATION ON THE PLAN TO THE TOWNSHIP OF SOUTH FAYETTE. THIS ADOPTION AND DEDICATION SHALL BE BINDING UPON OUR HEIRS, EXECUTORS, AND ASSIGNS.

IN WITNESS OF WHICH, TO THIS WE SET OUR HAND AND SEAL THIS _____ DAY OF _____, 2015.

ATTEST:

NOTARY PUBLIC

SAMUEL BILODEAU

NICOLE BILODEAU

BEFORE ME, THE UNDERSIGNED NOTARY PUBLIC IN AND FOR THE COMMONWEALTH OF PENNSYLVANIA AND COUNTY OF ALLEGHENY, PERSONALLY APPEARED THE ABOVE NAMED, SAMUEL BILODEAU AND NICOLE BILODEAU, AND ACKNOWLEDGED THE FOREGOING ADOPTION AND DEDICATION TO BE THEIR ACT.

WITNESS MY HAND AND NOTARIAL SEAL THIS _____ DAY OF _____, 2015.

MY COMMISSION EXPIRES THE _____ DAY OF _____, 20___.

SEAL

NOTARY PUBLIC

WE, SAMUEL BILODEAU AND NICOLE BILODEAU, HEREBY CERTIFY THAT THE TITLE TO PORTIONS OF THE PROPERTY CONTAINED IN THE BILODEAU–SRAY SUBDIVISION AND CONSOLIDATION PLAN, IS IN THE NAME OF SAMUEL BILODEAU AND NICOLE BILODEAU AND IS RECORDED IN DEED BOOK VOLUME 15085, PAGE 29 AND DEED BOOK VOLUME 14277, PAGE 71. WE FURTHER CERTIFY THAT THERE IS NO MORTGAGE, LIEN OR OTHER ENCUMBRANCE AGAINST THIS PROPERTY.

WITNESS

SAMUEL BILODEAU

NICOLE BILODEAU

I CERTIFY THAT, TO THE BEST OF MY INFORMATION, KNOWLEDGE AND BELIEF THE SURVEY AND PLAN SHOWN HERE ON ARE CORRECT AND ACCURATE TO THE STANDARDS REQUIRED.

DATE

MICHAEL P. SALAI, P.E., P.L.S.
No. 31857–E

I, CERTIFY THAT THIS PLAN MEETS ALL ENGINEERING AND DESIGN REQUIREMENTS OF THE APPLICABLE ORDINANCES OF THE TOWNSHIP OF SOUTH FAYETTE, EXCEPT AS DEPARTURES HAVE BEEN AUTHORIZED BY THE APPROPRIATE OFFICIALS OF THE MUNICIPALITY.

DATE

MICHAEL BENTON, P.E.
REGISTRATION NUMBER _____

THE BOARD OF COMMISSIONERS OF THE TOWNSHIP OF SOUTH FAYETTE GIVES NOTICE THAT, IN APPROVING THIS PLAN FOR RECORDING, THE TOWNSHIP OF SOUTH FAYETTE ASSUMES NO OBLIGATION TO ACCEPT THE DEDICATION OF ANY STREETS, LAND OR PUBLIC FACILITIES AND HAS NO OBLIGATION TO IMPROVE OR MAINTAIN SUCH STREETS, LAND OR FACILITIES.

SECRETARY

CHAIRMAN

REVIEWED BY THE SOUTH FAYETTE TOWNSHIP PLANNING COMMISSON THIS _____ DAY OF _____, 2015.

SECRETARY

CHAIRMAN

APPROVED BY THE BOARD OF COMMISSIONERS OF THE TOWNSHIP OF SOUTH FAYETTE BY RESOLUTON,

THIS _____ DAY OF _____, 2015.

SECRETARY

CHAIRMAN

THIS PLAT WAS DELIVERED TO SAMUEL BILODEAU, BY THE TOWNSHIP OF SOUTH FAYETTE

THIS _____ DAY OF _____ 201__.

TOWNSHIP MANAGER

SOUTH FAYETTE TOWNSHIP ENGINEER

SOUTH FAYETTE TOWNSHIP PLANNING COMMISSION

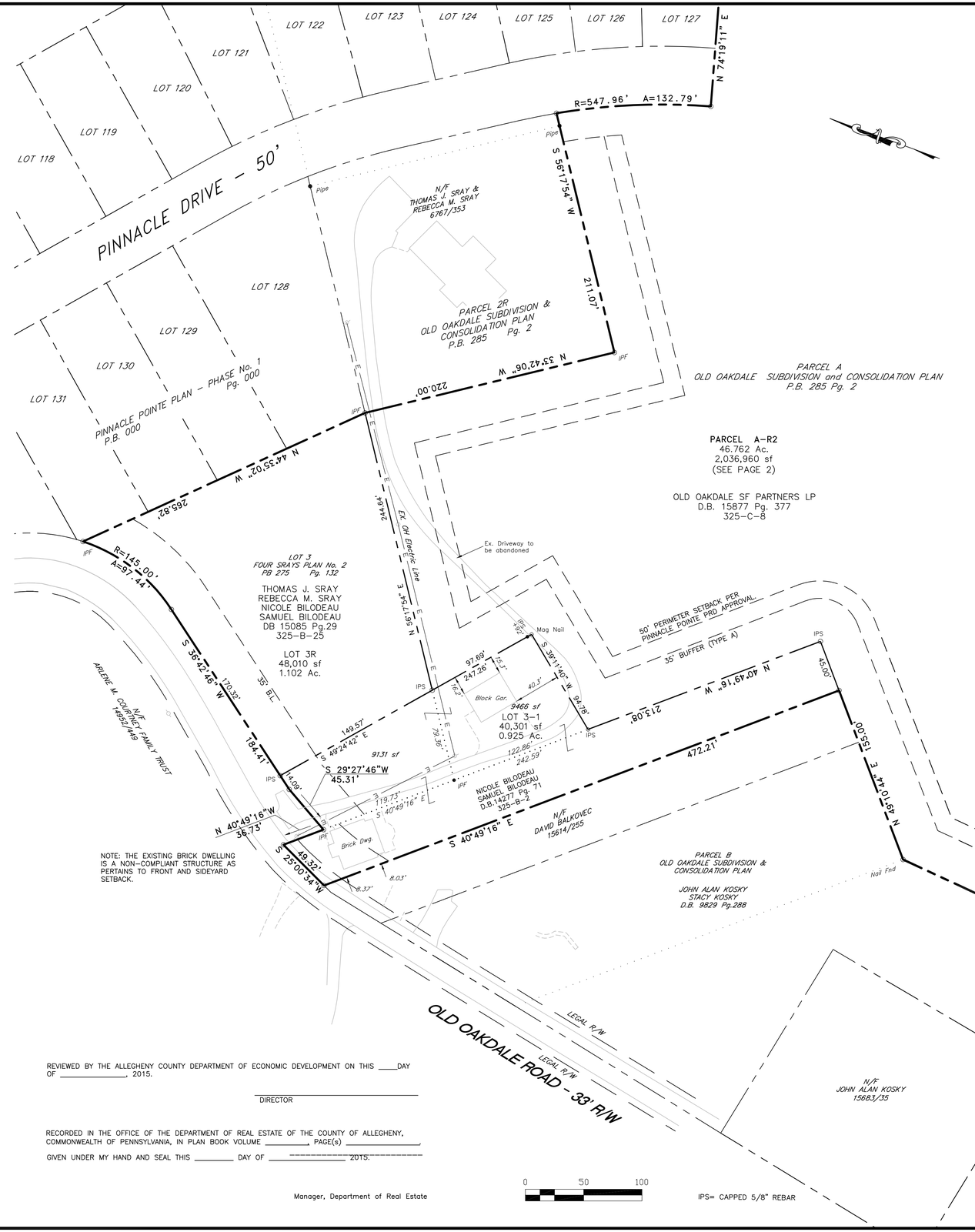
SOUTH FAYETTE TOWNSHIP COMMISSIONERS

ALLEGHENY COUNTY DEPARTMENT OF ECONOMIC DEVELOPMENT

ALLEGHENY COUNTY DEPARTMENT OF REAL ESTATE

PROFESSIONAL LAND SURVEYOR

COMMONWEALTH OF PENNSYLVANIA
PROFESSIONAL
MICHAEL P. SALAI
LAND SURVEYOR
SU-31857-E



NOTE: THE EXISTING BRICK DWELLING IS A NON–COMPLIANT STRUCTURE AS PERTAINS TO FRONT AND SIDEYARD SETBACK.

REVIEWED BY THE ALLEGHENY COUNTY DEPARTMENT OF ECONOMIC DEVELOPMENT ON THIS ____DAY OF _____, 2015.

DIRECTOR

RECORDED IN THE OFFICE OF THE DEPARTMENT OF REAL ESTATE OF THE COUNTY OF ALLEGHENY, COMMONWEALTH OF PENNSYLVANIA, IN PLAN BOOK VOLUME _____, PAGE(s) _____.

GIVEN UNDER MY HAND AND SEAL THIS _____ DAY OF _____ 2015.

Manager, Department of Real Estate

IPS= CAPPED 5/8" REBAR

EMBOSSED SEAL

WIND RIDGE ENGINEERING CO.
285 FINCH ROAD
WIND RIDGE PA. 15380
724–428–5268
CIVIL ENGINEERS – SURVEYORS – LANDSCAPE ARCHITECTS

BILODEAU–SRAY SUBDIVISION and CONSOLIDATION PLAN

SITUATE
SOUTH FAYETTE TOWNSHIP–ALLEGHENY COUNTY–PENNA
PREPARED FOR
SAMUEL & NICOLE BILODEAU

SCALE: 1"=50'

DATE: Oct. 2015

F.B.:

DWG. BY: CMS

CAD FILE: \PINNACLE\PL1 15–07.DWG

JOB No.: 15–07

REVISIONS:
Rev.per Twp Review 11–20–15

SHEET
1 / 2

© WIND RIDGE ENGINEERING CO. – 2015

ZONING TABLE: R-2 SUBURBAN RESIDENTIAL DISTRICT

MIN. GROSS LOT AREA	20,000 SF
MAXIMUM LOT COVERAGE	25%
MIN. LOT FRONTAGE	95'
FRONT YARD SETBACK	35'
SIDE YARD SETBACK	25' TOTAL (10'MIN PER SIDE)
REAR YARD SETBACK	30'

TOTAL AREA: 48.790 Ac. = 2,125,271 sf

TOTAL No. of LOTS = 3

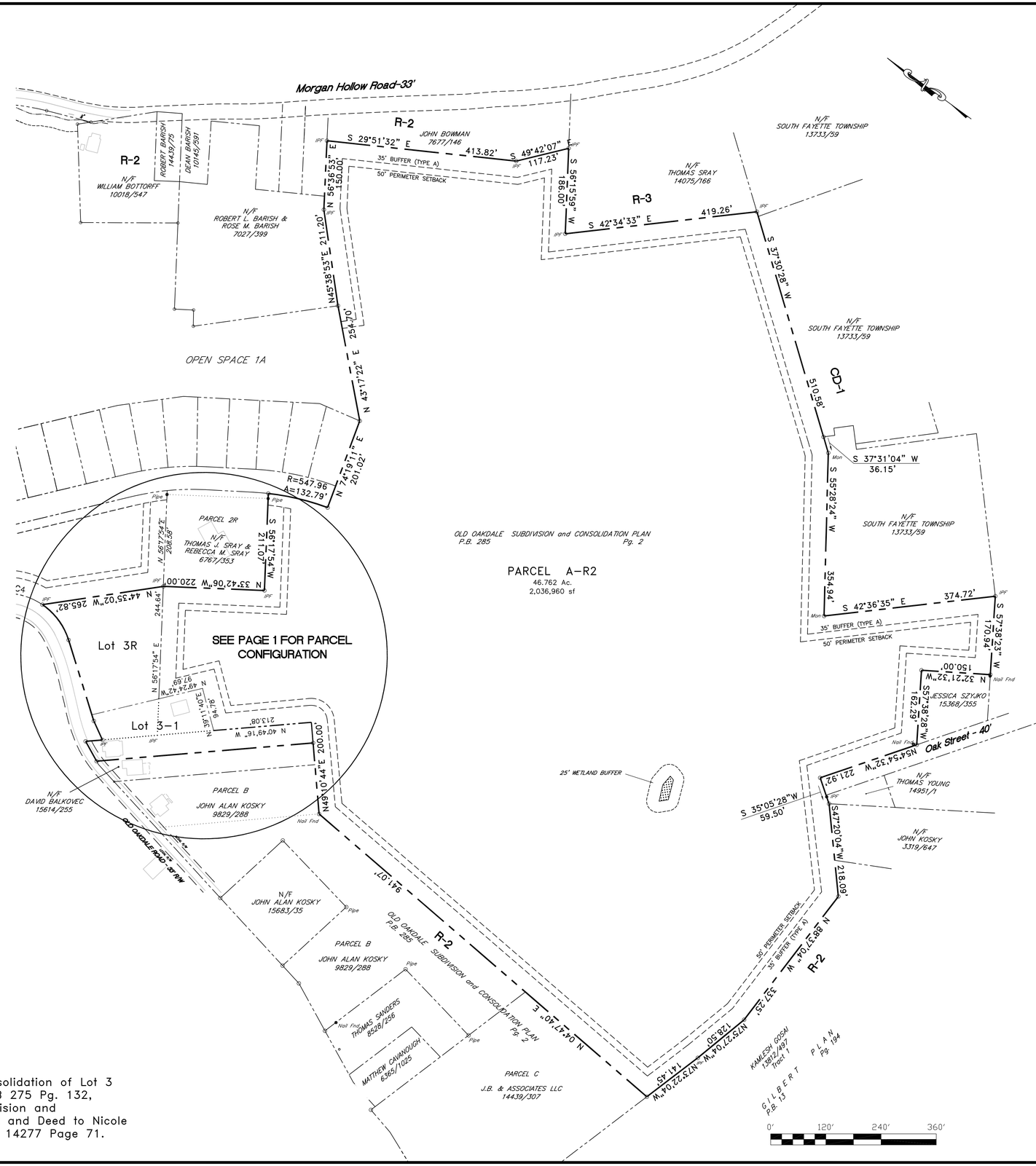
PRESENT ZONING: R-2 (OPEN SPACE DESIGN) and R-2 CONVENTIONAL

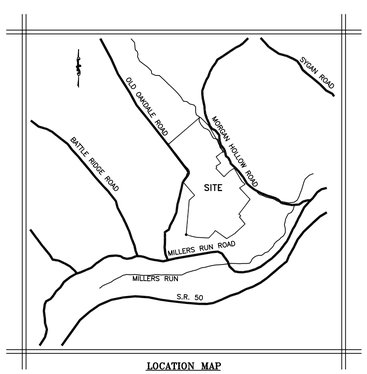
OWNERS :

SAMUEL and NICOLE BILODEAU
2132 OLD OAKDALE ROAD
McDONALD PA 15057
TAX ID: 325-B-2
TITLE REFERENCE: DB 14277 Pg 71

OLD OAKDALE SF PARTNERS LP
2585 WASHINGTON ROAD
BLDG 100 SUITE 130
PITTSBURGH PA 15241-2565
TAX ID: 326-R-2 & 325-C-8
TITLE REFERENCE: DB 15877 Pg 377

THOMAS J. and REBECCA M. SRAY
SAMUEL and NICOLE BILODEAU
2134 OLD OAKDALE ROAD
McDONALD PA 15057
TAX ID: 325-B-25
TITLE REFERENCE: DB 15085 Pg.29





LOCATION MAP
1"=2000'

NOTE:

This plan is a subdivision and consolidation of Lot 3 in the Four Srays Plan No. 2 in PB 275 Pg. 132, Parcel A in the Old Oakdale Subdivision and Consolidation Plan in PB 285 Pg. 2 and Deed to Nicole and Samuel Bilodeau in Deed Book 14277 Page 71.

© WIND RIDGE ENGINEERING CO. - 2015

WIND RIDGE ENGINEERING CO.
285 FINCH ROAD
WIND RIDGE PA. 15380
724-428-5268
CIVIL ENGINEERS - SURVEYORS - LANDSCAPE ARCHITECTS

BILODEAU-SRAY SUBDIVISION and CONSOLIDATION PLAN
SITUATE
SOUTH FAYETTE TOWNSHIP-ALLEGHENY COUNTY-PENNA
PREPARED FOR
SAMUEL & NICOLE BILODEAU

SCALE: 1"=120'
DATE: Oct. 2015
F.B.:
DWG. BY: CMS
CAD FILE: \PINNACLE\PL1 15-07.DWG
JOB No.: 15-07
REVISIONS:
Rev.per Twp Review 11-20-15

SHEET
2 / 2

SOUTH FAYETTE
TOWNSHIP
A Community Growing Together

Planning Commission
www.southfayettepa.com

Final Subdivision Recommendation Letter

December 22, 2015

Samuel Bilodeau
2132 Old Oakdale Road
McDonald PA, 15057

Reference: File # F-15-15, Bilodeau/Sray Subdivision and Consolidation Plan

Dear Mr. Bilodeau,

At its December 3, 2015 meeting, the South Fayette Planning Commission recommended approval of your final subdivision application for the Bilodeau/Sray Subdivision and Consolidation Plan with the following conditions:

- Comments in the following review letters be addressed to the satisfaction of the Township Engineer:
  - R.F. Mitall and Associates, Inc. review letter dated November 14, 2015

- The Board of Commissioners must approve the waiver requests to:
  - § 215-67.A(3) related to sidewalks along Old Oakdale Road (see suggested alteration below)
  - § 215-63.A related to setting concrete monuments on the property perimeter in accordance with § 215-63.B which allows the Board of Commissioners to waive the number of monuments

- Presentations as made at the Planning Commission meeting, including:
  - With relation to the above requested waiver "§ 215-67.A(3) related to sidewalks along Old Oakdale Road". The applicant has agreed that sidewalks will be required along the road frontage if a land development occurs on lots 3R or lot 3-1 as shown upon the plan being approved"

The review of this application is scheduled before the South Fayette Township Board of Commissioners at its next meeting scheduled on January 13, 2016. Please submit one (1) set of any revised plans hardcopy and in a pdf computer format, to my office by January 6, 2016 to review with the Board.

If you have any questions and/or comments please feel free to contact me directly.

Sincerely,

M Benton

Mike Benton, PE
Director of Engineering and Planning

cc: Mike Salai, Wind Ridge Engineering Co.
Don Housley, R F Mitall and Associates, Inc.

ZONING AMENDMENT APPLICATION
VARIANCE/SPECIAL EXCEPTION APPLICATION
APPLICATION TO APPEAL ANY ORDER BY ZONING OFFICER

APPLICATION NO. DATE: December 15, 2015

APPLICANT The Gateway Shops at Newbury Market, LP and Newbury Development Associates, LP
ADDRESS 1263 Newbury Highland
Bridgeville, PA 15017 PHONE NO: 412-221-7084

OWNER The Gateway Shops at Newbury Market, LP

STREET ADDRESS OF PROPERTY 160 Millers Run Road

ZONE CLASSIFICATION, PRESENT C-2
ZONE CLASSIFICATION DESIRED PED (Planned Economic Development)

SPECIAL USES DESIRED WHICH ARE NOT PERMITTED BY PRESENT ZONING CLASSIFICATION OR SECTION OF ZONING ORDINANCE REQUIRING VARIANCE AND EXPLANATION OF VARIANCE REQUESTED

Newbury Development Associates, LP would like to install a Welcome Sign at the entrance drive to Newbury Market near State Route 50 / Millers Run Road. This is the logical location for a Welcome Sign for Newbury Market, as the purpose of a Welcome Sign is to identify the main entrance into the development. Newbury Development Associates, LP has an easement across a portion of the above described property to accommodate the Newbury Market entrance drive, and therefore has property rights for a Welcome Sign along the entrance drive. However, the Commercial Signage Overlay District in the Township Zoning Code, which was put into place to provide for appropriate signage for a project such as Newbury Market, is only applicable to property zoned Planned Economic Development or Business District. Therefore, the Applicants are requesting that the property zoning classification be changed to Planned Economic Development to accommodate a Welcome Sign at the Newbury Market entrance drive.

ARE PLANS SUBMITTED HEREWITH? X YES NO

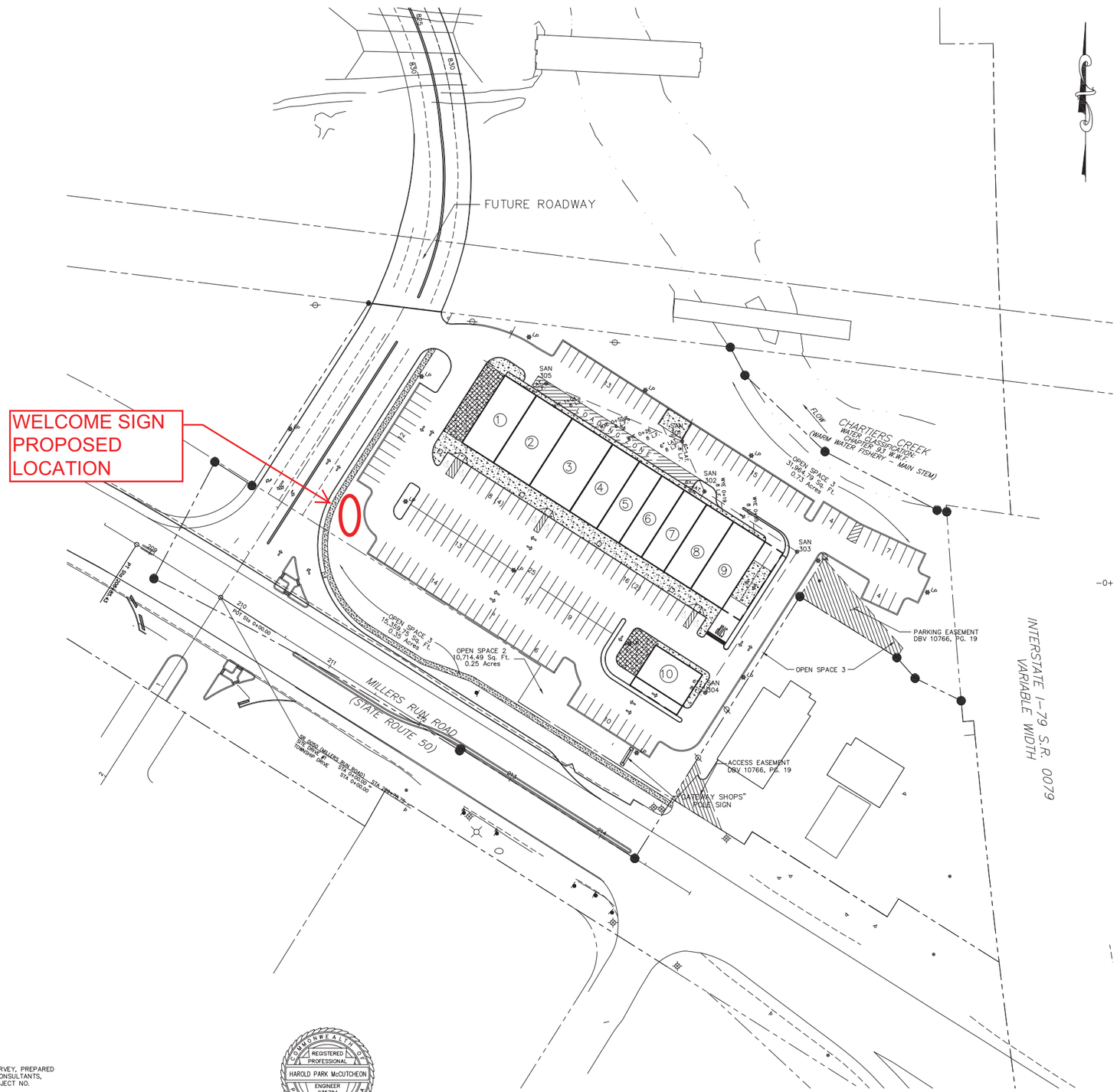
THE UNDERSIGNED UNDERSTANDS THIS APPLICATION MUST BE COMPLETE AND ACCURATE BEFORE A HEARING CAN BE ADVERTISED.

APPLICANT
ERIC MENHOUSE, MANAGER

A FEE OF $600.00 (ZONING AMENDMENT) OR _____ (VARIANCE/SPECIAL EXCEPTION/APPEAL OF ORDER BY ZONING OFFICER) MUST ACCOMPANY THIS APPLICATION.

CHECK NO. _____ RECEIVED _____

DRAWN BY OAK 02/13/2013 EAD FILE NUMBER 120680020 24x36 PROJECT NUMBER NDA.12068NMdR



PARKING DATA TABLE					
UNIT NO.	USE	GROSS FLOOR SPACE (SQ.FT.)	NET FLOOR SPACE (SQ.FT.)	NO. EMPLOYEES PEAK TIME (APPROX.)	REQUIRED PARKING
1.	FAST FOOD	2,625.0	1,050.0	10	31
2.	MEDICAL	3,000.0	3,000.0	N/A	17
3.	RETAIL	3,375.0	3,375.0	N/A	14
4.	FINANCIAL	2,250.0	2,250.0	8	16
5.	FAST FOOD	1,875.0	562.5	6	17
6.	FAST FOOD	1,875.0	562.5	8	19
7.	FAST FOOD	1,875.0	750.0	6	21
8.	RETAIL	2,250.0	2,250.0	N/A.	9
9.	FINANCIAL	2,625.0	2,625.0	8	17
10.	FAST FOOD	1,820.0	729.6	8	23
				TOTAL	184

MIXED USE DEVELOPMENT CALCULATION TABLE				
	WEEKDAY		WEEKEND	
USE	DAYTIME	EVENING	DAYTIME	EVENING
OFFICE/INDUSTRIAL	50 (100%)	5 (10%)	5 (10%)	3 (5%)
RETAIL	10 (60%)	15 (90%)	17 (100%)	12 (70%)
RESTAURANT	90 (75%)	120 (100%)	120 (100%)	120 (100%)
TOTAL	150	140	142	135

PARKING PROVIDED	
TOTAL REQUIRED SPACES	150
SPACES PROVIDED	154
A.D.A. SPACES	6
TOTAL. SPACES	160

AMERICANS WITH DISABILITIES ACT REQUIRES 6 ACCESSIBLE SPACES BE PROVIDED WHEN TOTAL PARKING SPACES PROVIDED TOTAL BETWEEN 151–200.

ONE IN EVERY EIGHT ACCESSIBLE SPACES, BUT NOT LESS THAN ONE, SHALL BE SERVED BY AN ACCESS AISLE 96 IN. (8.0') WIDE MINIMUM AND SHALL BE DESIGNATED "VAN ACCESSIBLE AS REQUIRED BY 4.6.4.

GATEWAY SHOPS REQUIRED ZONING SUMMARY

ZONING DISTIRICT: C–2 HIGHWAY COMMERCIAL DISTRICT
CONDITIONAL USE: PLANNED SHOPPING CENTER

MINIMUM SITE: FIVE (5) ACRES
MINIMUM LOT WIDTH: 200 FT.
MAXIMUM LOT COVERAGE: 45%
MINIMUM FRONT YARD: 50 FT.
MINIMUM REAR YARD: 50 FT.
MINIMUM SIDE YARD: 20 FT.
MAXIMUM HEIGHT: SIX STORIES (NO MORE THAN 60 FT.)
MINIMUM OPEN SPACE: 20%

SS 240–102 DRIVE THROUGH FACILITIES:

B. IN ADDITION TO THE PARKING SPACES REQUIRED FOR THE PRINCIPAL USE, A MINIMUM OF FIVE STANDING STALLS, WITH A TOTAL LENGTH OF 100 FEET IN DIRECT LINE WITH EACH WINDOW OR STALL, SHALL BE PROVIDED FOR VEHICLES TO WAIT IN LINE.

*DRIVE THROUGH FOR UNIT 9 MEASURES A DISTANCE OF 108'
*DRIVE THROUGH FOR UNIT 10 MEASURES A DISTANCE OF 113'

GATEWAY SHOPS PROPOSED ZONING SUMMARY
ZONING DISTIRICT: C–2 HIGHWAY COMMERCIAL DISTRICT
CONDITIONAL USE: PLANNED SHOPPING CENTER

PROPOSED SITE: 5.044 ACRES
PROPOSED LOT WIDTH: 532 FT.
PROPOSED BUILDING HEIGHT: 1 STORY
PROPOSED LOT COVERAGE: 10.71% (LIMITS OF PROPERTY @ 5.044 AC)
13.99% (PARTIAL LIMITS OF PROPERTY @ 3.86%)
PROPOSED OPEN SPACE 1.33 AC: 26.37% (LIMITS OF PROPERTY @ 5.044 AC)
34.46% (PARTIAL LIMITS OF PROPERTY @ 3.86 AC)

50' 0' 50' 100'

REFERENCE:
ALTA/ACSM LAND TITLE SURVEY, PREPARED BY CIVIL ENVIRONMENTAL CONSULTANTS, DRAWING SHEET SU–1; PROJECT NO. 051–937

COMMONWEALTH OF PENNSYLVANIA
REGISTERED PROFESSIONAL
HAROLD PARK McCUTCHEON
ENGINEER
035784

NO.	REVISION DESCRIPTION	DATE	APPROVED
2.	PER COMMENTS	5/06/2013	
1.	PER COMMENTS	3/28/2013	

ATTACHMENTS

CHECKED BY: - APPROVED BY: -

PREPARED BY:
KU RESOURCES, INC.
22 SOUTH LINDEN STREET
DUQUESNE, PA 15110
(412) 469-9331
FAX: (412) 469-9336
www.kuresources.com

PREPARED FOR:
NEWBURY DEVELOPMENT ASSOCIATES, L.P.
100 EMERSON LANE
BRIDGEVILLE, PA 15017

PROJECT:
THE GATEWAY SHOPS
AT NEWBURY MARKET
SOUTH FAYETTE TOWNSHIP, ALLEGHENY COUNTY
COMMONWEALTH OF PENNSYLVANIA

DRAWING TITLE:
SITE LAYOUT

SHEET NO.
C-400

KIDDIE ACADEMY®
EDUCATIONAL CHILD CARE

RECEIVED
DEC 23 2015

SUBJECT: **LERTA Tax Exemption**

TO: **Ryan Eggleston and Board of Commissioners**

FROM: **Erik Kitterman**

I am writing to follow up on our application for the LERTA Tax Exemption Program and my application I submitted on 4/28/15. This is for the Kiddie Academy of South Fayette daycare center located at 3169 Washington Pike, Bridgeville PA 15017. At this point our construction has been completed and I am following up in writing as instructed. Below is the information requested.

- Name and Address of property owner: Sword Enterprises LLC, 11 Warriors Rd, Pittsburgh PA 15205.
- Lot and block numbers: This building was built on two plots of land that were consolidated. The first is Lot 201 – block 397-A lot 7, and the second is Lot 202 – block 397 – A lot 47.
- The construction was completed, and the Certificate of Occupancy issued, on 12/18/15.
- There were a few changes from the initial plan that were submitted. All have been approved: dumpster was moved to the other side of the lot, a fire hydrant was added, a water meter pit was added, and a berm was removed on Victory lane.
- The final cost of the construction will be $2,129,926.00.

Kiddie Academy of South Fayette
3169 Washington Pike
Bridgeville, PA 15017

Erik Kitterman, Owner

TOWNSHIP OF SOUTH FAYETTE
APPLICATION FOR LERTA TAX EXEMPTION

ORIGINAL APPLICATION FOR ABATEMENT TO BE FILED AT TOWNSHIP OFFICE WITHIN NINETY (90) DAYS AFTER ISSUANCE OF A BUILDING PERMIT. The filing of an application for tax exemption under South Fayette Township regulations does not relieve the taxpayer from payment of land real estate taxes, when due. There is no exemption for any tax imposed on land. Applicant recognizes that delinquencies on any property owned will result in the removal of any and all LERTA tax exemptions. **South Fayette School District and Allegheny County programs must be applied for and coordinated directly with those organizations.** See Township Code, Chapter 220, Article VIII for additional information.

LOT AND BLOCK	BLOCK 397, LOT 7 AND BLOCK 397, LOT 47		
PROPERTY LOCATION/ ADDRESS	3169 WASHINGTON PIKE BRIDGEVILLE, PA 15017		
APPLICANT'S NAME	SWORD ENTERPRISES LLC / ERIK KITTERMAN		PHONE: 412-215-7778
APPLICANT ADDRESS	11 WARRIORS RD PITTSBURGH, PA 15205		FAX:
APPLICANT'S TAX BILLING ADDRESS	11 WARRIORS RD PITTSBURGH, PA 15205		EMAIL: ckkitterman@verizon.net
PROPERTY ACREAGE	4.059	PROPERTY DIMENSIONS	
CURRENT ASSESSED VALUE	74800 PER APPRAISAL	CURRENT YEAR TOWNSHIP TAXES	
BUILDING PERMIT #	2015-053	DATE ISSUED	4/23/15

DATE CONSTRUCTION TO START: MAY 2015 FINISH: 9/1/2015

APPLICATION FOR: CONSTRUCTION COST: 2,073,700

( ) PROPERTY IMPROVEMENT(S) – Repair, alterations or additions to an existing structure.

(X) NEW CONSTRUCTION – Erection of a building

ATTACHMENTS:

REQUIRED	OPTIONAL
(X) Summary/Plans of Improvement(s)	( ) Building Permit
(X) Cost Estimate of Improvement(s)	( ) Other _____

HAVE YOU RECEIVED COUNTY APPROVAL (X) YES ( ) NO

I hereby certify that the statements made in this application are true and correct the best of my knowledge, information and belief.

Applicant Signature: Erik Kitterman Date: 4/28/2015

RECEIVED
MAY 1 2015

For Township Use Only .....

Date Received 5/1/2015 Received by M Bent

Abatement Schedule

District		1st Year	2nd Year	3rd Year	4th Year	5th Year	6th Year	Notes
Industrial		100%	80%	60%	40%	20%	0%	
Commercial	X	80%	60%	40%	20%	10%	0%	
Business		100%	80%	60%	40%	20%	0%	

Official Signatures

Township			
	Signature	Title	Date
Treasurer			
	Signature	Title	Date

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

Board of Commissioners

www.southfayettepa.com

LERTA Approval Letter

January 14, 2016

Erik Kitterman
11 Warriors Road
Pittsburgh, PA 15205

Reference: SP-01-14, Kiddie Academy (Daycare Center), Washington Pike
LERTA Application - Commercial

Dear Mr. Kitterman,

At its January 13, 2016 meeting, the South Fayette Board of Commissioners approved your Local Revitalization Tax Assistance application with the following conditions:

1. The LERTA abatement will be subject to the final property assessment and abatement schedule from Allegheny County. The township abatement schedule will be as follows:

1st Year	2nd Year	3rd Year	4th Year	5th Year
80%	60%	40%	20%	10%

2. This approval applies only to township taxes. Applicant must have applied and coordinated separately with the South Fayette School District for their LERTA program.

3. Applicant must provide copies of their LERTA application and Notice of Completion directly to the Board of Assessment, Appeals and Review of Allegheny County.

If you have any questions and/or concerns please feel free to contact me directly.

Sincerely,

Ryan T. Eggleston
Township Manager

Attachment: Completed and approved LERTA Application Form

CC: Eric Wolfe, Allegheny County
Dr. Bille Rondinelli, Superintendent, SFSD
Brian Tony, Director of Finance, SFSD
File

MOCKENHAUPT
BENEFITS GROUP

December 10, 2015

PERSONAL AND CONFIDENTIAL

Mr. Ryan Eggleston
Township Manager
South Fayette Township
515 Millers Run Road
Morgan, PA 15064

RE: Township of South Fayette Non-Union Employees Pension Plan

Dear Mr. Eggleston:

Based on your recent request, enclosed you will find a draft amendment that can be used to change the Eligibility for Participation (Section 2.01) in the above-referenced pension plan to age 18 and completion of a 90 day probationary period. In addition, the amendment will alter the defined plan Entry Date (Section 1.17), permitting an employee to enter the plan on the first work day after the completion of eligibility requirements.

Since the Entry Date is no longer defined as the January 1 following eligibility, Section 3.01 was modified to specify the method by which the contributions of Participants entering the Plan during the Plan Year will be calculated. This section was also updated to include the current employer contribution rate of 8.6% of Compensation. Section 4.02 was amended for clarity, removing the last sentence from the first section which referred to contributions of 10 percent of Compensation which conflicted with the current contribution rate (as defined in Section 3.01).

You may wish to have your solicitor review the amendment prior to adoption. After the amendment is adopted, please provide a signed copy to us for our files. Should you have any questions, please feel free to contact me at (412) 394-6709 or (800) 405-3620.

Sincerely,

Carrie Troutman, CEBS
Consultant

G:\Documents\SFAYETTE\General\16_AmendCover.docx

Enclosure

One Gateway Center / Suite 1475 / 420 Fort Duquesne Boulevard / Pittsburgh, PA / 15222
412.394.9660 / 1.800.405.3620 / Fax: 412.394.6339 / www.mockenhauptbenefits.com

ORDINANCE NO. _____

AMENDMENT TO THE

TOWNSHIP OF SOUTH FAYETTE
NON-UNION EMPLOYEES PENSION PLAN
(as amended and restated, effective January 1, 2001)

AN ORDINANCE OF THE TOWNSHIP OF SOUTH FAYETTE RELATIVE TO THE ESTABLISHMENT AND MAINTENANCE OF EMPLOYEES PENSION, ANNUITY, INSURANCE AND BENEFIT FUND OR FUNDS, TO AMEND CERTAIN PROVISIONS OF THE PENSION PLAN OR PROGRAM APPLICABLE TO THE EMPLOYEES OF SAID TOWNSHIP:

WHEREAS, the Board of Commissioners (the "Board") of the Township of South Fayette (the "Township") has previously enacted an Ordinance establishing the Township of South Fayette Non-Union Employees Pension Plan (the "Plan"); and

WHEREAS, the Plan was totally amended and restated, effective January 1, 2001; and

WHEREAS, the Board reserved the right to amend the Plan pursuant to section 12.01; and

WHEREAS, the Board now desires the Plan to be further amended;

BE IT ORDAINED AND ENACTED by the Board of Commissioners and it is HEREBY ORDAINED AND ENACTED by authority of the same:

Effective January 1, 2016 sections 1.17, 2.01, 3.01 and 4.02 shall be amended in their entirety by deleting said sections and substituting new sections 1.17, 2.01, 3.01 and 4.02 in their place as follows:

1.17 "Entry Date" shall mean an Employee's first scheduled work day immediately following the Employee's completion of the eligibility requirements in Article II.

2.01 Eligibility for Participation - Each Employee shall be eligible to participate in the Plan after attainment of eighteen (18) years of age and completion of a ninety (90) day probationary period.

3.01 Employer Contributions - For each Plan Year, the Employer shall make a contribution or contributions to the Pension Fund in an amount equal to eight and six-tenths percent (8.6%) of each Eligible Participant's Compensation for the Plan Year.

For an Eligible Participant whose Entry Date is after January 1 of any year, the Employer will make a contribution or contributions to the Pension Fund in an amount equal to eight

and six-tenths percent (8.6%) of the Participant's Compensation for the portion of the Plan Year from the Participant's Entry Date through the last day of the Plan Year.

The contribution shall be reduced by any amounts forfeited pursuant to section 3.05 and may be made from the general tax revenues of the municipality, or any state aid received pursuant to the provisions of the Act, or gifts or donations of any kind.

4.02 Allocation of Contributions - The contributions of the Employer with respect to any Plan Year shall be allocated to the Account of each "Eligible Participant" as defined in section 4.03. Allocations shall be determined as of the Valuation Date and shall occur at such time as the total contribution for the Plan Year has been made. Any contribution made in respect of any Plan Year by the Employer shall be deemed to have been made as of the Valuation Date occurring at the end of the Plan Year with respect to which such contribution was made.

For ease of administration and to permit Plan Participants to self direct investments under section 5.02, any contributions paid into the Pension Fund may be allocated to the Account of each Participant when the contribution is deposited even though such final allocation shall be deemed to occur as of each annual Valuation Date only for purposes of establishing the right of any Participant or Beneficiary to share in the contributed amount or any earnings thereon.

ORDAINED AND ENACTED this ___ day of _____, A.D., 20___.

ATTEST: **TOWNSHIP OF SOUTH FAYETTE**

_____ _____

Secretary President, Board of Commissioners

SOUTH FAYETTE TOWNSHIP

A Community Growing Together

2015 Year-End Communications Statistics

Community Development-Andrea Iglar

Website: www.southfayettepa.com

- **116,426 Website Visits in 2015** (122,742 total since launch in Dec. 2014)
  - 50,287 were returning visits from repeat users
  - Average of 319 visitors per day
  - 63% typed in web address directly; others used search engines, or linked from Facebook or other sites
  - 53% used a desktop computer; 32% used a smartphone
  - 5,938 website keyword searches
    - Top 10 Search Terms — Zoning map; Fireworks; Election results; Fairview park; Jobs; Police; Dye test; Zoning; Budget; Trick or treat 2015
- **Top 10 Most Viewed Web Pages**
  1. Home Page
  2. Trash & Recycling
  3. Recreation Programs & Registration
  4. Police
  5. Planning & Engineering
  6. Real Estate Taxes
  7. Government
  8. Athletic Associations
  9. Road Projects
  10. Board of Commissioners

Facebook: www.facebook.com/southfayettetownship

- **Page Likes** **1,146** (total to date)
  - 70% are women (Largest age group: 35-44)
- **Top 3 Most Popular Posts**
  1. Newbury Gateway Shops groundbreaking (reached 8,600 people)
  2. Police officers honored for Knight's Inn incident response (5,500)
  3. Draft 2016 budget (5,400)

Twitter: www.twitter.com/southfayettetwp

- **Followers** **193** (total to date)